



Republic of the Philippines
Regional Development Council
 MIMAROPA Region

**GUIDELINES ON THE UPDATING OF THE MIMAROPA REGIONAL DEVELOPMENT
 INVESTMENT PROGRAM (RDIP) 2017-2022 AND THE PREPARATION OF FY 2023
 ANNUAL INVESTMENT PROGRAM (AIP)**

I. Legal Basis and Background

The MIMAROPA Regional Development Investment Program (RDIP) 2017-2022 is the region's six-year investment portfolio and the accompanying document of the Regional Development Plan (RDP) 2017-2022. It translates the development goals, objectives, and strategies of the MIMAROPA RDP into viable programs, activities, and projects (PAPs).

The RDC annually updates the MIMAROPA RDIP pursuant to the following legal and policy issuances:

- A. Executive Order (EO) 325, s. 1996, section 4.a, mandates the Regional Development Council (RDC) to coordinate the preparation, implementation, monitoring, and evaluation of short and long-term regional development plans and investment programs, regional physical framework plan and special development plans, including the formulation of policy recommendations;
- B. RDC MIMAROPA Resolution No. 2020-070-832: Approving the 2020 Revised Edition of the MIMAROPA Regional Development Council (RDC) Manual of Operations (ManOps), serves as a management guide and reference for RDC officials, members, committees, and secretariat on the Council's policy, operational guidelines, and responsibilities. The ManOps includes the Comprehensive Investment Programming Guidelines (CIPG), which provides standard procedures and requirements in preparing the RDIP and Regional Budget Proposal (RBP) in the region.
- C. EO No. 27, s. 2017, directs all government agencies and instrumentalities, including local government units, to implement the Philippine Development Plan (PDP) and Public Investment Program (PIP) for the period 2017-2022 and shall be updated annually and simultaneously with the preparations for the annual national government budget, or as may be determined by NEDA (Section 3 of EO 27);
- D. Special Provision No. 4 in the NEDA portion of the General Appropriations Act (GAA) for 2021 states that NEDA shall submit a copy of the PIP and updates to the House Committee on Appropriations, Senate Committee on Finance, and the Committees on Economic Affairs of both Houses of Congress; and
- E. Joint Memorandum Circular No. 1, s. 2016: Updated Guidelines on the Harmonization of Local Planning, Investment Programming, Resources Mobilization, Budgeting, Expenditure Management, and Performance Monitoring and Coordination in Fiscal Oversight.

II. Plan-Program-Budget Linkage

The national policies prescribe that the preparation of investment programs at various levels of the government hierarchy shall coincide with the preparation of the national and local development plans and the corresponding national and local budgets.

In the region, the MIMAROPA RDIP is updated annually to revalidate and enhance the investment programs, activities, and projects (PAPs) of agency regional offices (AROs), state universities and colleges (SUCs), and government owned and controlled corporations (GOCCs). It ensures that PAPs remain consistent with the goals and strategies identified in the PDP, Regional Development Plan (RDP), Regional Physical Framework Plan (RPFP) and local development plans (Provincial and City/Municipal Development Plans) and are given the appropriate funding to generate the intended results/ outcome.

III. MIMAROPA Regional Development Investment Program (RDIP)

The MIMAROPA RDIP contains the rolling list of PAPs to be implemented and funded by AROs, GOCCs, government financial institutions (GFIs), other national government offices and instrumentalities, and SUCs within the medium-term to contribute in the achievement of the societal goal and target indicators in the RDP Results Matrices (RMs). The annual slice of the RDIP is the annual investment program (AIP).

All the PAPs included in the RDIP are endorsed by the RDC for inclusion in the Public Investment Program (PIP), three year rolling infrastructure program (TRIP), and respective agency budgets and shall be used as basis in the annual review of agency budget proposals.

IV. Objectives of the Guidelines

These guidelines provide the standard procedures for the updating of the MIMAROPA RDIP 2017-2022 and the preparation of the FY 2023 AIP as input/reference in the preparation of FY 2023 Agency Budget Proposals. The updated RDIP is expected to:

1. include priority or pipeline PAPs for NEDA Investment Coordination Committee (ICC) approval for FY 2023 budget and implementation;
2. identify new priority PAPs for FY 2023 to be funded from GAA, ODA, or through Public Private Partnership (PPP) or other funding sources;
3. update the status of PAPs (include PAPs that are ongoing or funded but were not in the RDIP) in the 2020, 2021 and 2022 slice of the current RDIP; and
4. identify unfunded PAPs that are included in the current RDIP which can be carried over in the succeeding medium-term investment program or can be proposed to be dropped in the RDIP

V. Criteria for the inclusion of PAPs in the updated MIMAROPA RDIP

Similar to the PIP, the updating of the RDIP and the preparation of FY 2023 AIP shall be guided by the following criteria:

