

Republic of the Philippines
REGIONAL DEVELOPMENT COUNCIL
MIMAROPA Region

**REGIONAL COMMITTEE ON
DEVOLUTION**

REFERENCE FOLDER

First Regional Committee on Devolution Meeting
November 16, 2021 | via Zoom

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REGIONAL DEVELOPMENT COUNCIL

REGIONAL COMMITTEE ON DEVOLUTION

MIMAROPA Region

MEMORANDUM (Ref. No. 2021-001)

**FOR : Dir. Wilhelm M. Suyko, CESO IV, Department of the Interior and Local
Government**

Dir. Agustin C. Mendoza, National Economic and Development Authority
Dir. Consolacion Q. Agcaoili, Bureau of Local Government Finance
Dir. Ma. Lourdes G. Ferrer, Department of Environment and Natural Resources
Dir. Antonio G. Gerundio, Department of Agriculture
Dir. Fernando R. De Villa, Jr., Department of Social Welfare and Development
Dir. Mario S. Baquilod, Department of Health
OIC-Director. Gerald A. Pacanan, Department of Public Works and Highways
Dir. Nicolas T. Capulong, Department of Education
Dir. Jesus T. Tamang, Department of Energy
Ms. Ma. Eileen B. Blanco, National Nutrition Council, MIMAROPA
Dir. Reynaldo O. Wong, Commission on Population and Development
Atty. Erwin N. Aquino, Department of Labor and Employment
Atty. Ernesto C. Mendoza, Department of Justice
Mr. Paul E. Escobar, Office of the Presidential Adviser on the Peace Process
Usec. Ryan R. Enriquez, National Youth Commission
Dir. Joel B. Valera, Department of Trade and Industry
Usec. Ruben S. Reinoso, Department of Transportation
Dir. Christopher V. Morales, Department of Tourism
Engr. Romuel P. Alimboyao, National Housing Authority
Dir. Cheryl C. Ortega, Department of Information & Communications Technology,
Luzon Cluster 3
Atty. Arnolfo Ricardo B. Cabling, Social Housing Finance Corporation
Dir. William P. Ragodon, National Irrigation Administration
Engr. Ronald B. Cabute, PECE, National Telecommunications Commission
Dir. Julius Ervin O. Enciso, Department of Human Settlements and Urban
Development
Dir. Marie Grace T. Pascua, National Commission on Indigenous Peoples
Atty. Jose Teodoro S. Matta, Palawan Council for Sustainable Development
Mr. Darius M. Guerrero, Development Administration Committee
Mr. Rodne R. Galicha, Economic Development Committee
Mr. Delfin M. Natal, Jr., Infrastructure Development Committee
Ms. Marvi R. Trudeau, Social Development Committee
Gov. Presbitero J. Velasco, Jr., Province of Marinduque and Regional
Representative of the Leagues of Provinces of the Philippines

Mayor Lucilo R. Bayron, Puerto Princesa City and Regional Representative of the Leagues of Cities of the Philippines
Mayor Gerard S. Montojo, Municipality of Romblon and Regional Representative of Leagues of Municipalities of the Philippines
Hon. Abelardo S. Pangilinan, Regional Representative of Liga ng mga Barangays sa Pilipinas
Gov. Jose C. Alvarez, Province of Palawan
Gov. Humerlito A. Dolor, Province of Oriental Mindoro
Gov. Eduardo B. Gadiano, Province of Occidental Mindoro
Gov. Jose R. Riano, Province of Romblon
Mayor Arnan C. Panaligan, Calapan City
Mayor Armi D.C. Carrion, Boac, Marinduque
Mayor Angelina F. Tria, Mamburao, Occidental Mindoro

SUBJECT : First Meeting of the Regional Committee on Devolution

1.0 Please be informed that the Regional Committee on Devolution (RComDev) will hold its first meeting virtually through Zoom on November 16, 2021 at 09:00 AM.

2.0 The tentative agenda items are the following:

Matters for Discussion/Information:

- a. Implementation/Updates of the Supreme Court Ruling on the Mandanas-Garcia Case;
- b. Salient Features of EO No. 138 and its IRR;
- c. Preparation of the Devolution Transition Plans of National Government Agencies;
- d. Preparation of the Devolution Transition Plans of LGUs;
- e. Capacity Development Framework;
- f. Implementation of Personnel Policies and Options pursuant to EO No. 138 and DBM-DILG JMC No. 2021-3 dated September 13, 2021;
- g. Provision of Growth Equity Fund in the FY 2022 GAA pursuant to EO No. 138; and
- h. Devolution Communications Plan and Strategy

Other Matters:

- i. Adoption of the rules on the conduct of business including the constitution of a quorum for purposes of convening a meeting or voting on issues and proposals, if a consensus is not reached;
- j. Designation of Permanent and Alternate Representatives to the Regional Committee on Devolution; and
- k. Designation of Communications Focal Persons

- 3.0 The link of the Zoom Meeting will be sent via email once available.
- 4.0 If you have any other matters proposed for discussion, please send the discussion paper and other supporting documents not later than November 5, 2021 (Friday) for inclusion in the agenda.
- 5.0 Should you need any clarification, kindly contact the RComDev Secretariat of DBM MIMAROPA at telephone number (02) 8374-7839, mobile numbers: 0917-8947704; 0956-7493558; 0915-9210538 or through email at dbm_ro4b@dbm.gov.ph.
- 6.0 Please confirm your participation by email not later than November 9, 2021, (Tuesday).


MARIA ANGELITTA C. CELLS
Chairperson, Regional Committee on Devolution MIMAROPA and
Regional Director, DBM MIMAROPA

REGIONAL DEVELOPMENT COUNCIL
REGIONAL COMMITTEE ON DEVOLUTION
MIMAROPA Region

1st Committee Meeting
(via Virtual Conference)
November 16, 2021 (Tuesday)- 9:00 a.m.

PROPOSED AGENDA

<u>Item</u>	<u>Presenter</u>
1. Call to Order	RComDev Chairperson
Preliminaries	RComDev Secretariat
<ul style="list-style-type: none">• National Anthem• Invocation• MIMAROPA Hymn• Messages: Dir. Wilhelm M. Suyko, DILG-MIMAROPA Dir. Agustin C. Mendoza, NEDA-MIMAROPA Dir. Consolacion Q. Agcaoili, DOF-BLGF-MIMAROPA	
2. Roll Call	RComDev Secretariat
3. Approval of the proposed agenda	RComDev Chairperson
<u>Matters for Discussion/Information</u>	
4. Implementation of the Supreme Court Ruling on the Mandanas-Garcia Case <ul style="list-style-type: none">* Magnitude* Implications	Ms. Ma. Eunice R. Delos Santos DBM
5. Salient Features of EO No. 138 and its IRR <ul style="list-style-type: none">* Full Devolution of Functions, Services and Facilities* Creation of Regional Committee on Devolution* Annexes A and B of the EO138 IRR	Ms. Ma. Eunice R. Delos Santos DBM
6. Preparation of the Devolution Transition Plans of National Government Agencies <ul style="list-style-type: none">* Contents of DTPs of NGAs concerned* Significance/Importance of the DTPs;* Updates on the status of NGAs' DTPs as submitted to DBM* Updates on the status of DBM Portal for DTPs	Mr. Michael M. Lacsamana DBM

- | | |
|---|--|
| <p>7. Preparation of the Devolutiion
Transition Plans of LGUs</p> <ul style="list-style-type: none"> * Contents of DTPs of LGUs * Significance/Importance of the DTPs; * Update on the status of LGUs' DTPs; * LGU DTP Repository | <p>Ms. Cidney Pamela M. Bejasa
DILG</p> |
| <p>8. Capacity Development Framework</p> | <p>Ms. Cidney Pamela M. Bejasa
DILG</p> |
| <p>9. Implementation of Personnel Policies
and Options pursuant to EO No. 138</p> | <p>Ms. Ma. Eunice R. Delos Santos
DILG</p> |
| <p>10. Growth Equity Fund pursuant to EO No. 138</p> | <p>Mr. Jerdy Paul A. Mercene
DBM</p> |
| <p>11. Devolution Communications Plan and Strategy</p> | <p>Mr. Jerdy Paul A. Mercene
DBM</p> |

Other Matters

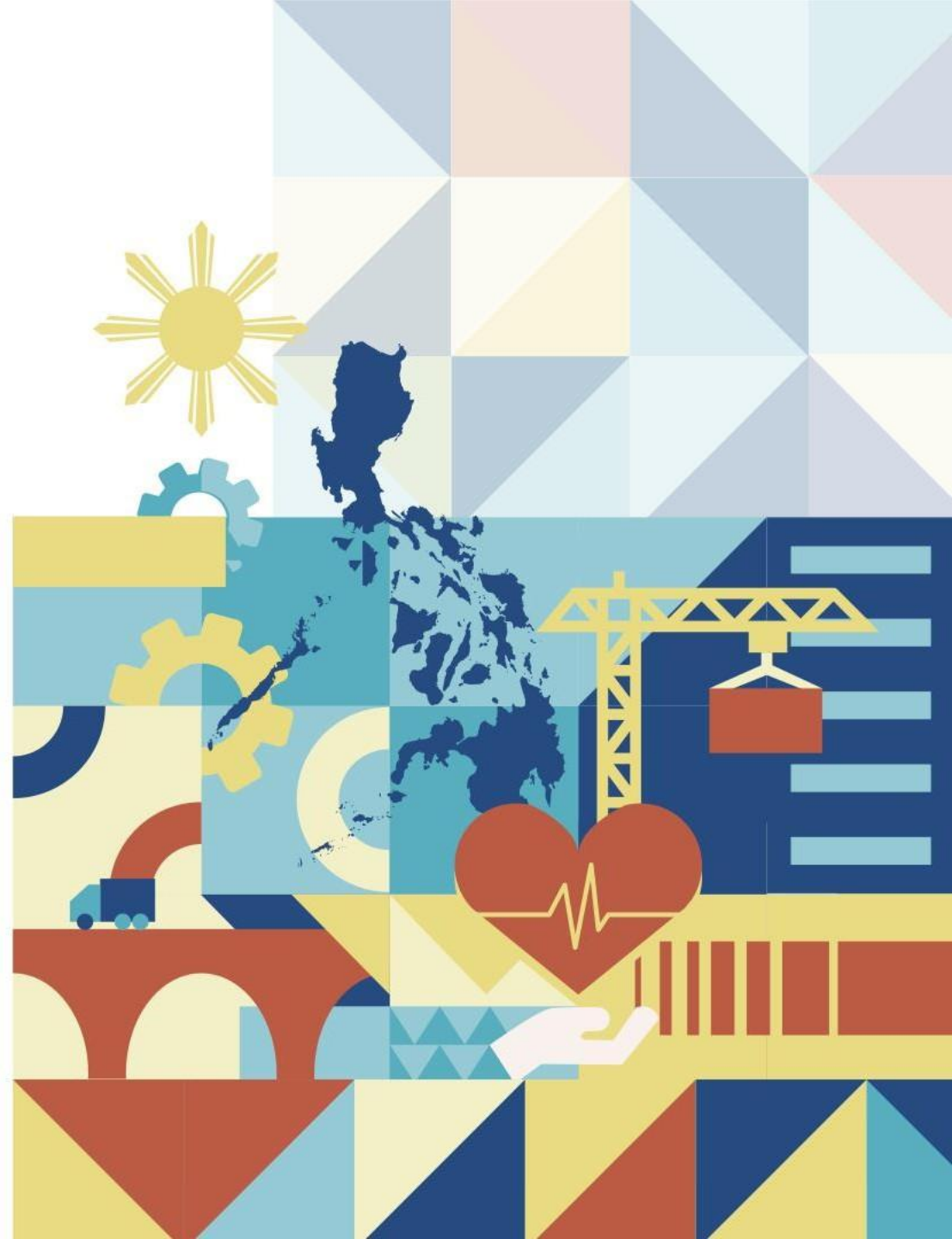
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|---|----------------------------|
| <p>1. Adoption of the rules on the conduct of the business
including the constitution of a quorum for purposes
of convening a meeting or voting on issues and
proposals, if a consensus is not reached.</p> | <p>RComDev Chairperson</p> |
| <p>2. Designation of Permanent and Alternate Representatives
to the RComDev member</p> <ul style="list-style-type: none"> * Submission of names and contact details | <p>RComDev Chairperson</p> |
| <p>3. Designation of Communications Focal Persons</p> <ul style="list-style-type: none"> * Functions/Roles/Responsibilities * Submission of names and contact details | <p>RComDev Chairperson</p> |
| <p>12. Adjournment</p> | <p>RComDev Chairperson</p> |



DEPARTMENT OF BUDGET AND MANAGEMENT
MIMAROPA REGIONAL OFFICE

UPDATES ON THE IMPLEMENTATION OF THE SUPREME COURT DECISION ON THE MANDANAS-GARCIA CASE

1st Regional Committee on Devolution Meeting
November 16, 2021 | via Zoom



**EXECUTIVE ORDER NO. 138
DATED JUNE 1, 2021**

**FULL DEVOLUTION OF CERTAIN
FUNCTIONS OF THE EXECUTIVE
BRANCH TO LOCAL GOVERNMENTS**



MALACAÑAN PALACE
MANILA

BY THE PRESIDENT OF THE PHILIPPINES

EXECUTIVE ORDER NO. 138

**FULL DEVOLUTION OF CERTAIN FUNCTIONS OF THE EXECUTIVE
BRANCH TO LOCAL GOVERNMENTS, CREATION OF A COMMITTEE ON
DEVOLUTION, AND FOR OTHER PURPOSES**

