



MAY 26 2022

MEMORANDUM

TO : **The Director**
Mines and Geosciences Bureau
North Avenue, Diliman, Quezon City

The Director
Forest Management Bureau
Visayas Avenue, Diliman, Quezon City

The Director
Land Management Bureau
880 F.R. Estuar Building Quezon Ave. Brgy. Paligsahan,
Quezon City

The Regional Executive Director
MIMAROPA Region
DENR by the Bay Bldg., 1515 Roxas Boulevard, Ermita, Manila

The Regional Director
Region V
Environmental Management Bureau
Regional Government Center, Legazpi City - Tiwi Coastal Rd,
Legazpi City

FROM : **The Undersecretary**
Legal, Administration, Human Resources and Legislative Affairs

SUBJECT : **RELEVANT CONTRACTS IN CASE NO. 21-11569 (SCC)
ENTITLED, "IN RE: PHILIPPINE AIRLINES, INC., DEBTOR"
PENDING WITH THE UNITED STATES BANKRUPTCY
COURT, SOUTHERN DISTRICT OF NEW YORK**

This is with regard to the NOTICE¹ OF (A) EXECUTORY CONTRACTS AND UNEXPIRED LEASES TO BE ASSUMED BY THE DEBTOR PURSUANT TO THE PLAN, (B) CURE AMOUNTS, IF ANY, AND (C) RELATED PROCEDURES IN CONNECTION THEREWITH (the "Notice") from the United States Bankruptcy Court, Southern District of New York in Case No. 21-11569 (SCC) entitled, "In re: PHILIPPINE AIRLINES, INC."

The Notice provides:

PLEASE TAKE FURTHER NOTICE THAT you are receiving this Notice because the Debtor's records reflect that you are a party to an Executory Contract or Unexpired Lease that will be assumed pursuant to the Plan. Therefore, you are advised to review carefully the information contained in this Notice, the Assumption Schedule, and the related provisions of the Plan.

xxx

¹ Copy attached as ANNEX "A".

PLEASE TAKE FURTHER NOTICE THAT any objection to the assumption of an Executory Contract or Unexpired Lease under the Plan must be filed, served and actually received by the Debtor no later than December 10, 2021 at 4:00pm, prevailing Eastern Time; provided, that, if the Debtor files an amended Schedule of Assumed Contracts (the "Amended Schedule of Assumed Contracts"), then, with respect to any lessor or counterparty affected by such Amended Schedule of Assumed Contracts, objections, to the assumption of the relevant Executory Contract or Unexpired Lease must be filed by the earlier of (i) seven days from the date the Amended Schedule of Assumed Contracts is filed and (ii) the Confirmation Hearing. Any counterparty to an Executory Contract or Unexpired Lease that fails to timely object to the proposed assumption of any Executory Contract or Unexpired Lease will be deemed to have consented to such assumption. (*Undescroing and emphasis supplied.*)

Kindly take note, however, that the DENR only received the said Notice on 08 February 2022, which is beyond the deadline indicated therein.

The relevant contracts are in Exhibit A-3 of the Notice entitled, "Schedule of Non-Aircraft Assumed Contracts and Leases", as follows:

No.	Counterparty	Description of Contract of Lease
1210	DENR Mines and Geo-Sciences Bureau	Credit Line Agreement
1211	DENR-Forest Management Bureau	Credit Line Agreement
1212	DENR-Land Management Bureau	Credit Line Agreement
1232	Department of Environment & Natural Resources IV-B, MIMAROPA	Credit Line Agreement
1233	Department of Environment & Natural Resources - Environmental Management Bureau Reg. V	Credit Line Agreement

Considering that the Office of the Solicitor General (OSG) is mandated to represent the Government of the Philippines, its agencies and instrumentalities and its officials and agents in any litigation, proceeding, investigation or matter requiring the services of lawyers, this Office has endorsed² the Notice to the OSG, for appropriate action. Should this matter necessitate legal actions from our end, please be prepared with regard to the documentation of the above-mentioned contracts.

