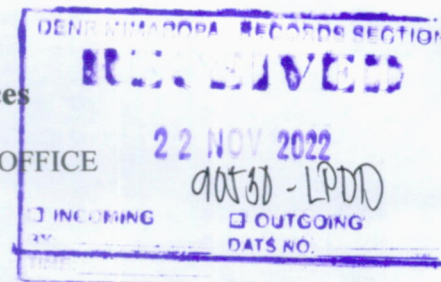




Republic of the Philippines
Department of Environment and Natural Resources
MIMAROPA Region
PROVINCIAL ENVIRONMENT AND NATURAL RESOURCES OFFICE
Bgy. Sta. Monica, Puerto Princesa City, Palawan
Telfax No. (048) 434 - 8791
Email Add: penropalawan@denr.gov.ph



November 16, 2022

MEMORANDUM

FOR : The Regional Executive Director
DENR MIMAROPA
1515 DENR by the Bay Building,
Roxas Boulevard, Barangay 668
Ermita, Manila

THRU : The OIC, Assistant Regional Director
For Technical Services

FROM : The Provincial Environment and
Natural Resources Officer

SUBJECT : **REQUEST FOR ADDITIONAL VOLUME OF WOOD PELLET
IMPORTATION OF CORAL BAY NICKEL CORPORATION
(CBNC) REPRESENTED BY YASUTAKA KUMADA TO IMPORT
MERANTI (*Shorea sp.*) WOOD PELLET FROM MALAYSIA**

Respectfully forwarded is the memorandum dated November 10, 2022 from CENRO Brooke's Point, Palawan together with the letter request of Coral Bay Nickel Corporation (CBNC) to purchase additional volume of Wood Pellet (Meranti - *Shorea sp.*) to be used for pilot testing purposes as an alternative fuel for coal fired boilers to mitigate Carbon Dioxide (CO₂) emissions of the above mentioned corporation represented by its VP – for Purchasing and Logistics Mr. Yasutaka Kumada operating at Barangay Rio Tuba, Bataraza, Palawan.

Attached herewith is the Purchase Order No. 4500142681 of additional 260 metric ton of mainly meranti wood pellet to be imported from country of origin Malaysia to be transported in two (2) shipment schedule and other pertinent documents supporting the above cited request, hence recommending for the approval / increase on Annual Allowable Volume / Quota of wood importation for pilot testing purposes.

For information and consideration / further instruction on the matter.

For the PENRO:

DENR-PALAWAN
PENRO-RECORDS
RELEASED
By: *[Signature]*
Date: 17 NOV 2022 22-3096

[Signature]
RONIE B. GANDEZA, DMO IV
OIC-Chief Technical Services Division
In-Charge Office of the PENRO

Copy Furnished
The Community Environment and
Natural Resources Officer
Brooke's Point, Palawan

DAIF Ref. No. 2022-0057
TSD-RPS-Utilization
rac



Republic of the Philippines
Department of Environment and Natural Resources
MIMAROPA Region
COMMUNITY ENVIRONMENT AND NATURAL RESOURCES OFFICE
Brooke's Point, Palawan

November 10, 2022

MEMORANDUM

FOR : The Regional Executive Director
MIMAROPA Region (IVB)
1515 DENR By the Bay Building, Roxas Blvd.
Barangay 668, Ermita, Manila

THRU : The Provincial Environment and
Natural Resources Officer
Sta. Monica, Puerto Princesa City

FROM : The Community Environment and
Natural Resources Officer

SUBJECT : **APPLICATION FOR NEW CERTIFICATE OF REGISTRATION OF
CORAL BAY NICKEL CORPORATION (CBNC) AS IMPORTER OF
WOOD MATERIALS FROM MALAYSIA**

**DENR PENRO
PALAWAN RECORDS
RECEIVED**
BY:
DATE: 11-11-2022 CN: 22-10350

Forwarded is the application for Certificate of Registration (CoR) of Mr. Yasutaka Kumada, Vice-President (Purchasing and Logistics) of Coral Bay Nickel Corporation dated October 25, 2022 received by this office on November 07, 2022 to import additional 260 MT of wood pellet-Meranti (*Shorea sp.*) from Malaysia to cater the alternative-fuel requirements of their coal fired boilers together with the following documents, to wit:

1. Copy of Certificate of Registration as wood material importer no. DENR MIMAROPA REGION 2022-007 issued on September 8, 2022;
2. Copy of CBNC SEC Registration and Articles of Incorporation;
3. Certified true copy of PEZA Certificate of Registration No. 02-072; and
4. Copy of Purchase Order No. 4500142681 for additional 260 MT wood pellet (mainly Meranti sp.) from Malaysia.

Please be informed that, the latest Certificate of Registration (CoR) issued to CBNC will expire on September 8, 2023. However, stipulated volume contained therein had been delivered to final destination and fully exhausted.

In view hereof, this office respectfully recommend that a new Certificate of Registration be granted to CBNC covering the importation of 260 MT of wood pellet-Meranti (*Shorea sp.*).

For your information and approval.

LEONARD T. CALUYA

Cc: File

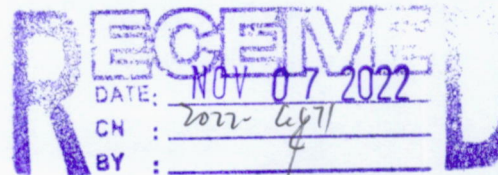
M. Rodriguez St. Poblacion District I, Brooke's Point Palawan 5305
Mobile Phone: Globe: 0945-257-1402; Smart: 0912-429-0856
Email/Gmail: cenro_brkspt@yahoo.com; cenrobrkspt@gmail.com

**DENR-CENRO
BROOKES POINT**
RELEASED
DATE: NOV 10 2022
BY:
CN: 22-6671

October 25, 2022

**Department of Environment and
Natural Resources- CENRO
Brookes' Point
Palawan**

Form 01-OC-2007-Rev 04
**OFFICE OF THE CENRO
BROOKE'S POINT, PALAWAN**



Subject : Request for additional volume of Wood Pellet Importation

Gentlemen:

We, **Coral Bay Nickel Corporation**, a registered PEZA Zone enterprise engaged in the Manufacturing and Processing of Nickel/Cobalt Mixed Sulfide for exportation would like to inform your good office on our intention to increase the quantity of Wood Pellet importation in addition to the approved 130 Metric Tons (130 MT) of Wood Pellet under *Certificate of Registration (COR) no. DENR MIMAROPA REGION-2022-007 (NEW)* issued last Sept. 08, 2022.


Based on the quantity declared on the attached COR (*marked as "Annex A"*), our company is allowed to import 130 MT of Wood Pellet. May we kindly inform you that the said total quantity has completely arrived and cleared from the Philippine Bureau of Customs last October 19, 2022.

In order to proceed with the importation of the new batch, we would hereby request from your good office to increase the quantity of the wood pellet importation based on the attached Purchase Order (PO) under *PO Number 4500142681* wherein the total quantity intended to be imported is **Two Hundred Sixty (260) Metric Tons (MT) of Wood Pellet- Meranti species** from Malaysia.