WHEREAS, Section 6, Article X of the Constitution provides that local government units (LGUs) shall have a just share, as determined by law, in the national taxes which shall be automatically released to them;

WHEREAS, in *Mandanas, et al. v. Executive Secretary, et al.* (G.R. Nos. 199802 and 208488) ("*Mandanas*"), the Supreme Court held that all collections of national taxes, except those accruing to special purpose funds and special allotments for the utilization and development of the national wealth, should be included in the computation of the base of the just share of LGUs;

WHEREAS, considering the prospective character of the *Mandanas* ruling, and in keeping with Section 284 of Republic Act (RA) No. 7160 or the "Local Government Code of 1991," which states that the share of LGUs in national taxes is based on the collections in the third year preceding the current fiscal year, the adjusted national tax allocations of LGUs shall only start in Fiscal Year (FY) 2022;

IMPLEMENTING RULES AND REGULATIONS OF EXECUTIVE ORDER NO. 138 DATED JUNE 1, 2021



IMPLEMENTING RULES AND REGULATIONS OF EXECUTIVE ORDER NO. 138, S. 2021

FULL DEVOLUTION OF CERTAIN FUNCTIONS OF THE EXECUTIVE BRANCH TO LOCAL GOVERNMENTS, CREATION OF A COMMITTEE ON DEVOLUTION, AND FOR OTHER PURPOSES

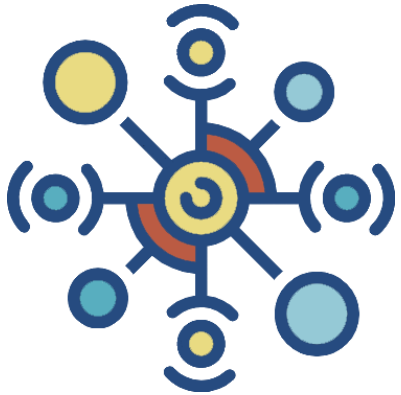
Pursuant to Section 7(g) of Executive Order (EO) No. 138 dated 01 June 2021, the following rules and regulations are hereby promulgated and adopted:

RULE I POLICIES AND OBJECTIVES

Section 1. Title. The rules contained herein shall be known and cited as the Implementing Rules and Regulations (IRR) of EO No. 138.

Section 2. Declaration of Policy. The National Government (NG) is fully committed to the policy of decentralization enshrined in the Constitution and relevant laws, which are aimed at (i) developing capabilities of local governments to deliver basic social services and critical facilities to their constituents, increase productivity and employment, and promote local economic growth; and (ii) ensuring accountability, competence,

SALIENT FEATURES OF EXECUTIVE ORDER No. 138



**Delineation
of NG and
LGU Roles**



**Preparation of
Devolution
Transition Plans**



**Creation of
Committee on
Devolution**



**Establishment of
Growth Equity Fund**

SALIENT FEATURES OF EXECUTIVE ORDER No. 138



**Capacity
Building
for LGUs**



Roles of LGUs



**Strengthening of Planning,
Investment Programming,
and Budgeting Linkage and
M&E Systems**



**Options for
Affected NGA
Personnel**

PREPARATION OF DEVOLUTION TRANSITION PLANS

NGA Devolution Transition Plan

- Identification of devolved functions and services and phasing of or strategy for devolution
- Definition of service delivery standards
- Capacity development strategy for LGUs and NGAs
- Framework for monitoring and performance assessment of LGUs
- Organizational effectiveness proposal

LGU Devolution Transition Plan

- LGUs to prepare their DTPs in close coordination with pertinent NGAs
- LGU DTPs to serve as guide on the monitoring and performance assessment of the LGUs by the NGAs concerned, DBM and DILG

BASIC SERVICES AND FACILITIES DEVOLVED UNDER THE LOCAL GOVERNMENT CODE OF 1991

Department/ Agency/GOCC		Functions/ Services	Provinces	Municipalities	Cities ¹	Barangays
❖ Department Agriculture	of	Agriculture Services	Agricultural extension and on-site research services and facilities which include the prevention and control of plant and animal pests and diseases; dairy farms, livestock markets, animal breeding stations, and artificial insemination centers; and assistance in the organization of farmers and fishermen's cooperatives and other collective organizations, as well as the transfer of appropriate technology	<ul style="list-style-type: none"> • Agriculture extension on-site research services and facilities related to agriculture and fishery activities related to dispersal of livestock, poultry, fingerlings and seedlings; operation of demonstration farms; improvement of local distribution channels, inter-barangay irrigation systems; and enforcement of fishery laws • Fish ports 		Agricultural support services which include planting materials distribution system and operation of farm produce collection and buying stations
❖ Department Education	of	Local Infrastructure Services	-	School buildings and other facilities for public elementary and secondary schools		-
			-	Information services which include maintenance of public library		Information and reading center

ANNEX A

Implementing Rules and Regulations of Executive Order No. 138, s. 2021

Department/ Agency/GOCC	Functions/ Services	Provinces	Municipalities	Cities ¹	Barangays
❖ Department of Environment and Natural Resources	Natural Resource Management Services	Enforcement of forestry laws limited to community-based forestry projects, pollution control law, small scale mining law, and other laws on environment protection	Implementation of community-based forestry projects which include integrated social forestry programs and similar projects which include integrated social forestry programs and similar projects; management and control of communal forests with an area not exceeding fifty (50) square kilometers; establishment of tree parks, greenbelts and similar forest development projects		-
	Environmental Services	Enforcement of pollution control law	Solid waste disposal system or environmental management system		Services and facilities related to beautification and solid waste collection
❖ Department of Energy	Energy-related Services	Mini-hydroelectric projects for local purposes			
❖ Department of Finance	Other Services: Revenue Mobilization Services	Upgrading and modernization of tax information and collection services through the use of computer hardware and software and other means	Information services which include tax and marketing information systems		-

ANNEX A

Implementing Rules and Regulations of Executive Order No. 138, s. 2021

Department/ Agency/GOCC	Functions/ Services	Provinces	Municipalities	Cities ¹	Barangays
❖ Department of Health	Health Services	Health services which include hospitals and other tertiary health services	<ul style="list-style-type: none"> Health services which include the implementation of programs and projects on: <ul style="list-style-type: none"> Primary health care, Maternal and child care, and Communicable and non-communicable disease control services Access to secondary and tertiary health services Purchase of medicines, medical supplies, and equipment needed to carry out the services herein enumerated Rehabilitation programs for victims of drug abuse Nutrition services and family planning services Clinics, health centers, and other health facilities necessary to carry out health services 		Health services which include the maintenance of barangay health centers
❖ Department of Science and Technology-Food and Nutrition Research Institute					
❖ National Economic and Development Authority-Commission on Population and Development					
❖ Department of Information and Communications Technology-National Telecommunications Commission		Inter-municipal telecommunications services	-		-

ANNEX A

Implementing Rules and Regulations of Executive Order No. 138, s. 2021

Department/ Agency/GOCC	Functions/ Services	Provinces	Municipalities	Cities ¹	Barangays
❖ Department of the Interior and Local Government ❖ Department of Public Works and Highways	Other Services: Local Infrastructure Services;	Provincial buildings, freedom parks and other public assembly areas and similar facilities	Municipal buildings, cultural centers, public parks, including freedom parks, playgrounds, and sports facilities and equipment, and other similar facilities		-
	Local Development and Supervision Services;	Provincial jails	Sites for police and fire stations and substations and municipal jail		-
	Maintenance of Peace and Order	-	Public markets, slaughterhouses, and other municipal enterprises		Satellite or public market, where viable
		-	Public cemetery		-
❖ Department of Justice		-	-		Maintenance of Katarungang Pambarangay
❖ Department of Labor and Employment	Other Services: Employment Facilitation	-	Information services which include job placement information systems		-
❖ Department of Public Works and Highways ❖ Department of Environment and Natural Resources	Local Infrastructure Services	Provincial roads and bridges, inter-municipal waterworks, drainage and sewerage, flood control, reclamation projects	<ul style="list-style-type: none"> • Municipal roads and bridges, small water impounding projects and other similar projects, rainwater collectors and water supply systems, seawalls, dikes, drainage and sewerage, flood control • Facilities related to general hygiene and sanitation 		<ul style="list-style-type: none"> • Maintenance of barangay roads and bridges and water supply systems • Infrastructure facilities such as multi-purpose hall, multi-purpose pavement, plaza, sports center, and other similar facilities • Services and facilities related to general hygiene and sanitation

Department/ Agency/GOCC	Functions/ Services	Provinces	Municipalities	Cities ¹	Barangays
❖ Department of Social Welfare and Development	Social Welfare Services	Social welfare services including programs for rebel returnees, relief operations and population development services	<ul style="list-style-type: none"> Social welfare services including child and youth programs, family and community programs, welfare programs for women, elderly and persons with disabilities, community-based rehabilitation programs for vagrants, beggars, street children, juvenile delinquents Livelihood and other pro-poor projects 		Social welfare services such as maintenance of day-care centers
❖ Office of Presidential Adviser on the Peace Process					
❖ National Youth Commission					
❖ National Economic and Development Authority-Commission on Population and Development					
❖ Department of Trade and Industry		Investment support services, including access to credit financing	Information services on investments information systems		-
❖ Department of Trade and Industry	Other Services	Industrial research and development services, as well as the transfer of appropriate technology	-		-
❖ Department of Science and Technology					
❖ Department of Transportation	Transportation Services	-	Infrastructure facilities such as traffic signals and road signs, and similar facilities		-

ANNEX A*Implementing Rules and Regulations of Executive Order No. 138, s. 2021*

Department/ Agency/GOCC	Functions/ Services	Provinces	Municipalities	Cities ¹	Barangays
❖ Department of Tourism	Tourism Services	Tourism development and promotion programs	Tourism facilities and other tourist attractions, including the acquisition of equipment, regulation and supervision of business concessions, and security services for such facilities		-
❖ National Housing Authority	Housing Services	Programs and projects for low-cost housing and other mass dwelling	-		-
❖ Social Housing Finance Corporation					
❖ National Irrigation Administration	Local Infrastructure Services	Irrigation systems	Communal irrigation		-

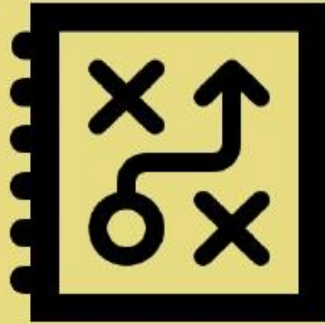


Devolution Transition Plans for National Government Agencies

Regional Committee on Devolution
November 16, 2021

- Identify and clarify the functions and services devolved to LGUs;
- Identify the strategy for and phasing out of the devolution to the LGUs;
- Define the standards for the delivery of devolved services;
- Strategize the capacity development of the LGUs;
- Define the framework for monitoring and performance assessment of LGUs; and
- Proposal for organizational effectiveness

Devolution Transition Plans for NGAs **Key Contents of NGA DTPs**



**Strategic
Directions/Shifts**



**Assignment of
Functions, Services
and Facilities per
Level of Government**



**Service Delivery
Standards**

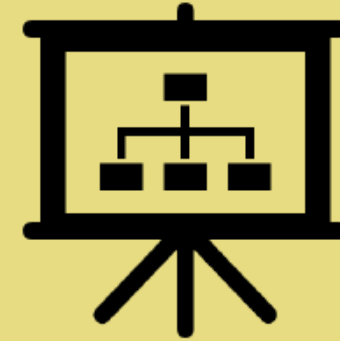
Devolution Transition Plans for NGAs **Key Contents of NGA DTPs**



**NGA and LGU
Capacity
Development
Strategy**



**Performance
Monitoring and
Assessment
Framework**



**Organizational
Effectiveness
Proposal**

Devolution Transition Plans for NGAs **Key Contents of NGA DTPs**

Annex A	Matrix on the Unbundling of Programs, Projects and Activities (PPAs) of the National Government Agencies (NGAs) to Different Levels of Government
Annex B	Implementation Schedule and Phasing of Devolution Transition Activities
Annex C-1	Registry of Service Standards for the Delivery of Devolved Functions, Services and Facilities
Annex C-2	Summary of Recommended Organizational Structure and Staffing Complement for the LGUs
Annex D	Matrix on the Capacity Development Strategy for the National Government Agencies (NGAs)
Annex E	Matrix on the Capacity Development Strategy for the Local Government Units (LGUs)
Annex F	Matrix on Monitoring and Performance Assessment of the LGUs in Undertaking the Devolved Functions
Annex G-1	Organizational Effectiveness Proposal: Summary of Offices/Units to be Abolished, Merged/Consolidated, Transferred, and/or Created
Annex G-2	Organizational Effectiveness Proposal: Summary of Positions to be Transferred, Reclassified, Converted, Retitled, Abolished, and/or Created
Annex G-3	Organizational Effectiveness Proposal: Summary of Affected Personnel for Deployment to Other Departments/Agencies/GOCCs, Who Opted to Retire/Separate from the Service, and Apply to Vacant Positions in the LGUs
Annex G-4	Organizational Effectiveness Proposal: Summary of Modifications in Resource Allocation

Devolution Transition Plans for NGAs: **Updates on Submission of NGA DTPs**

As of November 3, 2021

Commission on Population and Development	National Irrigation Administration
Department of Health	Department of the Interior and Local Government
Department of Human Settlements and Urban Development	Department of Science and Technology
Department of Social Welfare and Development	Department of Transportation
Department of Trade and Industry	Department of Public Works and Highways
Department of Finance	Department of Justice

Guidelines on the Preparation of Devolution Transition Plans of LGUs in Support of Full Devolution



Presentation Outline

- **Rationale/Legal Framework**
- **Guiding Principles**
- **Significance of LGU DTPs**
- **Components of LGU DTP**
- **Updates on the Status of LGU DTPs**



Rationale/Legal Framework

- **Republic Act No. 7160 or the Local Government Code of 1991**

Sec. 2 (a) “... the State shall provide for a more responsive and accountable local government structure instituted through a **system of decentralization** whereby local government units shall be given more **powers, authority, responsibilities, and resources.**”

Sec. 3 (d) “ ... the vesting of duty, responsibility, and accountability in local government units shall be accompanied with provision for **reasonably adequate resources** to discharge their powers and effectively carry out their functions...”

