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January 23, 2019

The Department of Energy Energy Center, Rizal Drive 34th St., Taguig City

Subject:

Certification for DMCI Power Corporation

Gentlemen:

We refer to the proposal submitted by DMCI Power Corporation (the "Company") in connection with the 1 x 15MW Circulating Fluidized Bed (CFB) Coal-Fired Power Plant project in Narra, Palawan (the "Project").

In this regard, we certify that as of date of this letter, the Company is banking with us, and is a client of good credit standing. We also certify that as of the date of this letter, the Company has existing credit facilities in the principal amount of Two Billion Three Hundred Million Pesos (Php 2,300,000,000.00).

This certification is being issued upon request of DMCI Power Corporation for whatever legal purpose it may serve.

Sincerely yours,

BANK OF THE PHILIPPINE ISLANDS

By:

Patricia Anne F. Gener Senior Manager

Marie Antoinette S. Cortez

Vice President