Thank you very much and looking forward to your usual kind support and approval on this request.

Yours very truly,

CORAL BAY NICKEL CORPORATION


Yasutaka Kumada
VP - Purchasing and Logistics



Republic of the Philippines
Department of Environment and Natural Resources
MIMAROPA - REGION
DENR By the Bay Bldg., 1515 L & S Building, Roxas Boulevard, Ermita, Manila

CERTIFICATE OF REGISTRATION

Registration No. DENR MIMAROPA REGION-2022-007 (New)

This is to certify that,

CORAL BAY NICKEL CORPORATION (CBNC)
(Business Name)

Mr. Yasutaka Kumada, a Japanese National representing a Filipino-owned Corporation (CBNC) of Rio Tuba Export Processing Zone, Rio Tuba, Bataraza, Palawan that has been
(Proprietor) (Office Address)

registered in this Office as

IMPORTER OF WOOD MATERIALS (Wood Pellets)

Pursuant to the pertinent provisions of P.D. No. 705, as amended, in accordance with the provisions of DAO No. 2021-06, and the regulations promulgated thereto, and subject to the Terms and Conditions enumerated at the back page, and such other additional regulation which may hereinafter be prescribed. The registrant has purchased order(s) with the following:

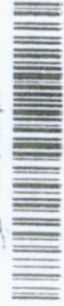
SUPPLIER	SPECIES	VOLUME
HANWA CO., LTD	Meranti (<i>Shorea sp.</i>)	130 Metric Tons

The place of its/his/her business operation is in Rio Tuba Export Processing Zone, Rio Tuba, Bataraza, Palawan. This Certificate of Registration is non-negotiable and non-transferable and, unless sooner terminated, will expire on SEP 08 2023.

Issued on SEP 08 2022 at DENR MIMAROPA Region, Ermita, Manila, Philippines.

Bond (Cash)
P 12,000.00
O.R. No. 3466367
Date 07-22-2022

Application/Registration Fee
P 3,000.00
O.R. No. 3466370
Date 07-22-2022



Doc ID: 90530


LORMELYN E. CLAUDIO, (ENR) /
Regional Executive Director



MEMORANDUM

TO : THE PENR OFFICER
Palawan

FROM : THE REGIONAL EXECUTIVE DIRECTOR

SUBJECT : APPLICATION OF CORAL BAY NICKEL CORPORATION (CBNC) REPRESENTED BY MR. YASUTAKA KUMADA FOR CERTIFICATE OF REGISTRATION AS IMPORTER OF WOOD MATERIALS (NEW) FROM MALAYSIA TO BE TRANSPORTED TO MANILA PORT [DATS NO. P-2022-90530]

DOCUMENT/S ATTACHED : Certificate of Registration No. DENR MIMAROPA REGION-2022- 007 (New)

DATE : SEP 08 2022

This pertains to the application for Certificate of Registration as Importer of Wood Materials (New) of Mr. Yasutaka Kumada, a Japanese National representing a Filipino-owned Coral Bay Nickel Corporation (CBNC) to import Meranti (*Shorea sp.*) wood pellets from Malaysia to be transported to Manila Port. Accordingly, same will be used for pilot testing purposes as an alternative fuel for coal fired boilers to mitigate Carbon Dioxide (CO₂) emissions of CBNC.

Considering the merit of the request, PENRO/CENRO recommendations, compliance to documentary requirements of the applicant, and pursuant to the DENR Administrative Order (DAO) No. 2022-10 re. "Revised DENR Manual of Authorities on Technical Matters" and DAO No. 2021-06 re. "Revised Regulations Governing the Entry and Disposition of Imported Wood Products", Certificate of Registration No. DENR MIMAROPA REGION-2022- 007 (New) is hereby granted to Coral Bay Nickel Corporation (CBNC) represented by Mr. Yasutaka Kumada as Importer of Wood Materials as specified below

SPECIES	VOLUME
Meranti (<i>Shorea sp.</i>) (Wood pellets)	130 Metric Tons

Submit monitoring report regarding deliveries of wood materials in effect of this Memorandum for reference and record purposes


LORMELYN E. CLAUDIO, CESO IV

LPDD/FUS/JCS/07-21-2022





DEPARTMENT OF ENVIRONMENT AND NATURAL RESOURCES - NCR
**PREFORMATTED APPLICATION FORM FOR CERTIFICATE
OF REGISTRATION AS
DEALER OF IMPORTED WOOD MATERIALS**

Oath Fee: _____
Appl. Fee: _____
Permit Fee: _____
O.R. No. /date _____
Bond Deposit _____

NEW OR RENEWAL RENEWAL

state which)

NAME OF PERMITTEE CORAL BAY NICKEL CORPORATION

ADDRESS RIO TUBA EXPORT PROCESSING ZONE, RIO TUBA, BATARAZA, PALAWAN 5306

(Make your writing legible. Fill all spaces properly to avoid delay)

**APPLICATION FOR CERTIFICATE OF REGISTRATION AS
DEALER OF IMPORTED WOOD MATERIALS**

For: The Regional Executive Director
Thru: The Assistant Regional Director for Technical Services
Att'n: The Chief, Licenses, Patents and Deeds Division
The Chief, Forest Utilization Section

Sir:

1. I/We YASUTAKA KUMADA, of legal age, a citizen of the JAPAN with
postal business address at Rio Tuba Export Processing Zone
Rio Tuba, Bataraza, Palawan 5306 hereby applies for
Registration as Importer/Dealer of Wood Materials

2. I am N/A a government employee and N/A receive compensation of N/A from the
government. *(If a government employee, a written permission from the Department head must be
submitted)*

3. My place or proposed place of business operation is in Rio Tuba Export Processing Zone
Rio Tuba, Bataraza, Palawan 5306

4. The total number of men employed or to be employed is 633 with corresponding total of dependents.

5. Kinds of equipment used or to be used (state type, make, size, and value):
COAL FIRED POWER BOILER

6. I am selling or intend to sell my product (wholesale or retail) to N/A
*(If dealer is an alien, a photo static or photo copy of his/her permit to engage in retail business
must be submitted)*

7. My experience as dealer/importer/agent of imported wood materials is N/A years.

8. My previous Certificate of Registration No. is CNC-OL-R4B-2022-02-00284 issued on FEBRUARY 17, 2022 to
expire / expired on N/A

9. Sources:

NAME OF SUPPLIERS	PURCHASE ORDER NO.	DATE ISSUED	EXPIRY DATE	VOLUME APPLIED
HANWA CO., LTD. 1-13-1 Tsukiji, Chuo-ku, 104-8429 Tokyo, Japan	45000142681	JULY 29, 2022	N/A	260 Metric Tons
N/A	N/A	N/A	N/A	N/A

10. Should this application be accepted, I obligate myself to comply faithfully with the terms and conditions of my Certificate of Registration and with all rules and regulations and instructions issued in connection with Republic Act No. 1239, P.D. 705 and DAO 2021-06 Series of 2021.
11. In applying for this Certificate of Registration, I do so with the firm knowledge that it may or may not be favourably considered and have assumed all the risk and cost voluntarily.
12. I finally understand that the making of false statement on this application shall be considered sufficient cause for its disapproval and that any false statement or material omission of the facts intentionally done, altering, changing or modifying the consideration of any of the conditions mentioned in said application may cause the cancellation of the Certificate of Registration, if already issued, without prejudice on the part of the government to cause the prosecution of the guilty party.