For your information and appropriate action please.

Copy furnished:

The Office of the Secretary

The Undersecretary

Finance, Information Systems and Climate Change

ATTY. ERNESTO D. ADOBO JR., CESO I

The Assistant Secretary

Finance, Information Systems, and Mining Concerns

² Copy of the endorsement is attached as ANNEX "B".

No.	Counterparty	Description of Contract or Lease
1203	DEFENSE & PROTECTION SYSTEMS, (PHIL.), INC.	Quarterly Preventive Maintenance of 3 units of HS145180 cargo x-ray machine - CEB/SN: 27623, DVO/SN: 27866 & GES/SN: 27867 (01 Jan 2021 to 31 Dec 2021). Iproc no. 45601 Enduser: Diana G. Rojas - PAL Security Dept.
1204	DELI UP CAFE	Catering Lounge-SFO,
1205	Delta Air Lines Inc.	Mutual Confidentiality and Non-Disclosure Agreement
1206	DELTA AIRLINES	Special Prorate Agreement (Passenger/Cargo)
1207	Delta Airlines Inc	Special Prorate Agreement Passenger
1208	Delta Airlines Inc	Bilateral Interline Electronic Ticketing Agreement
1209	Delta Airlines Inc	Multilateral Interline Traffic Agreement - Passenger & Cargo
1210	DENR Mines and Geo-Sciences Bureau	Credit Line Agreement
1211	DENR-Forest Management Bureau	Credit Line Agreement
1212	DENR-Land Management Bureau	Credit Line Agreement
1213	Department of Agrarian Reform - Provincial Office Davao del Sur	Credit Line Agreement
1214	Department of Agrarian Reform - Regional Office XI	Credit Line Agreement
1215	Department of Agrarian Reform (DAR)	Credit Line Agreement
1216	Department of Agriculture - Bureau of Agricultural and Fisheries Engineering	Credit Line Agreement
1217	Department of Agriculture - Bureau of Agricultural and Fisheries Engineering (DA-BAFE)	POLO Credit Agreement
1218	Department of Agriculture - Philippine Rural Development Project (National Project Coordinating Office)	Credit Line Agreement
1219	Department of Agriculture - Philippine Rural Development Project (National Project Coordinating Office)	Credit Line Agreement
1220	Department of Agriculture - Philippine Rural Development Project South Luzon (Luzon B) Project Support Office	Credit Line Agreement
1221	Department of Agriculture - Regional Field Office XI	Credit Line Agreement
1222	Department of Agriculture (DA)	Credit Line Agreement
1223	DEPARTMENT OF AGRICULTURE-PHIL. RURAL DEV'T PROJECT NATIONAL PROJECT	Credit Line Agreement
1224	COORDINATION OFFICE (DA-PRDP NPCO)	CREDIT LINE AGREEMENT
1225	Department of Agriculture Philippine Rural Development Project	Credit Line Agreement
1226	Department of Agriculture-Region IVB	Credit Line Agreement
1227	DEPARTMENT OF BUDGET AND MANAGEMENT-PROCUREMENT SERVICE	Credit Line Agreement
1228	Department of Civil Aviation, Myanmar	AMENDMENT AGREEMENT NO.1
1229	Department of Education (DepEd) Region V	Myanmar APPS Directive/ Advance Passenger Facilitation Charge, One-time Payment
1230	Department of Education Regional Office VII - DEPED RO VII	Credit Line Agreement