- A. Responsiveness. These include PAPs that are responsive to the strategies and target outcomes/ output in the updated PDP and RDP 2017-2022 and its corresponding RMs, 0 to 10-Point Socioeconomic Agenda, and included in any of the following:
 1. GAA;

2. NEP;
3. Multi-Year Obligational Authority (MYOA)/ Multi-Year Contracting Authority (MYCA);
4. Existing masterplan/ sector studies/ procurement plan;
5. List of RDC-endorsed NG PAPs;
6. Local Government Unit (LGU) Priorities;
7. Signed Agreements (e.g., Peace Agreements);
8. Existing laws, rules, or regulations;
9. Regular agency PAPs;
10. Development master plans and programs in the region

PAPs that complement or support other PAPs as well as those PAPs that have high impact on the disadvantaged and marginalized sectors shall also be included in the updated MIMAROPA RDIP.

B. Typology of Projects. Only PAPs that are development investments in nature shall be included in the updated RDIP. These include:

1. Capital investment projects to deliver public goods and services that contribute specifically to the country's productive capacity (e.g., infrastructure development projects, delivery of social services);
2. Technical assistance PAPs such as research and development, institutional development, human resource capacity building or system / process improvement PAPs;
3. Relending PAPs to LGUs or other target beneficiaries; and
4. Government facilities which are part of agencies' development strategies and contributing to the outcome and output targets contained in the RDP-RM.

C. Implementation Readiness. Assessment of the readiness of the projects shall be done using below criteria. PAPs that satisfy Levels 1 and 2 conditions are eligible to be lined up for funding and implementation in FY 2023 while those that satisfy Levels 3 and 4 may be included for funding and implementation in FY 2024 and beyond.

Level of Readiness	Requirements
1	with approval of appropriate approving body but not yet ongoing
2	with project preparation document completed, for approval of appropriate approving body in 2021 or 2022; if for National Government (NG) funding, included in the NEP for FY 2022 or for inclusion in NEP for FY 2023
3	with project preparation document currently being prepared and to be completed in 2022, for approval of the appropriate approving body in 2023; if for NG funding, for inclusion in the NEP for FY 2024
4	with project preparation document for completion in 2023, for approval of the appropriate approving body in 2024; if for NG funding, for inclusion in the NEP for FY 2025

- D. Level of project need/urgency. The demand for the immediate implementation of the PAPs shall also be assessed using below criteria:

Level of Project Need	Description
1	PAPs need to be implemented immediately
2	PAPs can be postponed to the succeeding budget year
3	PAPs may be implemented anytime

- E. PAPs for exclusion in the Updated MIMAROPA RDIP 2017-2022

The following PAPs shall be excluded in the updated RDIP:

- a. Recurrent/non-recurrent spending for general administrative and support to operations of regional line agencies;
- b. PAPs to be financed purely from LGUs and independent projects of the private sector. RLAs shall consider the FY 2022 effectivity of the Supreme Court ruling on the joint Mandanas-Garcia petitions, specifically PAPs that will be transferred to LGUs for implementation as part of their devolved functions. These PAPs shall not be included in the updated RDIP.
- a. Funding facilities managed by the implementing regional agencies as part of their regular program/mandate;
- b. Construction, improvement, rehabilitation, restoration or maintenance of a single unit of a building/ structure (e.g., office, room), unless it shall be done for the protection and preservation of cultural properties as defined by Republic Act (RA) 10066, or the National Cultural Heritage Act of 2009;
- c. Landscaping, site development, installation of perimeter fence or similar non-infrastructure items which may not contribute specifically to the region's productive capacity, unless it shall be done for the protection and preservation of regional cultural properties as defined by RA 10066.

VI. RDIP 2017-2022 Updating and Preparation of FY 2023 AIP

The NEDA MIMAROPA shall be responsible for the overall preparation of the updated RDIP including the dissemination of the RDIP Updating Guidelines, responding to queries or requests for clarification regarding RDIP updating, validation of agency submission, conduct of consultation meeting/ workshop, and the finalization of the updated MIMAROPA RDIP.

The Project Development, Investment Programming and Budgeting Division (PDIPBD) of NEDA MIMAROPA shall spearhead the following activities relative to the updating of the MIMAROPA RDIP and the preparation of FY 2023 AIP:

A. Preparatory Phase:

1. Briefing on the RDIP updating guidelines

The NEDA MIMAROPA will conduct an online briefing on the RDIP updating guidelines for the RLAs, GOCCs, SUCs, and LGUs prior to the consultation workshop to ensure common understanding of the updating and validation process of the RDIP.

The briefing aims to provide the agencies with the full understanding of the following: (a) updating guidelines; (b) updating process; and (b) how to accomplish the RDIP updating matrix.