Yasutaka Kumada
YASUTAKA KUMADA

Signature over Printed Name of Applicant

Rio Tuba Export Processing Zone, Rio Tuba, Bataraza, Palawan 5306

Postal Address

AFFIDAVIT

Republic of the Philippines
City of Taguig City) S.S.

I, YASUTAKA KUMADA, the applicant, first having been solemnly sworn upon my oath, depose and say, that I have thoroughly read the foregoing application, and each and every statement in said application is true and correct to the best of my knowledge and belief.

Yasutaka Kumada
YASUTAKA KUMADA

Signature over Printed Name of Applicant

BEFORE ME, at the city indicated on this day OCT 25 2022 of 20. Personally, appeared the same person whose name and signature with his /her Community Tax Certificate No. Passport No. TR4269635 issued on June 24, 2015 at Ministry of Foreign Affairs, Japan

Doc no. 181
Page no. 38
Book no. XII
Series of 2022



h
Officer Administering the Oath
ATTY. THEEZA DANIELLE P. BEJOSA
Notary Public for and in Taguig City
until December 31, 2022
Appointment No. 15 (2021-2022)
25th Floor NAC Tower, 32nd Street
Bonifacio Global City, Fort Bonifacio, Taguig City
Roll of Attorneys No. 59165
PTR No. A-5393086 / 1-19-2022 / Taguig City
BP OR No. 171136 / 12-22-2021 / Cavite Chapter
MGL Compliance No. VI-0017178 / 1-09-2019



REPUBLIC OF THE PHILIPPINES
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills
City of Mandaluyong, Metro Manila



Company Reg. No. A200205418

**CERTIFICATE OF FILING
OF
AMENDED ARTICLES OF INCORPORATION**

KNOW ALL MEN BY THESE PRESENTS:

THIS IS TO CERTIFY that the amended articles of incorporation of the

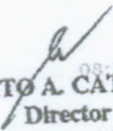
CORAL BAY NICKEL CORPORATION
(Amending Article VII thereof)

copy annexed, adopted on November 15, 2002 by a majority vote of the Board of Directors and by the vote of the stockholders owning or representing at least two-thirds of the outstanding capital stock, and certified under oath by the Secretary and a majority of the Board of Directors of the corporation was approved by the Commission on this date pursuant to the provision of Section 16 of the Corporation Code of the Philippines, Batas Pambansa Blg. 68, approved on May 1, 1980 and copies thereof are filed with the Commission.

Unless this corporation obtains or already has obtained the appropriate Secondary License from this Commission, this Certificate does not authorize it to undertake business activities requiring a Secondary License from this Commission such as, but not limited to acting as: broker or dealer in securities, government securities eligible dealer (GSED), investment adviser of an investment company, close-end or open-end investment company, investment house, transfer agent, commodity/financial futures exchange/broker/merchant, financing company, pre-need plan issuer, general agent in pre-need plans and time shares/club shares/membership certificates issuers or selling agents thereof. Neither does this Certificate constitute as permit to undertake activities for which other government agencies require a license or permit.

IN WITNESS WHEREOF, I have hereunto set my hand and caused the seal of this Commission to be affixed at Mandaluyong City, Metro Manila, Philippines, this 6th day of March, Two Thousand Three.

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BENITO A. CATARAN
Director

Company Registration and Monitoring Department


SEC/REG

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Page 1 of 14

Verified by: O. ASAD Date: JUN 07 2022

AMENDED ARTICLES OF INCORPORATION
OF
CORAL BAY NICKEL CORPORATION



KNOW ALL MEN BY THESE PRESENTS

That we, all of legal age, citizens and residents of the Republic of the Philippines, have voluntarily associated ourselves together for the purpose of forming a corporation under the laws of the Philippines

AND WE HEREBY CERTIFY

FIRST: That the name of the said corporation shall be Coral Bay Nickel Corporation (hereinafter referred to as the "Corporation");

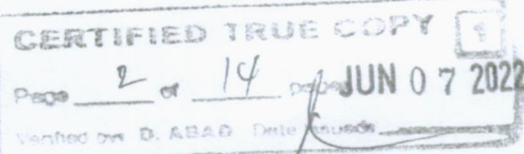
SECOND: That the purposes for which the Corporation is formed are:

PRIMARY PURPOSE

To own, hold, sell, exchange, lease, mortgage or otherwise dispose of, deal in, and operate plants for processing, reducing, concentrating, smelting, converting, refining, preparing for market, or otherwise treating metals, minerals and mined products to be used in the production of mixed sulfide of nickel and cobalt, and any and all ingredients, products and by-products of any thereof, and to produce, manufacture, process, refine, treat, sell, use, deals in, distribute, market and otherwise turn to account or dispose of mixed sulfide of nickel and cobalt, and any and all ingredients, products and by-products of any thereof.

SECONDARY PURPOSE

1. To acquire by purchase or lease or otherwise to operate all such other property, real or personal, and utilities, private or public, as may be necessary, convenient or appropriate for the business for which the corporation is principally organized;
2. To enter into any and all contracts essential to the proper administration of its corporate affairs;
3. To engage in such business or businesses as may directly or indirectly be essential to the furtherance of the principal purpose of the Corporation;
4. To own, lease, construct, manage, control, operate and maintain such buildings, works, workshops, laboratories, power plants, mills, factories, stores,



warehouses and other structures with the real estate necessary therefor as may be necessary or useful in connection with said business;

5. To buy, sell, import, export, and otherwise deal in and with ores, metals and minerals of all kinds as well as by-products of the same;

6. To purchase, acquire and take over, as a going concern or otherwise, and to carry on, maintain and operate, all or any part of the property or business of any person, firm, association or corporation deemed to be necessary or useful in carrying on the business of the Corporation, and to pay for the same in cash, stocks, bonds, debentures or other obligations of the corporations, and to undertake, assume, and guarantee the liabilities of any person, firm, association or corporation, whose property or business may be taken over, or shares of whose capital stock may be acquired and owned by the Corporation, but only to the extent permitted by law;

7. To apply for, obtain, register, lease or otherwise acquire, and to hold, use own, operate, mortgage, sell, assign, or otherwise dispose of any trademarks, trade names, patents, inventions, improvements and processes used in connection with, or secured under letters patent of Japan or of other countries, or otherwise;