No.	Counterparty	Description of Contract or Lease
1231	Department of Education RO X	Credit Line Agreement
1232	Department of Environment & Natural Resources (IV-B, MINAROPA)	Credit Line Agreement
1233	Department of Environment and Natural Resources - Environmental Management Bureau (Reg. V EMB)	Credit Line Agreement
1234	Department of Finance - Bureau of Customs-Port of Cebu	Credit Line Agreement
1235	Department of Finance - Bureau of Local Government Finance Regional Office VII	Credit Line Agreement
1236	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT - 2021/DXB-076
1237	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT - 2021/HKG-074
1238	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT - 2021/RUH-002 (MANILA (MNL) - RYADH (RUH)- Manila (MNL)
1239	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT 2021/AUH-094
1240	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT 2021/DAC-DVO-101
1241	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT 2021/KWI-055 (MNL-KWI-MNL)
1242	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/AUH-120
1243	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/DAC-122
1244	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/DXB-069 (MANILA (MNL) - Dubai (DXB)- Manila (MNL)
1245	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/DXB-099
1246	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/DXB-117
1247	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/DXB-DVO-098
1248	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/KWI-015 (MNL-KWI-MNL)
1249	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/MCT-102
1250	Department of Foreign Affairs	Charter Agreement, 2021/NKG-051 MANILA (MNL) - Nanjing (NKG)- Manila (MNL)
1251	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/PNH-RGN-BKK-053
1252	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/RGN-029 (MANILA (MNL) - BANGKOK (BKK) - YANGON (RGN)- MANILA (MNL)
1253	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/RGN-PNH-017
1254	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/RUH-057 MANILA (MNL) - RYADH (RUH)- Manila (MNL)
1255	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/RUH-058 MANILA (MNL) - RYADH (RUH)- Manila (MNL)
1256	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/RUH-121
1257	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/AUH-138
1258	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/BEY-BAH-140
1259	Department of Foreign Affairs	CHARTER AGREEMENT, 2021/DOH-127
1260	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/DOH-128
1261	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/DXB-127
1262	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/KUL-139
1263	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/MCT-141
1264	DEPARTMENT OF FOREIGN AFFAIRS	CHARTER AGREEMENT, 2021/RUH-143
1265	Department of Foreign Affairs	Charter Agreement 2021/RUH-193
1266	Department of Foreign Finance	Charter Agreement, 2021/RUH-050 (05-May-21 PR21-05-017)
1267	Department of Social Welfare and Development Field	Credit Line Agreement



MAY 26 2022

SOLICITOR GENERAL JOSE C. CALIDA

Office of the Solicitor General
134 Amorsolo Street, Legazpi Village
Makati City

SUBJECT : ENDORSEMENT OF CASE NO. 21-11569 (SCC) ENTITLED, "IN RE: PHILIPPINE AIRLINES, INC., DEBTOR" PENDING WITH THE UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK

Dear Solicitor Calida:

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¹ Copy attached as ANNEX "A".

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1233	Department of Environment & Natural Resources - Environmental Management Bureau Reg. V	Credit Line Agreement

Considering that the Office of the Solicitor General is mandated to represent the Government of the Philippines, its agencies and instrumentalities and its officials and agents in any litigation, proceeding, investigation or matter requiring the services of lawyers, this Office respectfully endorses the Notice to your Office. Should there be any legal action for the part of the abovementioned DENR offices, please coordinate with this Office through the Legal Affairs Service at las.denr@gmail.com, and the Legal Crisis Prevention and Management Division at legal.cpmc@denr.gov.ph.

For your consideration and appropriate action.

Respectfully yours,

ATTY. ERNESTO D. ADOBO, JR., CESO I
Undersecretary
Legal, Administration,
Human Resources and Legislative Affairs

Copy furnished:

The Office of the Secretary

The Undersecretary

Finance, Information Systems and
Climate Change

The Assistant Secretary

Finance, Information Systems, and
Mining Concerns

The Director

Mines and Geosciences Bureau
North Avenue, Diliman, Quezon City

The Director

Forest Management Bureau
Visayas Avenue, Diliman, Quezon City

The Director

Land Management Bureau
880 F.R. Estuar Building Quezon Ave. Brgy.
Paligsahan, Quezon City

The Regional Executive Director

MIMAROPA Region
DENR by the Bay Bldg., 1515 Roxas Boulevard,
Ermita, Manila

The Regional Director

Region V
Environmental Management Bureau
Regional Government Center, Legazpi City - Tiwi
Coastal Rd,
Legazpi City