- **Supreme Court Ruling on the Mandanas-Garcia petitions** clarified the basis for the computation of local government just shares of LGUs and ordered NG to include all collections of national taxes in the computation of LGU share

- **EO No. 138, S. 2021** LGUs are primarily and ultimately responsible in the implementation and delivery of devolved functions pursuant to LGC, Sec 17 and other laws which subsequently assigned new functions to LGUs



Guiding Principles


- LGs are **primarily responsible for providing direct service delivery to their constituencies** and **will assume greater responsibility and accountability** in ensuring the quality of devolved services.
- LGs are expected to **strengthen their capacity** to exercise stewardship of their increased fiscal resources; **enhance their organizational capability** for service delivery; and **institute transparent, accountable, and participatory mechanisms** to better achieve national and local development objectives.
- LGs are encouraged to **establish robust partnership** with NGA private sector, NGOs, CSOs, POs, and academic institutions as providers of technical expertise and information, innovations, and governance models on service delivery.





LGU Devolution Transition Plans

All provinces, cities, municipalities, and barangays shall prepare their DTPs



LGU's roadmap to ensure strategic perspective; systematic and coherent actions towards their full assumption of devolved functions

Foster alignment of priorities and complementation and influence the design of the devolution transition activities of NGAs

Leverage support from other governance stakeholders in cooperative undertakings during the devolution transition period

Guide in the monitoring and performance assessment of LGUs by NGAs, DBM, and DILG



Preparation of the LGU DTPs

- LGU DTP preparation shall be undertaken in close coordination with the NGAs
- Subject to their development priorities, capacities, and resources, and with reference to NGA DTPs
 1. identify the responsibilities to fully assume and PPAs of NGAs to absorb
 2. prioritize which of these needs scaling-up;
 3. adopt a phased approach towards full assumption of devolved responsibilities
- Full assumption of devolved functions and services may entail updating of their OSSP and CapDev Agenda
- LGUs are reminded of the projected decrease in their respective FYs 2023 & 2024 NTA shares due to the effects of the Coronavirus Disease 2019 (COVID-19) pandemic through the identification of possible revenue sources to address potential gaps.



Preparation of the LGU DTPs

- Higher LGUs to perform oversight functions over component LGUs within their jurisdiction and ensure harmonization and vertical integration of development requirements.
- CC and municipalities to coordinate with province in the development of their CapDev Agenda and in the formulation of the menu of support by the provinces
- Cities and municipalities to guide and support their component barangays in the assumption of their new roles and responsibilities
- LCE to spearhead preparation of LGU DTP and organize the LGU Devolution Transition Committee (LGU DTC) to be responsible for the preparation and monitoring of LGU DTP
- Local Sanggunian to review and approve the LGU DTP through a Sanggunian Resolution



ANNEX B

Outline of LGU Devolution Transition Plan for Provinces/Cities/Municipalities

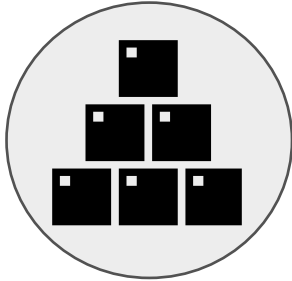
- Table of Contents
- Message from the Local Chief Executive
- Sangguniang Panlalawigan/Panlungsod/Bayan Resolution Approving the LGU DTP
- Quick Facts About the LGU (maximum one page, can come from their updated Comprehensive Development Plan [CDP])



Components of LGU DTPs



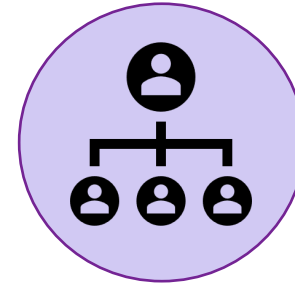
State of Devolved Functions, Services, and Facilities*



Phasing of Assumption of Functions, Services, and Facilities*



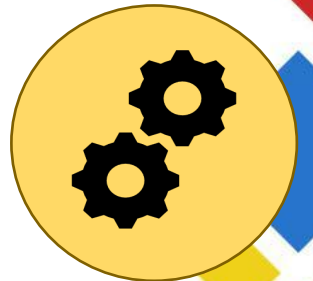
Capacity Development Agenda and Requirements*



Organizational Structure and Staffing Pattern



Local Revenue Forecast and Resource Mobilization Strategy



Performance Targets for Devolved Functions and Services

**Applicable for barangays*



State of Devolved Functions, Services, and Facilities

Baseline information on the status devolved functions, services, and facilities already ***being carried out vis-à-vis Section 17 of RA 7160 and other existing laws*** which subsequently assigned new functions to LGUs



ANNEX E-1
Attachment 1-A: Inventory of LGU Functions, Services, and Facilities for
Provinces/Cities/Municipalities

**INVENTORY OF LGU FUNCTIONS, SERVICES, AND FACILITIES FOR
PROVINCES/CITIES/MUNICIPALITIES**

(LGU)

Legal Basis [1]	Functions/ Services/Facilities [2]	Existing? (Y/N) [3]	Programs/Projects/ Activities [4]	Implementing Office/Unit [5]	Staff Complement/ No. of Positions [6]
Section 17 of the LGC and other pertinent laws devolving responsibilities to LGUs. References: Annex C Annex D	Functions, services, and facilities devolved to LGUs based on Section 17 of the LGC and other pertinent laws on devolution. References: Annex C Annex D	Is the LGU already performing the devolved responsibilities or not? References: CDP, LDIP, AIP	The specific programs, projects, or activities being implemented by the LGU along the devolved responsibilities, if the LGU is already performing the devolved responsibilities References: CDP, LDIP, AIP	The office or unit responsible for the delivery of the devolved responsibilities, if the LGU is already performing the devolved responsibilities. References: LGU Organizational Structure LGU HRMO	The number of staff responsible for the delivery of devolved responsibility, if the LGU already performing the devolved responsibilities. References: LGU Staffing Pattern LGU HRMO
e.g., RA No. 7160	e.g., Social Welfare Services	e.g., Y	e.g., Life Skills Training for children in conflict with the law	e.g., Municipal Social Welfare Office	e.g., 2

Attachment 1: Inventory of Existing LGU Functions, Services and Facilities

INVENTORY OF LGU FUNCTIONS, SERVICES, AND FACILITIES

MALUNGON, SARANGANI PROVINCE

Legal Basis [1]	Functions/ Services/Facilities [2]	Existing? (Y/N) [3]	Programs/Projects/ Activities [4]	Implementing Office/Unit [5]	Staff Complement/ No. of Positions [6]
RA 7160 RA 9262 RA 7610 RA 9344	Promotion of Social Justice	Y	Children in Need of Special Protection (CNSP)	Municipal Social Welfare & Development	1 Permanent 1 Casual
		Y	Child in Conflict with the Law (CICL)	-	1 Casual (Additional function)
		Y	Violence Against Women and their Children (VAWC)	-	
		Y	Adoption	-	
RA 7160 RA 8980 ECCD Act RA 10410 Early Years Act RA 6972 (Barangay-Level Total Development and Protection of Children Act)	Child Welfare Program	Y	Early Childhood Care & Development	Municipal Social Welfare & Development Office	1 Permanent, 1 Community Extension Worker
		Y	Supplemental Feeding	DSWD	-
		Y	Celebration of Children's Month	MSWD	-
		Y	Conduct of Parent Effectiveness Service	MSWD	-
		Y	Distribution of Modules to pre-school children	-	-
RA 9442 PWD Act	Person With Disability	Y	Educational Assistance Elementary High School College	Municipal Social Welfare & Development Office	1 Casual
			Provision of Assistive Devices	-	-

Legal Basis [1]	Functions/ Services/Facilities [2]	Existing? (Y/N) [3]	Programs/Projects/ Activities [4]	Implementing Office/Unit [5]	Staff Complement/ No. of Positions [6]
RA 7432	Senior Citizen	Y	Registration of Senior Citizen	<i>Municipal Social Welfare & Development Office</i>	1 Casual 1 Community Extension Worker
		Y	Issuance of purchase booklet	-	-
		Y	Continuation of IEC on women related laws (Magna Carta of Women)	-	
		Y	Referral and Documentation of clients to different agencies	-	

Prepared by:	Reviewed by:	Approved by:
<u>NONITO V. NUÑEZ</u>	<u>NOEL O. RAMOS</u>	<u>ATTY. MARIA THERESA D. CONSTANTINO</u>
Local Planning and Development Coordinator* Date	Local Administrator Date	Mayor Date



Attachment 1-B: Inventory of LGU Functions, Services, and Facilities for Barangays

INVENTORY OF LGU FUNCTIONS, SERVICES, AND FACILITIES FOR BARANGAYS

Region: _____

Province: _____

City/Municipality: _____

(BARANGAY)

Legal Basis [1]	Functions/ Services/Facilities [2]	Existing? (Y/N) [3]	Programs/Projects/ Activities [4]	Responsible Person/s [5]	Staff Complement/ No. of Positions [6]
RA No. 7160	e.g., Health Services	Y	e.g., Training for Barangay Health Workers on Proper Nutrition for Children	e.g., Barangay Health Workers	e.g., 5

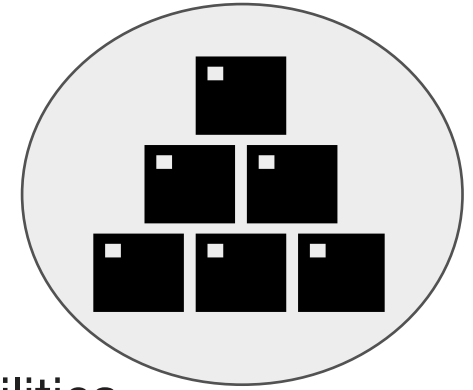
Prepared by:

Approved by:

 Barangay Secretary
 Date

 Punong Barangay
 Date


Phasing of Assumption of Functions, Services, and Facilities



- ***map out the full assumption*** of devolved functions, services, and facilities contingent on **LGU development priorities, institutional capacity and resources**
- indicate the ***phasing and timing of the implementation*** of these responsibilities
- in consideration of the following:
 1. Inventory of devolved responsibilities that LGUs are to fully assume including the NGA PPAs along the devolved functions and services;
 2. LGU's assessment of the relevance and applicability of NGA PPAs along the devolved functions and services; and
 3. Results of consultations with higher LGUs and sectoral committees of RDCs



Functions / Services/ Facilities to be Assumed	Programs/ Projects/ Activities for Implementation	Timeline for Full Assumption	Implementing Office/Unit	Resource Requirements								
				Personnel/Staffing			Capacity Development			Funding		
				FY 2022	FY 2023	FY 2024	FY 2022	FY 2023	FY 2022	FY 2022	FY 2023	FY 2024
[1]	[2]	[3]	[4]	[5]								
Devolved functions and services to be fully assumed by the LGU based on Section 17 of the LGC and other pertinent laws on devolution. References: Annex C Annex D	Programs, projects, or activities to be implemented by the LGU along the fully devolved functions and services. References: Annex C Annex D DTPs of NGAs concerned, if available Sectoral Profiles	The target year the LGU plans to fully assume the devolved functions, services, and facilities, given its capacities and resources. References: DTPs of NGAs concerned, if available	The LGU office/unit responsible for the delivery of assumed functions, services, and facilities. If the implementing office/unit is proposed for creation, please indicate “new” inside the bracket following the	The number of staff/personnel needed to deliver the devolved responsibilities. References: DTPs of NGAs concerned, if available (prescribed OS for devolved responsibilities) LGU Staffing Pattern			The competencies and skills needed by the LGU personnel to fully assume, absorb, and manage the devolved responsibilities. References: DTPs of NGAs concerned, if available (LGU Capacity Development Strategy) LGU Capacity Development Agenda			The funding requirement to fully assume and implement programs, projects, and activities along the devolved responsibilities. References: LGU Budget LGU Local Development Investment Program		
DTPs of NGAs concerned, if available Sectoral Profiles			name of the proposed office/unit. References: DTPs of NGAs concerned, if available LGU Existing Organizational Structure									

