January 18, 2013

Hon. RAMON J.P. PAJE

Secretary
Department of Environment and Natural Resources
Visayas Avenue, Diliman,
Quezon City

THRU:

LEO L. JASARENO

Director

Mines and Geosciences Bureau

North Avenue, Diliman,

Quezon City

ROLAND A. DE JESUS

Regional Director

Mines and Geosciences Bureau

DENR-Region IV-B

7th Floor, 1515 Roxas Boulevard, Manila

Sir:

This is informing and requesting your office regarding the Deed of Assignment between LEBACH MINING CORPORATION and CHENGDE MINING GROUP, INC., that was submitted and received by your office last January 17, 2012 at Mines and Geosciences Bureau Region IVB to HOLD IN ABEYANCE the processing of the said Deed of Assignment.

We will inform your office the moment that issues between two companies above-mentioned be solve.

Thank you very much for your anticipated favorable consideration of the matter.

Very truly yours,

Chairman