8. To enter into, make, perform and carry out contracts of every kind and for any lawful purpose, pertaining to the business of the corporation, or in any manner incident thereto, as principal, agents or otherwise, with any persons, firm, association or corporation;

9. To issue, pursuant to law, its capital stock, bonds, debentures or other obligations in payment for property purchased or acquired by it, for money borrowed, or for any other lawful object in, or about, its business;

10. To acquire by purchase, exchange, assignment or otherwise, and to hold, own and use for investment or otherwise, and to sell, assign, transfer, exchange, mortgage, pledge and deal in and with, and otherwise to enjoy and dispose of, any bonds, debentures, promissory notes, shares of capital stock, or other securities or obligations, created, negotiated or issued by any corporation, association or other entity, foreign or domestic, and while the owner thereof, to exercise all the rights, powers and privileges of ownership, including the right to receive, collect and dispose of, any and all dividends, interest and income, derived therefrom, and the right to vote on any shares of the capital stock, and upon any bonds, debentures, or other securities, having voting power, so owned, but only to the extent permitted by law;

11. To purchase or otherwise acquire the whole or any part of the property, assets, business and goodwill of any other person, firm, corporation or association, and to conduct in any lawful manner the business so acquired, and to exercise all the powers necessary and convenient in and about the conduct, management and carrying on business;

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3 of 14 JUN 07 2022
Noted by D. ABAD

12. To acquire, hold, sell, reissue or cancel any shares of its own capital stock, provided, however, that the corporation may use any of its funds or property for the purchase of its own shares of capital stock when such use would not cause any impairment of the capital of the Corporation, and provided further, that the shares of its own capital stock belonging to the Corporation shall not be voted directly or indirectly;

13. To acquire or obtain from any government or authority, national, provincial, municipal or otherwise, or any corporation, company or partnership or person, such charter, contracts, franchise, privileges, exemption, licenses and concessions as may be conducive to any of the objects of the Corporation; and

14. To do or cause to be done any one or more of the acts and things herein set forth as its purposes, within or without the Philippines, and in any and all foreign countries, and to do everything necessary, desirable or incidental to the accomplishment of the purposes or the exercise of any one or more of the powers herein enumerated, or which shall at any time appear conducive to or expedient for the protection or benefit of the Corporation.

THIRD: That the place where the principal office of the Corporation is to be established or located is at Barangay Rio Tuba, Municipality of Bataraza, Palawan, Philippines.

FOURTH: That the term for which the Corporation is to exist is fifty (50) years from and after the date of incorporation.

FIFTH: That the names, nationalities and residences of the incorporators are as follows:

Name	Nationality	Address
Simcon Ken R. Ferrer	Filipino	c/o 105 Paseo de Roxas, Makati City
Amor Roselle S. Herrera	Filipino	c/o 105 Paseo de Roxas, Makati City
Anna Carmina S. Herrera	Filipino	c/o 105 Paseo de Roxas, Makati City
Joan D. Adaci	Filipino	c/o 105 Paseo de Roxas, Makati City
Rosalie F. Factor	Filipino	c/o 105 Pasco de Roxas, Makati City

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Page 4 of 14
Verified by D. ABAD JUN 07 2022

SIXTH: That the number of directors shall be seven (7) and that the names, nationalities and residences of the directors who are to serve until their successors are elected and qualified as provided by the by-laws are as follows:

Name	Nationality	Address
Simeon Ken R. Ferrer	Filipino	c/o 105 Paseo de Roxas, Makati City
Amor Roselle S. Herrera	Filipino	c/o 105 Paseo de Roxas, Makati City
Anna Carmina S. Herrera	Filipino	c/o 105 Paseo de Roxas, Makati City
Joan D. Adaci	Filipino	c/o 105 Paseo de Roxas, Makati City
Rosalie F. Factor	Filipino	c/o 105 Paseo de Roxas, Makati City
Amanda Roselle C. Abrera	Filipino	c/o 105 Pasco de Roxas, Makati City
Valerie C. Fera	Filipino	c/o 105 Paseo de Roxas, Makati City

SEVENTH: That the Corporation shall have an authorized capital stock of Five Hundred Eighty Seven Million Five Hundred Thousand Pesos (P587,500,000) consisting of Five Hundred Eighty Seven Million Five Hundred Thousand common shares with a par value of One Peso (P1.00) per share (as amended on November 15, 2002)

EIGHT: That the amount of capital stock which has actually been subscribed is Twenty Seven Million Pesos and Seven Pesos (P27,000,007), and the following persons have subscribed for the number of shares and the amount of capital stock indicated opposite their respective names:

Name	Nationality	No. of Shares	Amount Subscribed
Sumitomo Metal Mining Corporation	Japanese	27,000,000	P27,000,000
Simeon Ken R. Ferrer	Filipino	1	1.00
Amor Roselle S. Herrera	Filipino		108:36:49 AM 06/06/2009

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Page 5 of 14 JUN 07 2022

Verified by D. ABAD Date issued

Anna Carmina S. Herrera	Filipino	1	1.00
Joan D. Adaci	Filipino	1	1.00
Rosalie F. Factor	Filipino	1	1.00
Amanda Roselle C. Abrera	Filipino	1	1.00
Valerie C. Feria	Filipino	1	1.00
Total:			P27,000,007

NINTH: That the following persons have paid on the shares of capital stock for which they have subscribed, the amount which is set out after their respective names:

<u>Name</u>	<u>Amount Paid</u>
Sumitomo Metal Mining Co. Ltd.	P27,636,660
Simeon Ken R. Ferrer	1.00
Amor Roselle S. Herrera	1.00
Anna Carmina S. Herrera	1.00
Joan D. Adaci	1.00
Rosalie F. Factor	1.00
Amanda Roselle C. Abrera	1.00
Valerie C. Feria	1.00
Total:	P27,636,667

TENTH: That Simeon Ken R. Ferrer has been elected by the Subscribers as Treasurer of the Corporation to act as such until his successor is duly elected and qualified in accordance with the by-laws, and that as such Treasurer, he has been authorized to receive for and in the name and for the benefit of the Corporation, all subscriptions paid in by the subscribers.