Attachment 2: Phasing of Full Assumption of Devolved Functions, Services, and Facilities

PHASING OF FULL ASSUMPTION OF DEVOLVED FUNCTIONS, SERVICES, AND FACILITIES

MALUNGON, SARANGANI PROVINCE
(LGU)

Functions/Services/ Facilities to be Assumed [1]	Programs/Projects/ Activities for Implementation [2]	Timeline for Full Assumption [3]	Implementing Office/Unit [4]	Resources Requirements		
				Personnel/ Staffing	Capacity Development	Funding
				[5]		
Comprehensive Project for Street Children	Organization and Strengthening the Task Forces and parent leaders Rapid Appraisal/Profiling of beneficiaries Mobilization and deployment of street facilitators	2021-2023	MSWDO	SWO-I	Enhancement of KAS of the assigned worker	National Government
Assistance to Persons With Disabilities (PWD)	Establishment of PDAO Provision of Assistive Device and other support Capacitate the Focal Persons for Person With Disability Provision of the Programs and Services for Persons With Disabilities	2021-2023	MSWDO	SWA		
Assistance to Individuals in Crisis Situation (AICS)	Intervention Monitoring Systems (CriMS) Provision of Psychosocial Support/Referral Services/Non-Medical Financial Assistance in Malasakit Centers	2021-2023	MSWDO	SWO-I		



Functions/Services/ Facilities to be Assumed [1]	Programs/Projects/ Activities for Implementation [2]	Timeline for Full Assumption [3]	Implementing Office/Unit [4]	Resources Requirements		
				Personnel/ Staffing	Capacity Development	Funding
				[5]		
Programs for Older Persons	Provision of Social Pension for indigent Senior citizen Community based program for older persons such as support the FSCAP, NAPC-SCSC, RCMB/RIASC/ and Elderly Filipino Week celebration Provision of the centenarian incentive	2021-2023	MSWDO	SWA		

Prepared by:

NONITO V. NUÑEZ

Local Planning and Development
Coordinator*
Date

Reviewed by:

NOEL O. RAMOS

Local Administrator
Date

Approved by:

ATTY. MARIA THERESA D. CONSTANTINO

Local Chief Executive
Date



Attachment 2-B: Phasing of Full Assumption of Devolved Functions, Services, and Facilities for Barangays

PHASING OF FULL ASSUMPTION OF DEVOLVED FUNCTIONS, SERVICES, AND FACILITIES FOR BARANGAYS

Region: _____

Province: _____

City/Municipality: _____

(BARANGAY)

Functions/ Services/ Facilities to be Assumed	Programs/ Projects/ Activities for Implementation	Timeline for Full Assumption	Responsible Person/s	Resource Requirements								
				Personnel/Staffing			Capacity Development			Funding		
				FY 2022	FY 2023	FY 2024	FY 2022	FY 2023	FY 2024	FY 2022	FY 2023	FY 2024
[1]	[2]	[3]	[4]	[5]								

Prepared by: _____

Reviewed by: _____

Approved by: _____

Barangay Secretary
Date

Barangay Treasurer
Date

Punong Barangay
Date





Capacity Development Agenda

- Outlines the **CapDev requirements to absorb, manage, and sustain the responsibilities** under a fully devolved set-up following DILG MC No. 2021-067 Adoption of a Capacity Development (CapDev) Framework in the Planning, Design and Implementation of CapDev Intervention for LGUs, 23 June 2021
- Capacity assessment shall guide in updating the OSSP
- Ensure that funding for their identified capacity development requirements will be included in their AIP and Annual Budget



Attachment 3-A: Capacity Development Agenda for Provinces/Cities/Municipalities

CAPACITY DEVELOPMENT AGENDA FOR PROVINCES/CITIES/MUNICIPALITIES²

(LGU)

Performance Area/ Governance Sector:										
Current State					Desired State					
					Goals: Objectives:					
Current State of Capacity	Desired State of Capacity	Capacity Development Intervention	Expected Output	Target of Capacity Development	Time Frame	Funding Requirements			Process Owner/ Office Responsible	Source of Support/ Technical Assistance
						Year 1	Year 2	Year 3		
<i>The current situation, what works and what doesn't work in each of the Capacity Pillars</i>	<i>The desired improvements of the LGU so that performance goals can be achieved.</i>	<i>The strategies to be implemented by the LGU to enhance its capacity and achieve its desired performance.)</i>	<i>The expected outputs from the capacity building interventions. This could be a plan, a program, a system, a process, or people trained</i>	<i>The beneficiaries of the capacity development intervention/s.</i>	<i>The timeline for implementing the capacity development interventions.</i>	<i>The budget required for capacity development interventions covered in Year 1.</i>	<i>The budget for capacity development interventions covered in Year 2.</i>	<i>The budget for capacity development interventions covered in Year 3.</i>	<i>The office accountable in making sure that the intervention happens.</i>	<i>The internal or external stakeholders who can provide the necessary coaching/mentoring/technical assistance in the implementation, and institutionalizat</i>

² Based on the DILG Capacity Development Framework for LGUs

Attachment 3-B: Capacity Development Requirements for Barangays

CAPACITY DEVELOPMENT REQUIREMENTS FOR BARANGAYS

Region: _____

Province: _____

City/Municipality: _____

(BARANGAY)

Functions/ Services	Priority Capacity Development Intervention	Target Barangay Official/ Personnel	Expected Output	Implementation Details					
				Timeframe	Funding Requirements			Source of Technical Support	Funding Source
					Year 1	Year 2	Year 3		
1	2	3	4	5	6			7	8

Prepared by: _____

Barangay Secretary
Date

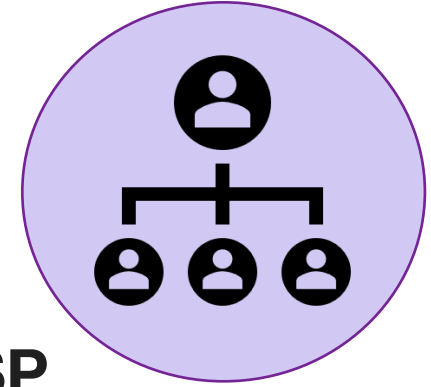
Reviewed by: _____

Barangay Treasurer
Date

Approved by: _____

Punong Barangay
Date

Organizational Structure and Staffing Pattern



- LGUs shall **review and propose modification in their OSSP** in reference to their phased assumption of the functions, services, and facilities to be fully devolved.
- **Adjustments in the OSSP shall be guided by:**
 1. Section 325 (a) to (g) of RA No. 7160 providing limitations on the use of LGUs funds;
 2. DBM LBC No. 61 providing position titles and corresponding salary grades assignments in the LGUs; DBM Circular Letter No. 2007-6; DBM LBM No. 82;
 3. CSC rules and regulations; and
 4. Additional issuances that the DILG, DBM, or CSC



PROPOSED MODIFICATION TO THE LGU ORGANIZATIONAL STRUCTURE^[1]

(LGU)

Prepared by:	Reviewed by:	Approved by:
_____	_____	_____
Local Human Resource Management Officer Date	Local Administrator/Head, HRM Office Date	Governor/Mayor Date

^[1] When LGUs made changes (e.g., added a section, a division, or a departments) in their organizational structure because of full devolution, the LGUs must submit the following: a) existing organizational structure prior to Executive Order No. 138, S. 2021, and b) the addendum which contains the additional unit/s created.

PROPOSED ADDITIONAL POSITIONS TO THE PLANTILLA OF LGU PERSONNEL

(LGU)

When LGUs made changes (i.e., created new positions) in their staffing pattern as a result of full devolution, the LGUs have to submit the following: a) their staffing pattern prior to Executive Order No. 138, S. 2021, and b) the addendum which contains the information on the additional positions created.

Item Number		Position Title	Name of Incumbent	Current Year Authorized		Budget Year Proposed		Increase/ Decrease
Old	New			Rate/Annum		Rate/Annum		
				SG/Step	Amount	SG/Step	Amount	
[1]	[2]	[3]	[4]	[5]	[6]	[7]	[8]	[9]
Prepared by:			Reviewed by:			Approved by:		
<div></div>			<div></div>			<div></div>		
Local Human Resource Management Officer Date			Local Budget Officer Date			Governor/Mayor Date		



Local Revenue Forecast and Resource Mobilization Strategy

- **Communicates the intention and measures of LGUs to unlock potential local revenue sources** to address possible fiscal gaps in FY 2023 and FY 2024 as a consequence of:
 - Increased expenditure requirements to recover from COVID-19 pandemic
 - LGUs' full assumption of devolved responsibilities
 - Anticipated decrease in their NTA in FYs 2023 and 2024
- LGUs shall **prepare a 3-year (FY 2022-2024) forecast for key local revenue sources**: taxes, fees and charges, and income from economic enterprises
- LGUs shall refer to DOF-BLGF MC No. 16-2015 19 June 2015 in the preparation of their revenue forecast and resource mobilization strategy.



LOCAL REVENUE FORECAST AND RESOURCE MOBILIZATION STRATEGY

(LGU)

[illegible]

Local Sources	Income FY2020 <i>(Baseline)</i>	Target Increase (in %)			Strategies to Increase Local Revenue	Timeframe	Responsible Office/Unit	Resource Requirements		
		FY 2022	FY 2023	FY 2024				Staffing	Capacity Building Requirements	Funding
		[3]						[7]		
[1]	[2]	[3]			[4]	[5]	[6]	[7]		
Regulatory Fees (Permits and Licenses)										
Service/User Charges (Service Income)										
Income from Economic Enterprises (Business Income)										

Prepared by:

Reviewed by:

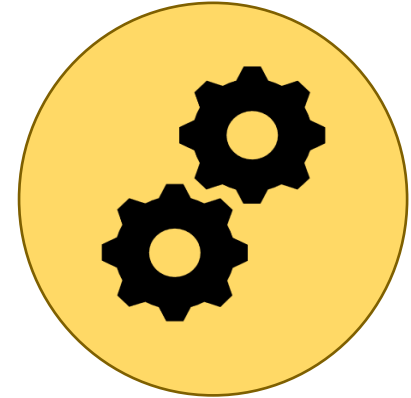
Approved by:

Local Treasurer
Date

Chair, Local Finance Committee
Date

Governor/Mayor
Date

Performance Targets for Devolved Functions and Services



- LGUs shall **define their performance targets for devolved responsibilities** starting in FY 2022 onwards and describe their strategy to achieve these targets
- To ensure alignment with NG priorities and performance indicators, **baseline information for performance targets shall be based on:**
 - Sectoral plans of the Provincial Plans
 - Guidance from sectoral committees of RDC
 - Sectoral profiles prepared by NGAs

Performance assessment/monitoring tools

- SGLG
- CBMS
- LGU Results Matrices (RM)
- CSIS
- Rate My LGU Service
- Public Financial Management Assessment Tool (PFMAT)
- Financial Sustainability index/Iskor ng 'yong Bayan



ANNEX K
Attachment 7: Performance Monitoring Framework

PERFORMANCE MONITORING FRAMEWORK

(LGU)

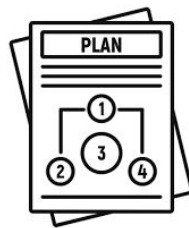
Functions/ Services/ Facilities	Programs/ Projects/ Activities	Performance Indicators	Baseline	Performance Targets			Frequency of Monitoring	Performance Monitoring Tool Used and Data Collection Method	Data Sources	Responsible Office in the LGU	LGU Monitoring and Evaluation Capacity Development Needs
				FY22	FY23	FY24					
[1]	[2]	[3]	[4]	[5]			[6]	[7]	[8]	[9]	[10]
<i>The functions, services and facilities devolved to LGUs based on Section 17 of the LGC and other pertinent laws on devolution, which the LGUs are already implementing and those it has yet to fully assume.</i>	<i>The corresponding PPAs the LGU are already implementing, and will implement as a result of its full assumption of responsibilities devolved by NGAs concerned.</i>	<i>The quantity or quality parameters or measures to be used to assess the presence, extent, and quality of devolved functions and services implemented and for implementation of the LGU.</i> References:	<i>Information about the indicator before the implementation of the full devolution for the LGU to objectively assess the progress of full devolution.</i> References: <i>Phil. Devt Plan</i>	<i>The desired change or level of performance the LGU aims to achieve as a measure of success</i>			<i>Frequency of monitoring and the methodology to be used to assess progress and effectiveness</i>	<i>Monitoring tools to use to collect information</i>	<i>Sources of primary and secondary information</i>	<i>LGU office responsible for collecting the data and monitoring the performance</i>	<i>Capacity development needs of the LGU to strengthen its performance monitoring capability. This will serve as input to LGU Capacity Development Agenda</i>