2. Submission and validation of updated RDIP and FY 2023 AIP

- a. RLAs, SUCs, and GOCCs are requested to update their investment programs and submit the list of PAPs to NEDA MIMAROPA (refer to Annex A).

Update the status of PAPs in the FYs 2020, 2021, and 2022 whether these have been completed or are ongoing, pipelined, or unfunded. Unfunded PAPs shall be assessed whether it will be carried over to 2023 or will be dropped from the project list. For new proposed PAPs, the agencies shall assess the project using the criteria mentioned in section IV of these guidelines. The agencies may also consult with their central offices for new projects for inclusion in the RDIP.

FY 2023 PAPs identified in various regional plans such as the Rehabilitation and Recovery Plan (RRP) for COVID-19, RRP for Typhoons Quinta, Rolly and Ulysses, Balik Probinsya, Bagong Pag-asa Action Plan, Establishment of the MIMAROPA Regional Government Center, Master Plan for the Sustainable Urban Infrastructure Development in Calapan City (MPSUID), End Local Communist Armed Conflict (ELCAC) etc. shall also be included in the RDIP.

- b. The Provincial and City local government units as well as the congressional district offices will be requested to submit new project proposals for funding in FY 2023 to the RLAs copy furnished NEDA MIMAROPA. All LGU-proposed projects shall be reviewed by the concerned agencies according to the criteria stipulated in these guidelines for inclusion in their updated investment programs.

B. Review and validation of sectoral investment programs

1. NEDA -RDIP Focals Review and Validation. The NEDA MIMAROPA will create a team for RDIP updating which will have the following responsibilities:
 - a. Review and validate the submission of RLAs, GOCCs, SUCs, and LGUs under respective RDIP Chapters in terms of compliance with the criteria for the inclusion of PAPs in the RDIP as well as the completeness and accuracy of agency submissions;
 - b. Provide technical assistance to agencies under respective sectors, especially with regard to concerns on compliance with the criteria for inclusion of priority PAPs in the RDIP; and
 - c. Draft and finalize the RDIP Chapter document for presentation, endorsement, and approval of the sectoral committee and RDC.
2. RDIP Consultation and Validation Workshop. A consultation workshop for the updating of the RDIP 2017-2022 and the preparation of FY 2023 AIP will be conducted through video conferencing on **October 14, 2021 (Thursday)**, to review the submitted PAPs for inclusion in the RDIP and to present the draft

FY 2023 regional investment program. Below is the tentative program of activities during the consultation:

Time	Item	Discussant
9:00 AM – 9:30 AM	Preliminaries	RDC Secretariat
	• Prayer	
	• National Anthem	
	• The MIMAROPA Hymn	
	• Introduction of Participants	DIR. AGUSTIN C. MENDOZA <i>Regional Director</i>
	• Opening Remarks	
9:31 AM – 9:40 AM	Overview of the Workshop	Ruther John B. Col-long <i>OIC-SEDS, PDIPBD</i>
9:41 AM – 10:00 AM	Presentation of Regional Priority Thrusts and Highlights of the RDIP	Jobelle M. Cruzado <i>OIC, PDIPBD</i>
Breakout Group Session		
10:01 AM – 12:00 NN	<i>Development Administration Committee (DAC)</i>	Mr. Darius M. Guerrero <i>DAC Chairperson</i>
	<i>Economic Development Committee (EDC)</i>	Mr. Rodne R. Galicha <i>EDC Chairperson</i>
	<i>Infrastructure Development Committee (IDC)</i>	Hon. Presbitero J. Velasco, Jr. <i>IDC Chairperson</i>
	<i>Social Development Committee (SDC)</i>	Ms. Marvi R. Trudeau <i>SDC Chairperson</i>
12:01 NN – 1:00 PM	Lunch Break	
1:01 PM – 3:30 PM	Continuation of the Meeting/Workshop	
3:31 PM – 4:00 PM	Plenary Discussions/Next Steps/Adjournment	
4:01 PM – 4:15 PM	Closing Remarks	Bernardino A. Atienza, Jr. <i>OIC-Asst. Regional Director</i>

C. RDC Approval

The validated sectoral investment programs shall be presented and recommended for RDC endorsement during the fourth quarter sectoral committee meetings. The updated MIMAROPA RDIP and the FY 2023 investment programs shall be submitted to the RDC for review and approval.

VII. Calendar of Activities

Activity	Date/Time Frame
1. Call for the updating of the MIMAROPA RDIP	September 10
2. Briefing on the RDIP updating guidelines	September 27
3. Submission of LGU/Congressional District PAPs to concerned AROs	September 10-30
4. Submission of PAPs list by agencies to NEDA MIMAROPA	October 7
5. Conduct of Consultation Workshop	October 14
6. Review and endorsement of the MIMAROPA RDIP/ FY 2023 AIP by the Sectoral Committees	November 4-5
7. Approval of the updated MIMAROPA RDIP	December 3