ELEVENTH: The transfer of shares by any stockholder of the Corporation shall be subject to the following restrictions:

(a) If a stockholder (the "Selling Stockholder") should desire to sell, assign or otherwise transfer all or part of its shares (the "Offered Shares"), it shall first offer such shares to the other stockholders (the "Remaining Stockholders"). The offer shall specify the price, terms, and conditions of its offer, and shall be subject to the following procedure:

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- (i) The Selling Stockholder shall transmit a written offer by registered mail or personal service to the Remaining Stockholders (the "First Round").
- (ii) The Remaining Stockholders shall have the right to purchase the Offered Shares in the same proportion that the number of shares owned by them in the Corporation bears to the aggregate number of shares owned by the Remaining Stockholders. Each of the Remaining Stockholders shall have ninety (90) days from the receipt of the written offer to notify in writing the Selling Stockholder of its acceptance or rejection of the offer. If none of the Remaining Stockholders make a written notification within ninety (90) days from receipt of the written offer, the offer shall be deemed rejected.
- (iii) In the event that not all of the Offered Shares of the Selling Stockholder are purchased during the First Round, the Selling Stockholder shall make a second offer under the same terms and conditions as those existing in the First Round to the Remaining Stockholders who purchased portions of the Offered Shares during the First Round (the "Second Round"). The Remaining Stockholders shall have the right to purchase the remaining Offered Shares in the same proportion that the number of shares owned by them in the Corporation bears to the aggregate number of shares owned by the Remaining Stockholders participating in the Second Round. Each of the Remaining Stockholders shall have ninety (90) days from receipt of the second offer to notify the Selling Stockholder of their acceptance or rejection of the offer. If no written notification is made by any of the Remaining Stockholders within ninety (90) days from receipt of the second offer, the offer shall be deemed rejected.
- (b) The Offered Shares that are not purchased at the First Round or Second Round may be offered for sale or purchase to a third party or parties, subject to the following conditions:
- (i) The third party or parties shall not be in competition with Sumitomo Metal Mining Co., Ltd. in the non-ferrous business;
- (ii) The sale and transfer to a third party or parties shall be completed within ninety (90) days after the expiry of the ninety-day period in the Second Round; and
- (iii) The terms and conditions of the offer to a third party or parties shall not be more favorable to said parties than those made to the Remaining Stockholders.
- (c) All issuances, transfers, sales or other disposition of shares of the Corporation, to be valid and binding, must be undertaken in accordance with the

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foregoing procedures and limitations. Any issuances, transfers, sales or disposition of shares of the Corporation in violation of the foregoing provisions shall be null and void.

(d) No stockholder shall grant any third party a lien upon or a security interest in its shares in the Corporation without the prior written agreement of all the stockholders.

(e) The foregoing restrictions shall be printed or indicated in all the certificates of stock to be issued by the Corporation.

TWELFTH: If the Corporation issues new shares in the future, the existing stockholders shall have the pre-emptive right to subscribe for such new shares in proportion to their existing shareholdings in the Corporation. The stockholders cannot transfer such pre-emptive right to any third person or persons without prior written consent of the other stockholders.

If a stockholder does not wish to subscribe to the shares covering any capital increase, the pre-emptive right of such stockholder shall pass to the other stockholders who shall then have the right to subscribe for all or any part of the shares not subscribed by such stockholder in the proportion that their existing shareholdings in the Corporation bears to the outstanding capital stock of the Corporation less the shares of the stockholder not exercising its pre-emptive right.

THIRTEENTH: In all regular or special meetings of the stockholders, the holders of at least two-thirds (2/3) of all the outstanding stock entitled to vote must be present or represented in order to constitute a quorum. If the required quorum is not present at the commencement of the meeting, the meeting shall be adjourned to the date within seven (7) days thereafter. In case of an adjourned stockholders' meeting, the quorum shall be a majority of all of the outstanding stock entitled to vote. Unless otherwise required by law, any resolution considered at a stockholders' meeting shall be decided by a majority of all of the outstanding stock represented in such stockholders' meeting.

FOURTEENTH: The presence of at least two-thirds of the members of the Board of Directors shall be required to constitute a quorum for transaction of business of the Corporation and the affirmative vote of a majority of the directors present shall be sufficient to carry a resolution into effect.

CERTIFIED TRUE COPY 1
Page 8 of 14 JUN 07 2022
Verified by D. A. B. D. [Signature]

IN WITNESS WHEREOF, we have hereunto set our hands this 27th day of March, 2002
at Makati City, Philippines.

Simeon Ken R. Ferrer
SIMEON KEN R. FERRER

Rosalie F. Factor
ROSALIE F. FACTOR

Amor Roselle S. Herrera
AMOR ROSELLE S. HERRERA

Anna Carmina S. Herrera
ANNA CARMINA S. HERRERA

Joan D. Adaci
JOAN D. ADACI

SIGNED IN THE PRESENCE OF:

Ja. Sanchez S. Pata

[Signature]

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY) S.S.

BEFORE ME, a Notary Public, in and for Makati City, Philippines, this APR 03 2002
day of April 2002, personally appeared:

Name	Comm. Tax Cert.	Date and Place Issued
Simeon Ken R. Ferrer	11884476	1/28/02, Makati City
Amor Roseile S. Herrera	11884313	1/28/02, Makati City
PRO 4500000000 Anna Carmina S. Herrera	11966279	05/28/04 4/2/02, Makati City

CERTIFIED TRUE COPY 1
Page 9 of 14
JUN 07 2022

Joan D. Adaci

02986086

8/21/01, Quezon City

Rosalie F. Factor

10782400

4/6/01, Makati City

all known to me and to me known to be the same persons who executed the foregoing Articles of Incorporation and they acknowledged to me that the same is their free and voluntary act and deed.

IN TESTIMONY WHEREOF, I have hereunto set our hand and affixed my notarial seal on the date and at the place first above written.

Emmanuel C. Paras
EMMANUEL C. PARAS

NOTARY PUBLIC

BIRTH: DECEMBER 13, 2002

PTR # 6747776 U, 01/15/02, MAKATI CITY

Doc. No. 403 ;
Page No. 82 ;
Book No. LXXXII ;
Series of 2002.



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09:38:49 AM 06/06/2022

CERTIFIED TRUE COPY

Page 10 of 14 JUN 07 2022

Notified by: D. ABAD

TREASURER'S AFFIDAVIT

Secur
Exch
Comm

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY) S.S.

I, SIMEON KEN R. FERRER, being duly sworn, depose and say:

That I have been elected by the Corporation as Treasurer thereof, to act as such until my successor has been duly elected and qualified in accordance with the by-laws of the corporation, and that as such Treasurer, I hereby certify under oath that at least 25% of the authorized capital stock of the corporation has been subscribed and at least 25% of the subscription has been paid, and received by me in cash for the benefit and credit of the corporation.

This is also to authorize the Securities and Exchange Commission and Bangko Sentral ng Pilipinas to examine and verify the deposit in the Metropolitan Bank and Trust Company, Sen. Gil J. Puyat Avenue in my name as treasurer in trust for the Coral Bay Nickel Corporation in the amount of Two Hundred Seventy Thousand U.S. Dollars (\$270,000) representing the paid-up capital of the said corporation which is in the process of incorporation. This authority is valid and inspection of said deposit may be made even after the issuance of the Certificate of Incorporation to the corporation. Should the deposit be transferred to another bank prior to or after incorporation, this will serve as authority to verify and examine the same. The representative of the Securities and Exchange Commission is also authorized to examine the pertinent books and records of accounts of the corporation as well as all supporting papers to determine the utilization and disbursement of the said paid-up capital.