[illegible]

PERFORMANCE MONITORING FRAMEWORK
MALUNGON, SARANGANI PROVINCE
(LGU)

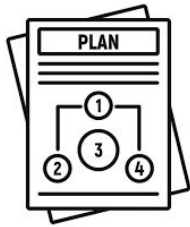
Functions/ Services/ Facilities [1]	Programs/ Projects/ Activities [2]	Performance Indicators [3]	Baseline [4]	Performance Targets [5]			Frequency of Monitoring [6]	Performance Monitoring Tool Used and Data Collection Method [7]	Data Sources [8]	Responsible Office in the LGU [9]	LGU Monitoring and Evaluation Capacity Development Needs [10]
				FY22	FY23	FY24					
Promotion of Social Justice	Children in Need of Special Protection (CNSP)	Percentage of cases reported, managed, documented rehabilitated/re- integrated	No. of CNSP cases				semi- annual	SGLG, CFLGA, MCPC, LCAT- VAWC		MSWDO	data processing and analysis /interpretation
Promotion of Social Justice	Child in Conflict with the Law (CICL)	Percentage of cases reported, managed, documented rehabilitated/re- integrated	No. of CICL cases				semi- annual				
Empowering the Human Worth and Dignity	Violence Against Women and their Children (VAWC)	Percentage of cases reported, managed, documented rehabilitated/re- integrated	No. of VAWC cases				semi- annual	LCAT-VAWC			
	Adoption	Percentage of cases reported, managed, documented, Post Adoption Services	No. of Adoption cases				semi- annual				

Timelines and Submission



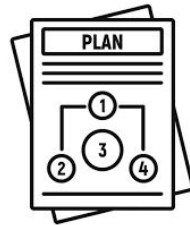
Barangay DTPs

60 calendar days



Cities/Municipalities DTPs

90 calendar days



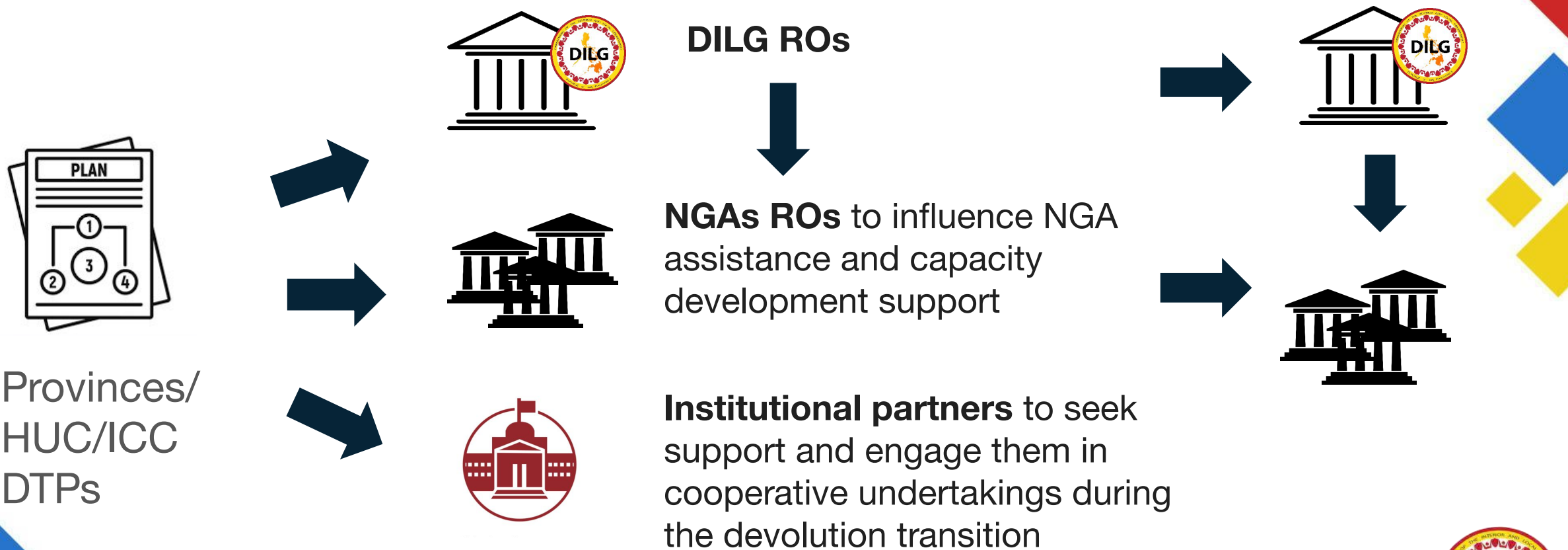
**Provinces/HUC/ICC
DTPs**

120 calendar days

LGU DTPs will be submitted online to to monitor compliance and enable access and allow sharing



Timelines and Submission



Updates on the Status of LGU DTPs



STATUS OF DTP SUBMISSION BARANGAY LEVEL

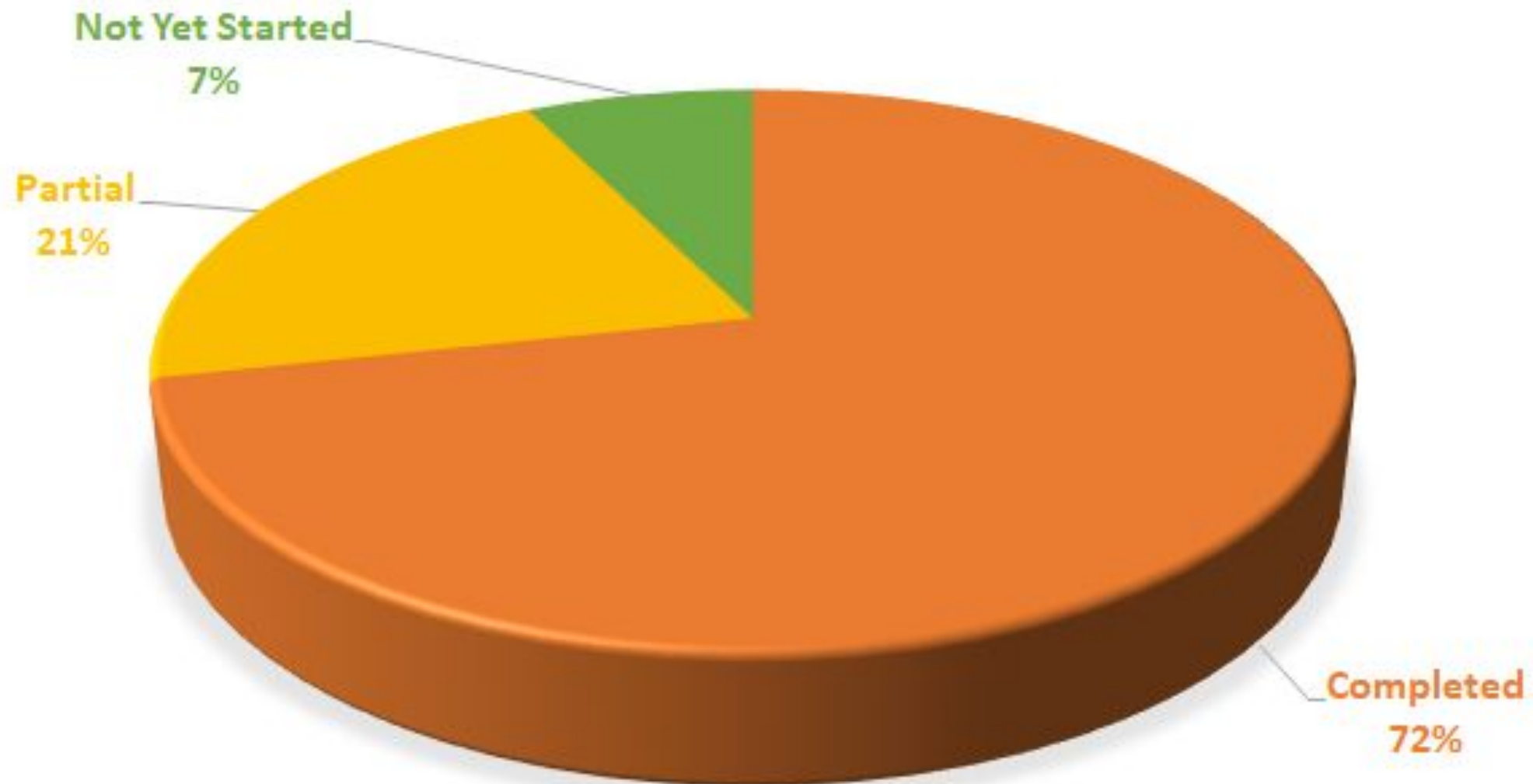
Deadline: October 13, 2021

Province	Total No. of Barangays	Completed	Partial	Not Yet Started
Marinduque	218	196	22	0
Occidental Mindoro	164	69	36	59
Oriental Mindoro	426	229	193	4
Palawan	367	290	57	20
Romblon	219	219	0	0
PPC	66	42	0	24
TOTAL	1460	1045	308	107

As of November 05, 2021



DTP BARANGAY SUBMISSION IN MIMAROPA



STATUS OF DTP SUBMISSION CITY/MUNICIPALITY LEVEL

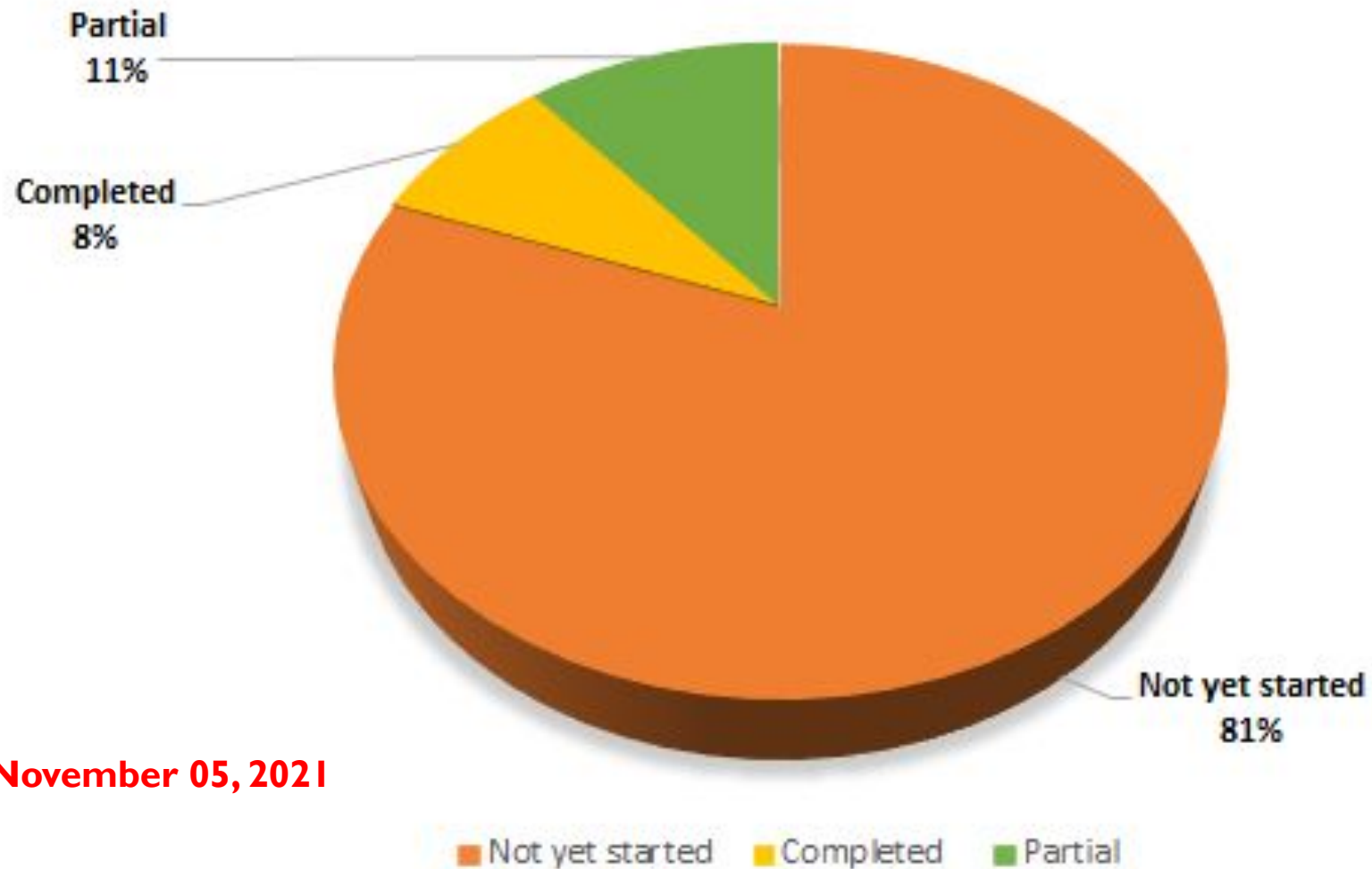
Deadline: November 12, 2021

PCM	Target	Completed	Partial
Marinduque	6	0	1
Occidental Mindoro	11	0	0
Oriental Mindoro	15	1	0
Palawan	23	2	1
Romblon	17	3	6
TOTAL	72	6	8

As of November 05, 2021



MONITORING OF SUBMISSION OF COMPONENT CITY AND MUNICIPALITY DEVOLUTION TRANSITION PLAN IN DTP PORTAL



***As of November 05, 2021**



STATUS OF DTP SUBMISSION PROVINCIAL/HUC LEVEL

Deadline: December 12, 2021

PCM	Target	Completed	Partial
Marinduque	1	0	0
Occidental Mindoro	1	0	0
Oriental Mindoro	1	0	0
Palawan	1	0	0
Romblon	1	0	0
Perto Princessa City	1	0	0
TOTAL	6	0	0

As of November 05, 2021



CapDev Roadmap



DILG Roles and Responsibilities

- The DILG through **LGA**,
 - Oversee the conduct of capacity development interventions for LGUs and develop the appropriate mechanism to ensure efficient, effective, and cost-effective utilization of NG resources on this effort;
 - Take the lead in the harmonization of all capacity development interventions by the DBM, NEDA, DOF, other NGAs, DAP, and third-party service providers for the LGUs; and,
 - Optimize the potential of the Local Governance National and Regional Resource Centers as the convergence platform for capacity development stakeholders.



DILG Roles and Responsibilities

- The DILG through **LGA**,
 - Oversee the conduct of capacity development interventions for LGUs and develop the appropriate mechanism to ensure efficient, effective, and cost-effective utilization of NG resources on this effort;
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 - Optimize the potential of the Local Governance National and Regional Resource Centers as the convergence platform for capacity development stakeholders.



CAPDEV ROADMAP

Individual LGU
CapDev Analysis

(FOs)

Analysis of
Regional-Provincial
Segmentation

(RO and PO)

Analysis of CapDev
Demand and Supply

(LGRC)

Communication of
Segmentation and
CapDev Requirements
of LGUs

(ALL)

Uploading of CapDev
Interventions to
the OCDMS

(LGU)

CapDev Matching
and Provision of
Technical Assistance

(LGRC, MSAC,RDC)



Ways Forward

- Implementation of communications plan and strategy
- Updating of framework for performance assessment
- Strengthening capacities of NGAs on monitoring and coaching functions
- Update policies and mechanisms on the Strengthening of Planning, Investment Programming, and Budgeting Linkage and M&E Systems
- Continuous Capacity building activities for LGUs



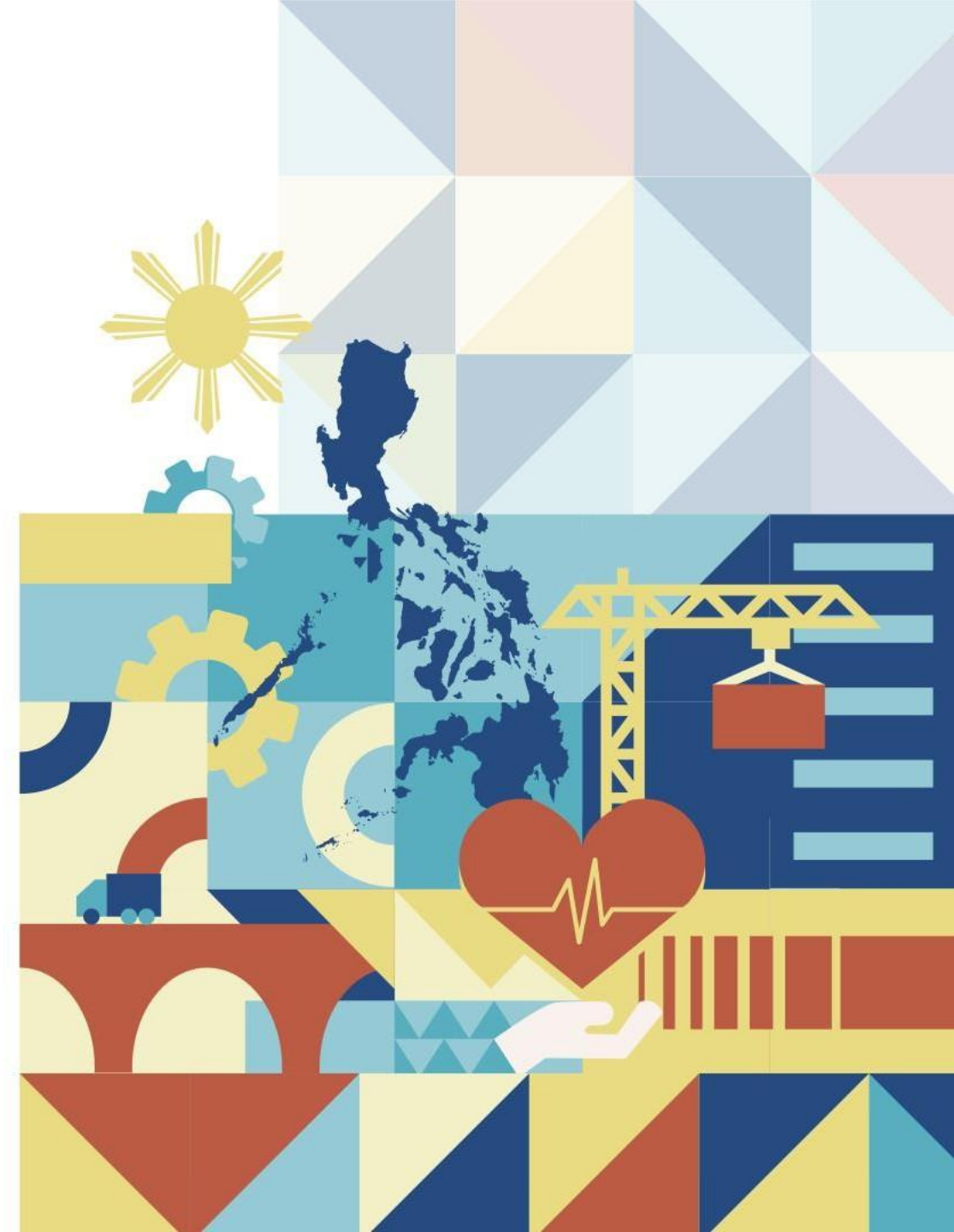


DEPARTMENT OF BUDGET AND MANAGEMENT
MIMAROPA REGIONAL OFFICE

PERSONNEL OPTIONS AND POLICIES




**1st Regional Committee on Devolution
Meeting**
November 16, 2021 | via Zoom






General Policies

1. **No forced/involuntary separation, termination, or lay off** of permanent national government personnel affected by the full devolution effort;
 2. **No diminution in the basic salaries** of incumbent affected employees who would opt to be transferred to any department/agency within the Executive Branch as a result of the implementation of full devolution under EO No 138;
 3. Personnel shall enjoy **security of tenure** in the agencies where they have been transferred to as a result of the implementation of full devolution under EO No 138;
- 




General Policies

4. Positions of personnel who may be affected by the full devolution effort and will not opt to retire or separate from the service shall be **marked coterminous with the incumbent (CTI)**;
 5. Option to be taken by an affected employee pursuant to Section 12 of EO No 138 **is considered final** once the department/agency/GOCC Devolution Transition Plan (DTP) is approved by the DBM, and shall preclude the availment of other options;
- 



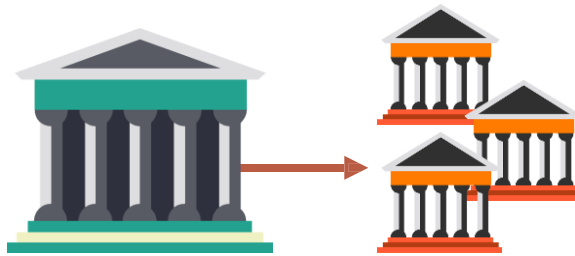
General Policies

6. LGUs shall have the **discretion/authority to hire** any personnel from the NGAs affected by the implementation of the full devolution effort under EO No. 138;
 7. Hiring by the LGUs of affected personnel from the NGAs shall be subject to the related provisions of RA No 7160 (Local Government Code of 1991 and Civil Service Law, rules, and regulation; and
 8. Any internal operationalization guidelines that may be instituted or issued by departments/agencies/GOCCs concerned shall be made consistent with the provisions of the JMC.
- 

OPTIONS FOR AFFECTED PERSONNEL



Transfer to other units
within the agency



Transfer to other
agencies within the
Executive Branch



Retire or separate from the
service, and may be given
preference to vacant
positions in LGUs



Growth Equity Fund:

Updates on the Proposed Design & Guidelines

Regional Committee on Devolution Meeting

16 November 2021

JERDY MERCENE

Matters that Baffled our Minds



1

How much will be appropriated for the GEF and for what purpose?



2

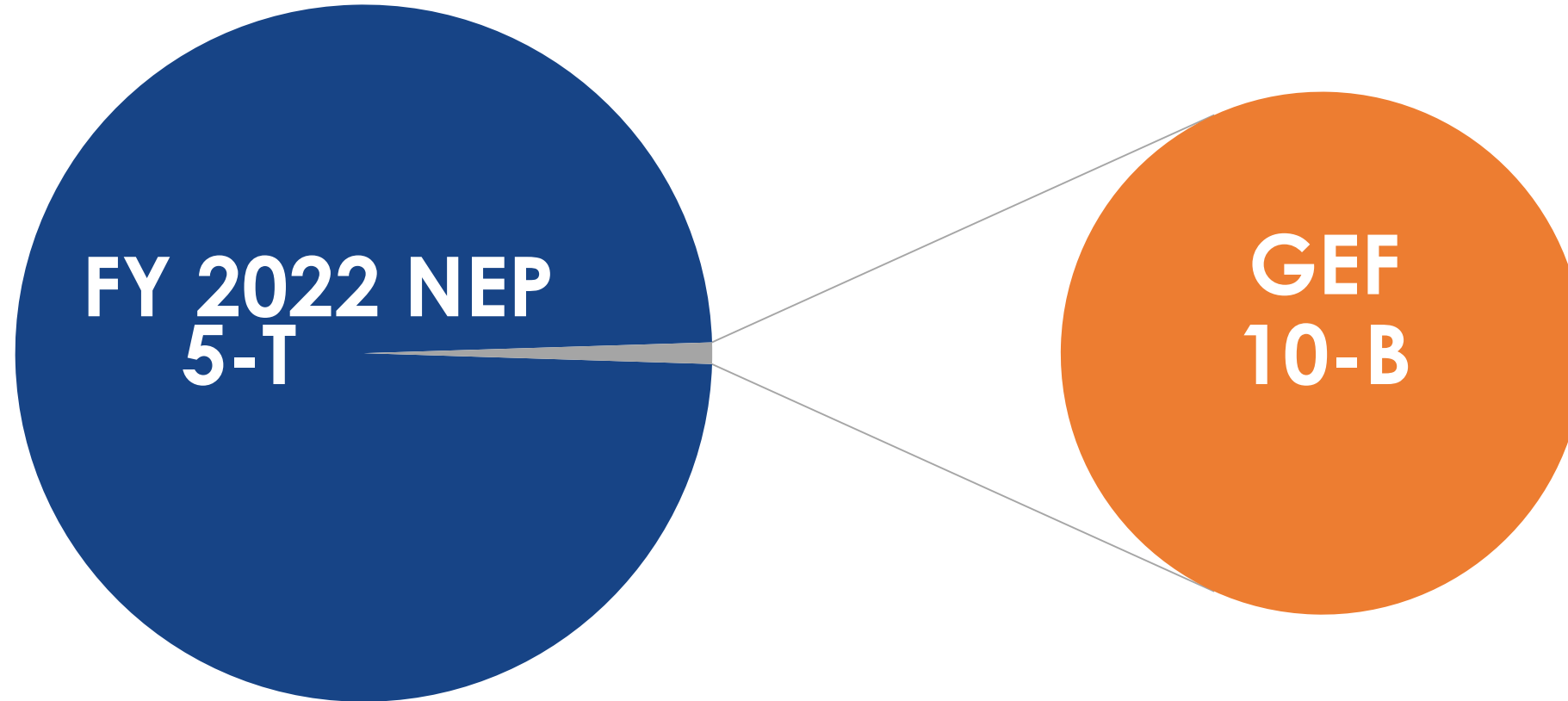
Who are eligible LGUs?