Simeon Ken R. Ferrer
SIMEON KEN R. FERRER
Treasurer

SUBSCRIBED AND SWORN to before me this MAR 20 2002 day of March 2002 at Makati City, Philippines, affiant exhibiting to me his Community Tax Certificate No. 11884476 issued at Makati City on January 28, 2002.

pru_4secexpress

Emmanuel C. Paras
03:35:50 AM 03/20/02
EMMANUEL C. PARAS
NOTARY PUBLIC
UNIL EDITION 2002
PTR # 6747764, 03/15/02, MAKATI

Doc. No. 61
Page No. 14
Book No. VRX271
Series of 2002.



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CERTIFIED TRUE COPY
Page 11 of 14
JUN 07 2002

TREASURER'S AFFIDAVIT

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY) S.S.



I, SIMEON KEN R. FERRER, being duly sworn, depose and say:

That I have been elected by the Corporation as Treasurer thereof, to act as such until my successor has been duly elected and qualified in accordance with the by-laws of the corporation, and that as such Treasurer, I hereby certify under oath that at least 25% of the authorized capital stock of the corporation has been subscribed and at least 25% of the subscription has been paid, and received by me in cash for the benefit and credit of the corporation.

This is also to authorize the Securities and Exchange Commission and Bangko Sentral ng Pilipinas to examine and verify the deposit in the Bank of Tokyo-Mitsubishi Ltd., Manila Branch in my name as treasurer in trust for the Coral Bay Nickel Corporation in the amount of Two Hundred Seventy Thousand U.S. Dollars (\$270,000) representing the paid-up capital of the said corporation which is in the process of incorporation. This authority is valid and inspection of said deposit may be made even after the issuance of the Certificate of Incorporation to the corporation. Should the deposit be transferred to another bank prior to or after incorporation, this will serve as authority to verify and examine the same. The representative of the Securities and Exchange Commission is also authorized to examine the pertinent books and records of accounts of the corporation as well as all supporting papers to determine the utilization and disbursement of the said paid-up capital.

Simeon Ken R. Ferrer
SIMEON KEN R. FERRER
Treasurer

SUBSCRIBED AND SWORN to before me this 20 day of March 2002 at Makati City, Philippines, affiant exhibiting to me his Community Tax Certificate No. 11884476 issued at Makati City on January 28, 2002.

pru_4secexpress

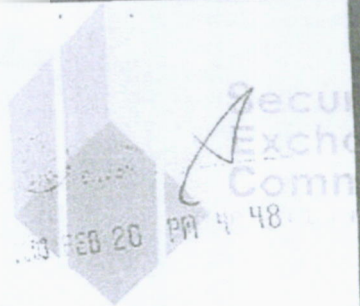
Emmanuel C. Paras
EMMANUEL C. PARAS
08:30 AM, 03/20/2002
UNTIL DECEMBER 31, 2002
PTR # 6747776 U. CIVIL/02, MAKATI CITY

Doc. No. 60
Page No. 13
Book No. 6747776
Series of 2002.



CERTIFIED TRUE COPY
Page 12 of 14 pages
JUN 07 2022
Notified by: D. ABAD Date: 6/7/2022

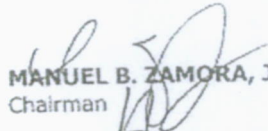
DIRECTORS' CERTIFICATE



KNOW ALL MEN BY THESE PRESENTS:

WE, the Chairman and Secretary of the Stockholders' Meeting and the members of the Board of Directors of **CORAL BAY NICKEL CORPORATION** (the "Corporation"), a corporation duly organized and existing under the laws of the Republic of the Philippines, do hereby certify that the attached Amended Articles of Incorporation of the Corporation, amending Article SEVENTH thereof increasing the authorized capital stock of the Corporation from Fifty Million Pesos (P50,000,000) to Five Hundred Eighty Seven Million Five Hundred Thousand Pesos (P587,500,000) are true and correct copies based on the records of the Corporation and that the aforesaid amendment was duly approved by (i) at least a majority of the Board of Directors at its special meeting held on November 15, 2002 and (ii) by the stockholders representing at least two-thirds (2/3) of the outstanding capital stock of the Corporation at their special stockholders' meeting held on November 15, 2002 at the 24th Floor, Pacific Star Building, Makati Avenue cor. Sen. Gil Puyat Avenue, Makati City, Philippines.

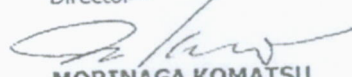
IN WITNESS WHEREOF, we have signed this Certificate this
day of FEB 14 2003 2003.


MANUEL B. ZAMORA, JR.
Chairman

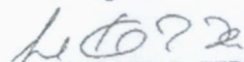

TAKURO MOCHIHARA
Director


TAKANORI FUJIMURA
Director


KENICHI FUKUDA
Director

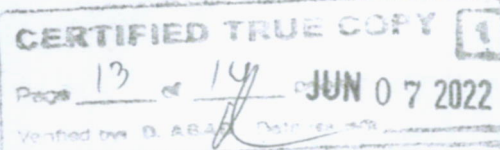

MORINAGA KOMATSU
Director

Countersigned:


SIMEON KEN R. FERRER
Corporate Secretary

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05:38:50 AM 06/06/2022





Securities
Exchange
Commission

REPUBLIC OF THE PHILIPPINES)
Makati City) S.S.

SUBSCRIBED AND SWORN to before me this _____ day of
FEB 14 2003 2003 affiants exhibiting to me their Community Tax
Certificates/Passport Numbers as follows:

Name	Community Tax Certificate No./Passport No.	Date/Place Issued
Takanori Fujimura	MQ8489215	6-21-00/Tokyo, Japan
Takuro Mochihara	TG1810120	4-5-02/Tokyo, Japan
Kenichi Fukuda	TF8658194	12-26-00/Tokyo, Japan
Morinaga Komatsu	MN9297644	2-26-96/London, UK
Manuel B. Zamora, Jr.	11969514	4-4-02/Makati City
Simeon Ken R. Ferrer	14410073	1-30-03/Makati City

all known to me and by me known to be the same persons who executed the
foregoing instrument and who acknowledged to me that the same is their free
and voluntary act and deed.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed
my notarial seal on the date and place first above written.

Emmanuel C. Paras
EMMANUEL C. PARAS
NOTARY PUBLIC
UNTIL DECEMBER 31, 2002
PTR# 674779611, 01/15/02, MAKATI CITY

Doc. No. 888;
Page No. 46;
Book No. DC;
Series of 2003.



Director's Certificate
11578-JR-1
AEDS/CBNC dkt

pru_4secexpress

08:35:50 AM 06/06/2022

CERTIFIED TRUE COPY 1
Page 14 of 14 JUN 07 2022
Verified by B. ARAB

Republic of the Philippines
SECURITIES and EXCHANGE COMMISSION

1

I hereby certify that (a) this is a true copy of the document stored in the SEC Official Records to which proper security measures were employed to ensure data integrity, consisting of 15 page (s); and (b) at all material times, the SEC System for Records Retrieval, Storage and Maintenance were operating in a manner that did not affect the integrity of the electronic document.