3

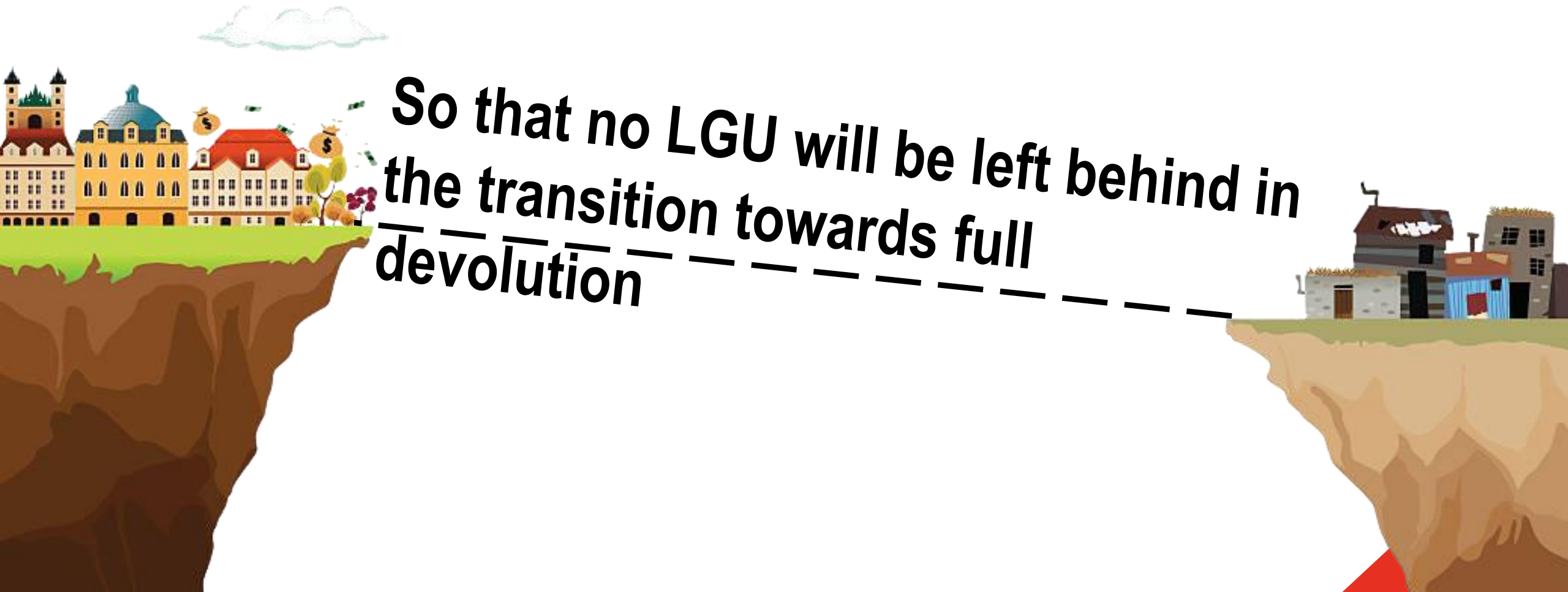
How will it be allocated to different LGUs? Are poorest Cities included?

Update 1: Appropriation for the GEF



Purpose

To assist the **poorest LGUs** that are financially incapable of allocating funds to implement the devolved services as a top-up to their NTA.

An illustration depicting a chasm between two cliffs. On the left cliff, there is a row of colorful, well-maintained buildings, including a church with a red roof and a bell tower. On the right cliff, there are several dilapidated, grey buildings. A dashed line representing a bridge spans the gap between the two cliffs. The text 'So that no LGU will be left behind in the transition towards full devolution' is written across the bridge.

**So that no LGU will be left behind in
the transition towards full
devolution**

Update 2: **Eligibility Criteria**

Poor, disadvantaged, & lagging LGUs

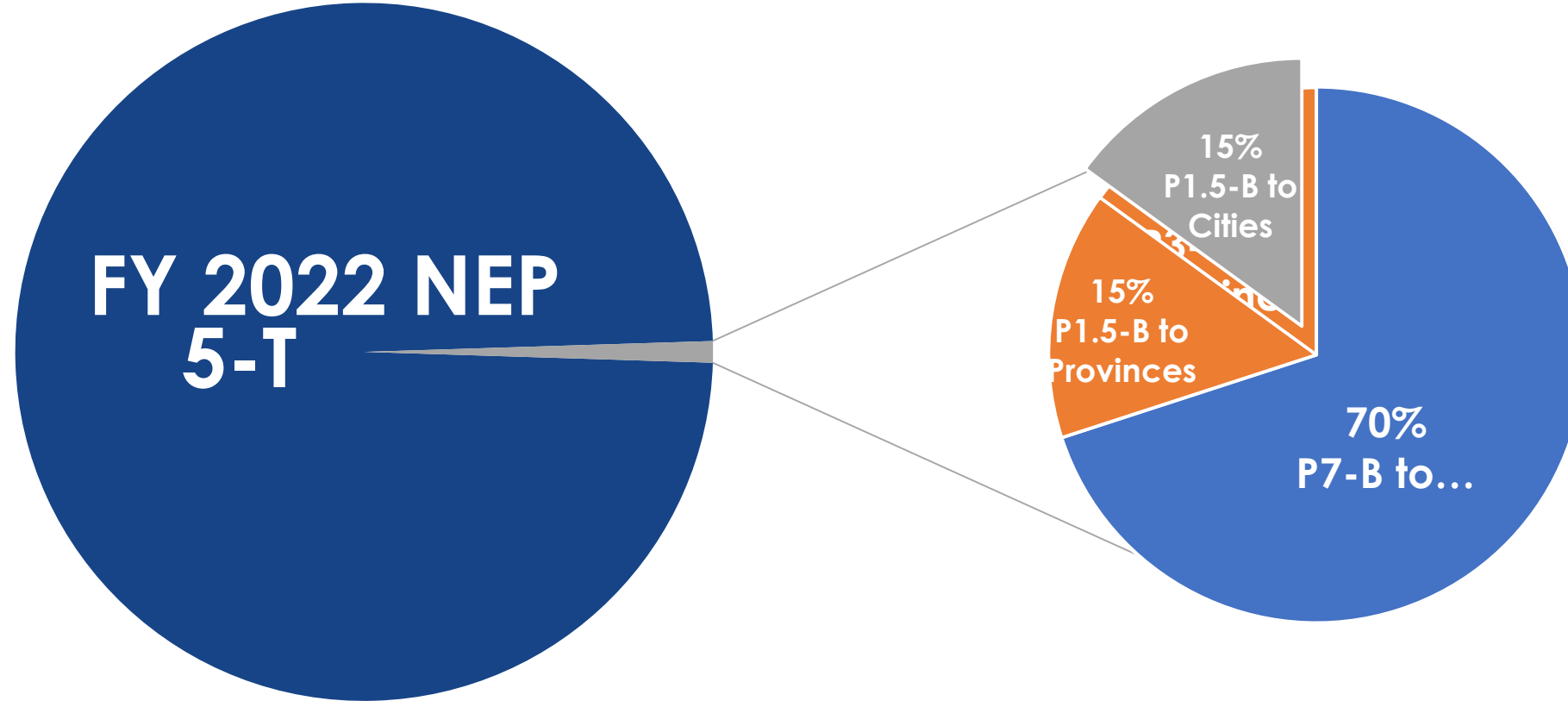
**High poverty
incidence**



**Low per capita
NTA**



Update 3: Allocation for the GEF



Allocation for the GEF

High Poverty Incidence | Low Per Capita NTA



16
PROVINCES



17
CITIES



259
MUNICIPALITIES

Allocation for the GEF

PROVINCES

Region	PLGUs	Share
V	5	471,012,916.00
VI	1	77,176,142.00
VII	2	166,325,894.00
VIII	1	96,195,532.00
IX	1	100,936,120.00
X	4	397,668,884.00
XI	1	89,690,972.00
XII	1	100,993,540.00
Grand Total	16	1,500,000,000.00

Allocation for the GEF CITIES

Region	Cities	Share
V	3	279,880,542.00
VI	2	141,141,042.00
VII	6	540,172,392.00
VIII	1	93,629,491.00
IX	1	82,066,401.00
XI	2	167,048,141.00
XII	2	196,061,991.00
Grand Total	17	1,500,000,000.00

Allocation for the GFF MUNICIPALITIES

Region	Municipalities	Share
IV-A	4	108,306,930.00
IV-B	1	19,720,450.00
V	62	1,706,215,270.00
VI	14	408,582,300.00
VII	41	989,205,910.00
VIII	33	726,490,820.00
IX	27	595,555,340.00
X	26	669,937,330.00
XI	12	409,594,010.00
XII	28	1,104,442,330.00
XIII	11	261,949,310.00
Grand Total	259	7,000,000,000.00

Allocation for the GEF

PROVINCES

With highest allocation

P 111.4 M

Lanao del Norte

With lowest allocation

P 74.6 M

Albay

Average allocation

P 93.6 M

CITIES

With highest allocation

P 106.9 M

General Santos

With lowest allocation

P 61.5 M

Tabaco, Albay

Average allocation

P 88.2 M

MUNICIPALITIES

With highest allocation

P 74.7 M

Sibonga, Cebu

With lowest allocation

P 11.2 M

Medellin, Cebu

With highest allocation

P 27 M

UPDATES ON THE COMMUNICATIONS PLAN & STRATEGY ON FULL DEVOLUTION

Jerdy Paul A. Mercene
November 16, 2021



COMMUNICATION



Tamang Pondo, Angat Serbisyo

Catalyzed by Mandanas-Garcia SC ruling and E.O. 138 & its IRR

TO NG & LGUs

All-aboard in maximizing the **opportunity of** strengthened fiscal autonomy to **further empower** the **LGUs** in improving **public service delivery &** ensure that no one will be left behind.

The SC ruling is another milestone towards genuine local autonomy & empowerment. The ruling clarifies the just share of the LGUs from all national taxes to ensure fiscal decentralizations

The implementation of the SC ruling will yield to systematic harmonization & complementation of NG & LG priorities that will result to the LGUs meaningful autonomy

TO PUBLIC

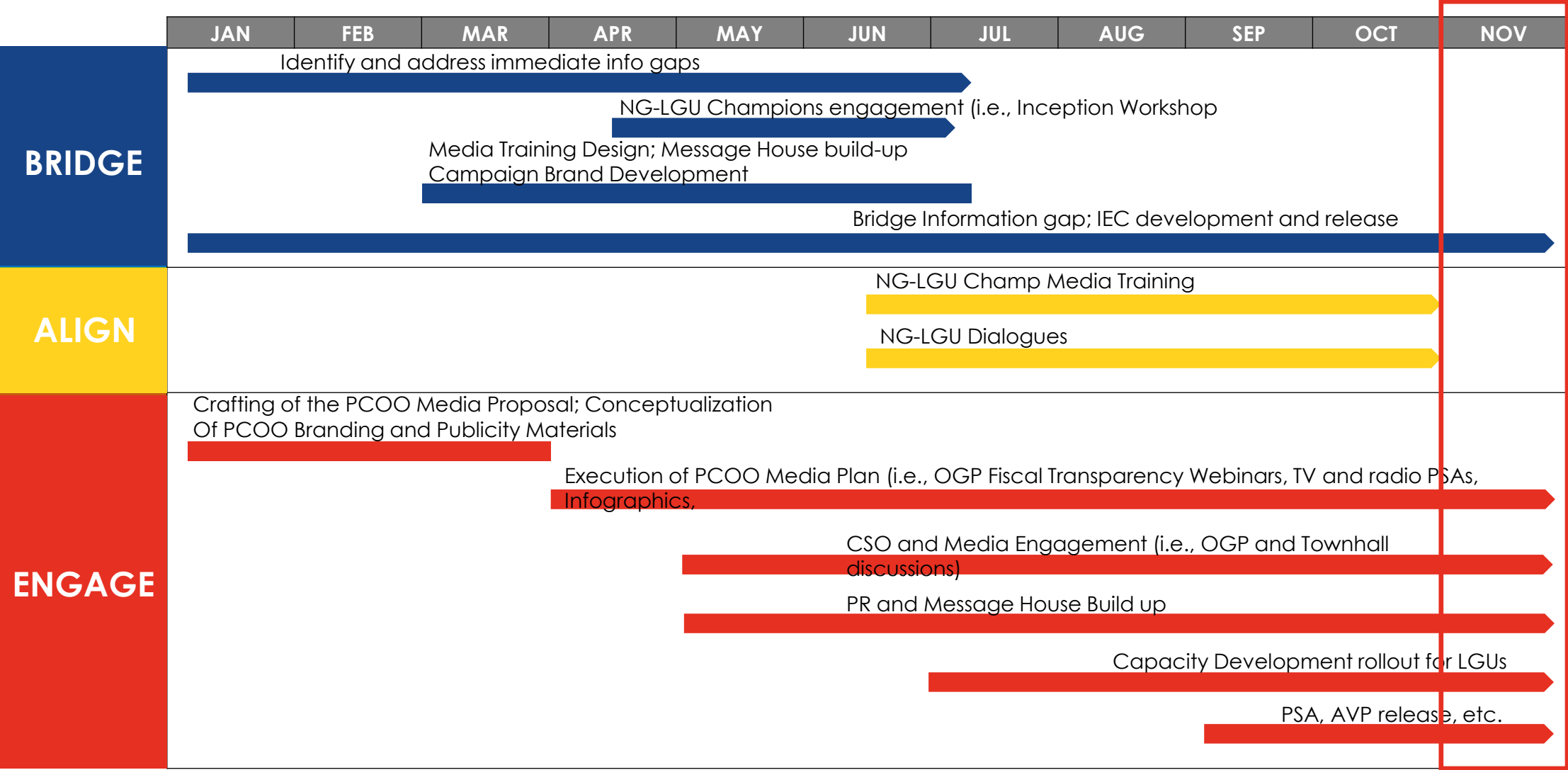
The LGUs will have their rightful share of resources to improve public service delivery. **Engage & uphold accountability** to ensure the attainment of the same.