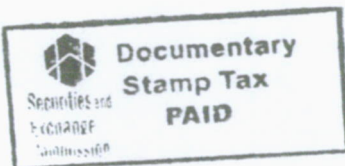
Coral Bay Nickel Corporation

Verified by: DORY C. ABAD

Fees Php 00 / paid under

O.R. No.: 214741

Dated: JUN 07 2022




ISMA C. GONZALES
Assistant Director
Electronic Records Management Division
Information and Communications Technology Department



SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex, Roxas Boulevard, Pasay City, 1307 Metro Manila Philippines
Tel: (632) 818-0921 Fax: (632) 818-5293 Email: mis@sec.gov.ph



The following document has been received:

Receiving: JOYCE BORJA

Receipt Date and Time: May 02, 2022 05:13:07 PM

Company Information

SEC Registration No.: A200205418

Company Name: CORAL BAY NICKEL CORPORATION

Industry Classification: D27220

Company Type: Stock Corporation

Document Information

Document ID: OST1050220228354662

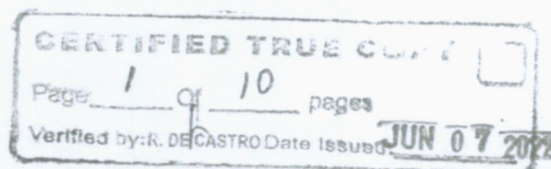
Document Type: General Information Sheet

Document Code: GIS

Period Covered: May 28, 2021

Submission Type: Amendment, Annual Meeting

Remarks: None



AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2021

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N/A" IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR NONE IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CORAL BAY NICKEL CORPORATION		DATE REGISTERED: 4/4/2002	
BUSINESS/TRADE NAME: CORAL BAY NICKEL CORPORATION		FISCAL YEAR END: December 31	
SEC REGISTRATION NUMBER: A200205418		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 005-961 540-00000	
DATE OF ANNUAL MEETING PER BY-LAWS: Any date in May		WEBSITE/URL ADDRESS: http://coralbaynickel.com/	
ACTUAL DATE OF ANNUAL MEETING: May 28, 2021		E-MAIL ADDRESS: r.p.devera@smm.com.ph; ld.p.bejosa@smm.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: Rio Tuba Export Processing Zone, Rio Tuba, Bataraza, Palawan, Philippines		FAX NUMBER: (632) 8856-3930	
OFFICIAL E-MAIL ADDRESS: ld.p.bejosa@smm.com.ph	ALTERNATE E-MAIL ADDRESS: sm.m.gamboa@smm.com.ph	OFFICIAL MOBILE NUMBER: 09778109548	ALTERNATE MOBILE NUMBER: 09178778736
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: R. G. Manabat & Co. / Ador C. Mejia		SEC ACCREDITATION NUMBER (if applicable): Firm-0004-FR-5 / Partner-0464-AR-3	TELEPHONE NUMBER(S): (632) 8548-7110 / 8548-7120
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To own, hold, sell, exchange, lease, mortgage or otherwise dispose of, deal in, and operate plants for processing, reducing, concentrating, smelting, converting, refining, preparing for market, or otherwise treating metals, minerals, and mined products to be used in the production of mixed sulfide of nickel and cobalt, and any and all ingredients, products and by-products of any thereof, and to produce, manufacture, process, refine, treat, sell, use, deals in, distribute, market and otherwise turn to account or dispose of mixed sulfide of nickel and cobalt, and any and all ingredients, products and by-products of any thereof.		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
===== INTERCOMPANY AFFILIATIONS =====			
PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS	
SUMITOMO METAL MINING CO., LTD.	N/A	11-3 Shimbashi 5-chome, Minato-ku, Tokyo, Japan	
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS	
TAGANITO HPAI NICKEL CORPORATION	CS200812951	Taganito Special Economic Zone, Taganito, Claver, Surigao del Norte, Philippines	
SUMITOMO METAL MINING PHILIPPINE HOLDINGS CORPORATION	CS201009478	24F and 25F NAC Tower, 32nd St. Bonifacio Global City, Taguig City	
NOTE: USE ADDITIONAL SHEET IF NECESSARY			

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

Corporate Name:

CORAL BAY NICKEL CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

No

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4.

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

- ☐ a. acting as a formation agent of juridical persons
- ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- ☐ a. managing of client money, securities or other assets
- ☐ b. management of bank, savings or securities accounts
- ☐ c. organization of contributions for the creation, operation or management of companies
- ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. ☒ None of the above

Describe nature of business:

Mineral processing

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

No

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Page 3 of 6

JUN 07 2022

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CORAL BAY NICKEL CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common	587,500,000	1.00	587,500,000.00			
TOTAL		587,500,000	TOTAL P	587,500,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2	Common	58,750,000		1.00	58,750,000.00	10.00%
TOTAL		58,750,000	TOTAL	TOTAL P	58,750,000.00		10.00%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Japanese	9	Common	528,750,000		1.00	528,750,000.00	90.00%
Percentage of Foreign Equity:		TOTAL	528,750,000	TOTAL	TOTAL P	528,750,000.00	90.00%
				TOTAL SUBSCRIBED	P	587,500,000.00	100.00%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	2	Common	58,750,000	1.00	58,750,000.00	10.00%	
TOTAL		58,750,000	TOTAL	P	58,750,000.00	10.00%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
Japanese	9	Common	528,750,000	1.00	528,750,000.00	90.00%	
90.00 %		TOTAL	528,750,000	TOTAL	P	528,750,000.00	90.00%
				TOTAL PAID-UP***	P	587,500,000.00	100.00%
***exclusive of APIC of US\$134,232,763.00 as of 12/31/20							
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