Beginning 2022 the LGUs will have the fiscal resources to provide better public services

The NG is committed to continuously support & guide development challenged local governments to ensure that no LGU is left behind

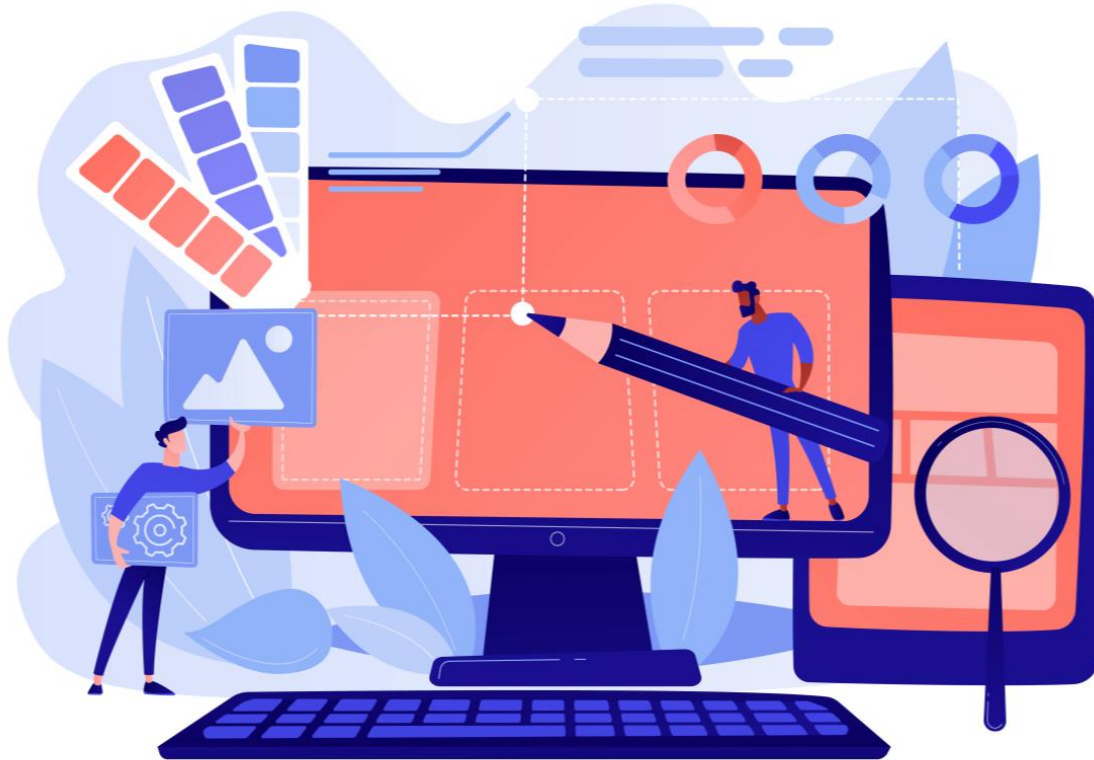
PLAN

WE ARE HERE!



STRATEGIES

1. Approval of the Comms Plan
2. Orientation
3. Campaign Brand Development
4. Full Graphics Campaign AVP
5. Facebook Page
6. Website FAQ Series
7. EO 138 Briefer
8. Media Training
9. Radio PSA Series
10. Social Media Cards
11. Press Releases/Press Briefing



UPDATES



Update 1: Approval of the Comms Plan
Approved the Communications Plan:

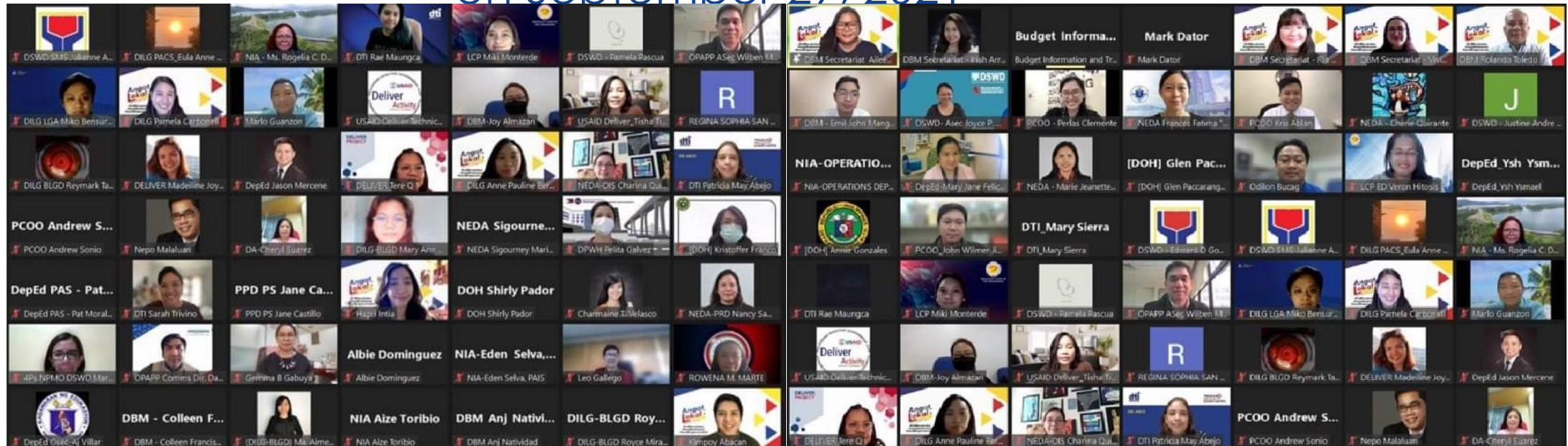
Angat Lokal: Communications Plan

And Strategy on Full Devolution
during the
2nd Sub-Committee Meeting
(September 7, 2021)

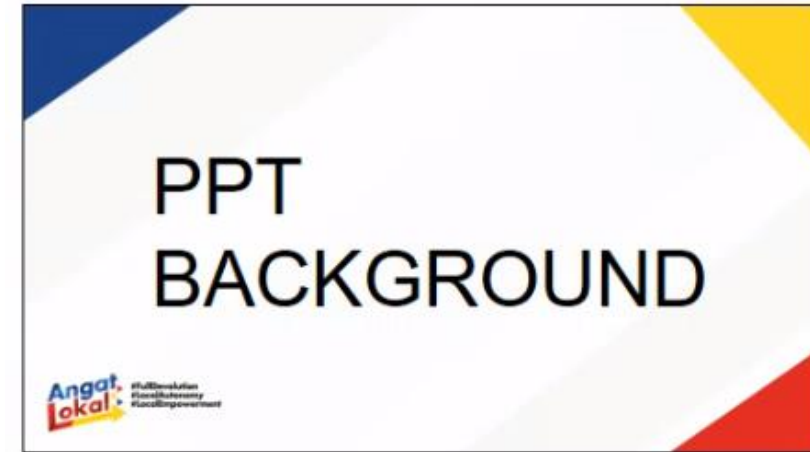
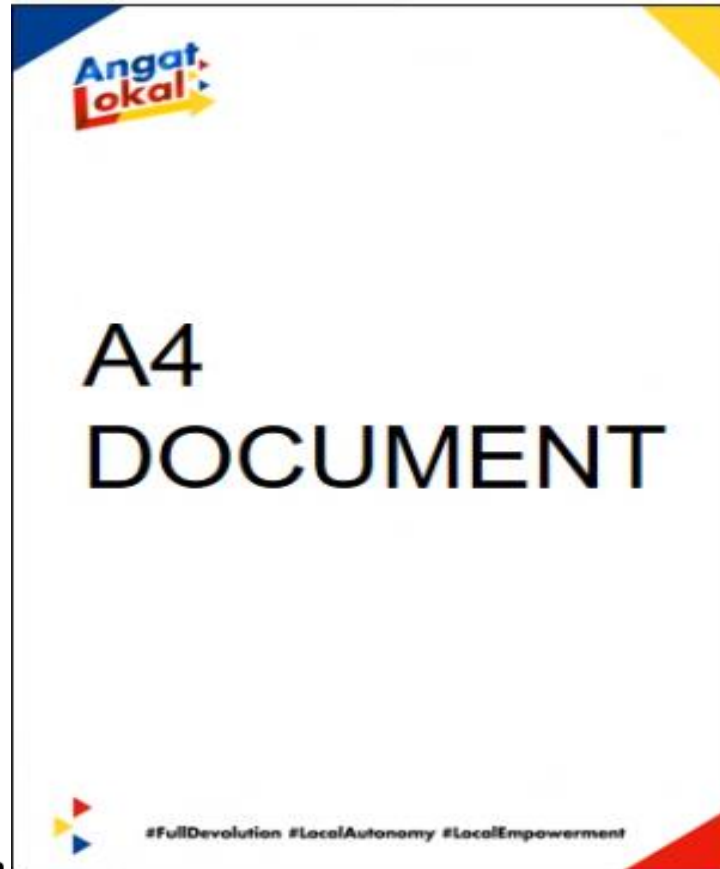
Update 2: NGA Orientation

DBM held an orientation meeting on the

**Angat Lokal: Communications Plan
And Strategy on Full Devolution**
on September 29, 2021



Update 3: TEMPLATES



Update 4: Full AVP



Aside from the teaser, which has already been released, a full AVP is also being developed by the Sub-Committee.

Status: 70% complete

Update 5:



Page



The Angat Lokal PH is now live on Facebook, which is co-administered by the DBM with DILG and PCOO

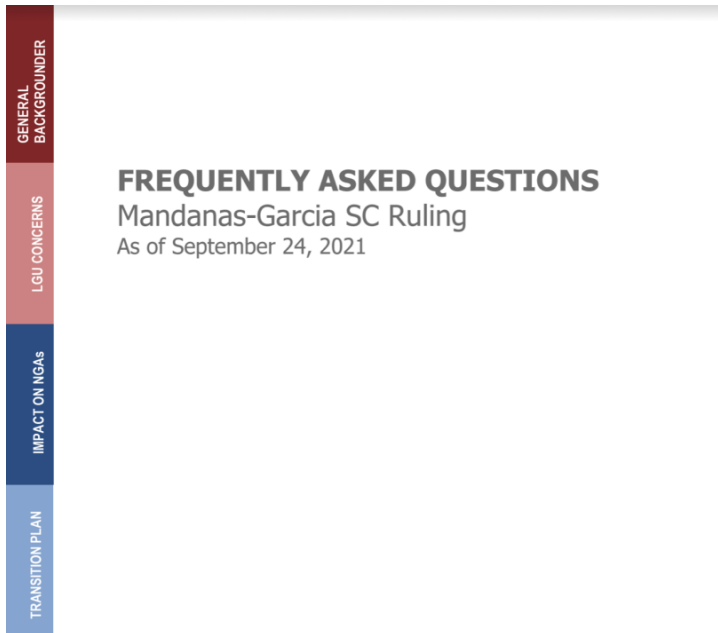
Official Launching:
November 5, 2021

Link: fb.com/AngatLokalPH



#FullDevolution
#LocalAutonomy
#LocalEmpowerment

Update 6: Frequently Asked Questions (FAQs)



Draft FAQs has already been forwarded to the ROs for review & inputs last October 13, 2021.

- No inputs received yet
- Currently being updated by the technical team for the NEDA & DILG inputs

Update 7: EO 138 Briefer



BRIEFER ON

EXECUTIVE ORDER NO. 138, s. 2021

AND ITS IMPLEMENTING RULES AND REGULATIONS

Full Devolution of Certain Functions of the Executive Branch to Local Governments, Creation of a Committee on Devolution, and for Other Purposes

What is EO No. 138, s. 2021?

EO No. 138, s. 2021 was issued to support the efficient implementation of the Supreme Court Ruling on the Mandanas-Garcia case and strengthen the autonomy and empowerment of local government units (LGUs). It directs the full devolution of certain functions of the Executive Branch to the LGUs. It also provides for the creation of a Committee on Devolution to monitor the implementation of said EO.

What is the Supreme Court (SC) Ruling on the Mandanas-Garcia Case?

In 2018, the SC ruled that the just share of LGUs from the national taxes is not limited to "national internal revenue taxes" collected by the Bureau of Internal Revenue but includes collections (customs duties) of the Bureau of Customs, and other tax collecting agencies. With the expected increase in the just shares of LGUs, they will be better equipped

Which government entities are covered by this EO?

- All LGUs
- Departments/Agencies/Instrumentalities of the Executive Branch whose functions are in line with the devolved functions of the LGUs under Section 17 of RA No. 7160 and other pertinent laws.



Is the BARMM covered by this EO?

The briefer on EO No. 138 has already been uploaded in the DBM website



#FullDevolution
#LocalAutonomy
#LocalEmpowerment

Update 8: Media Training



The Concept Note for the proposed Media Training has already been developed.

- To effectively communicate core messages to key stakeholders, media, & the public
- The project is being coordinated with the DILG and the PCOO for funding & implementation