NOTIFIED

4 0 10

JUN 07 2020

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: CORAL BAY NICKEL CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. MASAHITO KAMIYA U 16-B West Tower, The Beaufort Condominium, 5th Ave., BGC, Taguig City	Japanese	N	C	M	Y	Chairman and President	N/A	250-019-830
2. SHIRO IMAI U 3302 Red Oak, Two Serendra, McKinley Parkway, BGC, Taguig City	Japanese	N	M	M	Y	EVP and VP for Corporate Mgt	N/A	755-369-768
3. TAKAO OISHI Japanese Dorm, RTN Town Site, Brgy. Rio Tuba, Bataraza, Palawan 5306	Japanese	N	M	M	Y	EVP and Plant Manager	N/A	243-458-374
4. YUSUKE NIWA Unit 301, 28-24, 4-Chome, Funabashi, Setagaya-Ku, Tokyo, Japan	Japanese	N	M	M	Y	N/A	N/A	769-902-201
5. MARTIN ANTONIO G. ZAMORA 36 Melon Street, Valle Verde 1, Pasig City	Filipino	N	M	M	Y	N/A	N/A	161-579-254
6. SATOSHI UCHIKOBA U 2215 Aston, Two Serendra, McKinley Parkway cor. 26 Ave., BGC, Taguig City	Japanese	N	M	M	Y	Chief Financial Officer	N/A	704-439-736
7. MASARU TAKEBAYASHI 1-8-8-3, Shimoshinjo, Nakahara-ku, Kawasaki-shi, Kanagawa, Japan	Japanese	N	M	M	Y	N/A	N/A	779-153-201
8. SATOSHI KOMURA U 1705E Jasmine, One Serendra, 11th Ave. cor. 32nd St., BGC, Taguig City	Japanese	N	N/A	M	N	Treasurer	N/A	338-703-927
9. BENJAMIN ARMAND A. TANSINGCO 53 Greenheights Ave., San Isidro, Paranaque City	Filipino	N	N/A	M	N	VP for Environmental Mgt	N/A	145-327-467
10. YASU FAKA KUMADA U 1905 Sequoia Tower, Two Serendra, McKinley Parkway and 11th Ave., BGC, Taguig	Japanese	N	N/A	M	N	VP for Purchasing & Logistics	N/A	449-820-755
11. AARON ROI B. RITURBAN U 616A The Grove by Rockwell, E. Rodriguez Jr. Ave, Pasig City	Filipino	N	N/A	M	N	Corporate Secretary	N/A	241-966-993
12. RONALD P. DE VERA U 19D Two Lafayette, 105 Tordesillas St., Salcedo Village, Makati City	Filipino	N	N/A	M	N	Assistant Corporate Secretary	N/A	225-815-456
13. MARK XAVIER D. OYALES U 205, Cochine Building, Mulberry Place, Acacia Estates, Taguig City	Filipino	N	N/A	M	N	Assistant Corporate Secretary	N/A	406-274-400
14.								
15.								

INSTRUCTION

FOR SEX COLUMN: PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN: PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN: PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN: PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN: INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE: INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME:		CORAL BAY NICKEL CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		11		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		3
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:				US\$ 588,308,733 (per AFS as of 12/31/2020)		
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. SUMITOMO METAL MINING CO., LTD. Japanese 11-3 Shimbashi 5-chome, Minato-ku, Tokyo, Japan	Common	422,999,994	422,999,994.00	72%	422,999,994.00	295-237-359
TOTAL		422,999,994	422,999,994.00			
2. NICKEL ASIA CORPORATION Filipino 28th Floor, NAC Tower, 32nd Street, Bonifacio Global City, Taguig City, Philippines	Common	58,749,999	58,749,999.00	10%	58,749,999.00	007-085-191
TOTAL		58,749,999	58,749,999.00			
3. MITSUI & CO. MINERAL RESOURCES DEVELOPMENT (ASIA) CORP. Japanese (Domestic Corp.; 100% Japanese-owned) 22nd Floor, NAC Tower, 32nd Street, Bonifacio Global City, Taguig City	Common	105,749,999	105,749,999.00	18%	105,749,999.00	007-894-089
TOTAL		105,749,999	105,749,999.00			
4. MASAHIRO KAMIYA Japanese 11 16-B West Tower, The Beaufort Condominium, 5th Ave., BGC, Taguig City	Common	1	1.00	0%	1	250-019-830
TOTAL		1	1.00			
5. SHIRO IMAI Japanese 11 3302 Red Oak, Two Serendra, McKinley Parkway, BGC, Taguig City	Common	1	1.00	0%	1.00	755-369-768
TOTAL		1	1.00			
6. TAKAO OISHI Japanese Japanese Dorm. RTN Town Site, Brgy. Rio Tuba, Bataraza, Palawan 5306	Common	1	1.00	0%	1.00	243-458-374
TOTAL		1	1.00			
7. YUSUKE NIWA Japanese Unit 301, 28-24, 4-Chome, Funabashi, Setagaya-Ku, Tokyo, Japan	Common	1	1.00	0%	1.00	769-902-201
TOTAL		1	1.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

Securities
Exchange
Commission

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CORAL BAY NICKEL CORPORATION					
TOTAL NUMBER OF STOCKHOLDERS:		11		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		3	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		US\$ 588,308,733 (per AFS as of 12/31/2020)					
STOCKHOLDER'S INFORMATION							
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER	
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP			
8. MARTIN ANTONIO G. ZAMORA Filipino 36 Melon Street, Valle Verde 1, Pasig City	Common	1	1.00	0%	1.00	161-579-254	
	TOTAL	1	1.00				
9. SHUNJI KOMAI Japanese 6-20-28 Saginomiya, Nakano-ku, Tokyo 165-0032, Japan	Common	1	1.00	0%	1.00	509-386-530	
	TOTAL	1	1.00				
10. MASARU TAKEBAYASHI Japanese 1-8-8-3 Shimoshinjo, Nakahara-ku, Kawasaki-shi, Kanagawa, Japan	Common	1	1.00	0%	1.00	779-153-201	
	TOTAL	1	1.00				
11. SATOSHI UCHIKOBA Japanese U. 2215 Aston, Two Screenshot, McKinley Parkway cor. 26 Ave., BGC, Taguig City	Common	1	1.00	0%	1.00	704-439-736	
	TOTAL	1	1.00				
Nothing follows							
	TOTAL						
	TOTAL						
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			587,500,000.00	100%			
TOTAL AMOUNT OF PAID-UP CAPITAL***					587,500,000.00		
***exclusive of APIC of US\$134,232,763.00 as of 12/31/20							
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS							
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.							

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		CORAL BAY NICKEL CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		11		NO. OF STOCKHOLDERS WITH FOREIGN RESIDENCE: 3		
TOTAL ASSETS BASED ON LATEST AUDITED FS:		US\$ 500,308,733 (per AFS as of 12/31/2020)				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. Please refer to pages 5 and 6						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL					
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				0.00%	0.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<small>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</small>						

CERTIFIED TRUE COPY

Page 8 of 10 pages

JUN 07 2021

GENERAL INFORMATION SHEET
STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: CORAL BAY NICKEL CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	N/A	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A
1.5 OTHERS	N/A	N/A

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A	N/A	N/A

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
	N/A	N/A

4. UNRESTRICTED /UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR US\$ 92,475,443 (as of 12/31/20)

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (US\$)	DATE DECLARED
5.1 CASH	US\$ 50,000,000.00	12/17/2021
5.2 STOCK	N/A	N/A
5.3 PROPERTY	N/A	N/A
TOTAL	P	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:

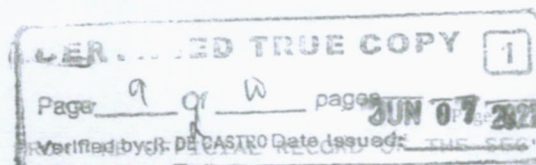
DATE	NO. OF SHARES	AMOUNT
N/A	N/A	N/A

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:

NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:	N/A	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P0.00	203 (as of 5/23/21)	360 (as of 5/28/21)	563 (as of 5/28/21)

NOTE: USE ADDITIONAL SHEET IF NECESSARY



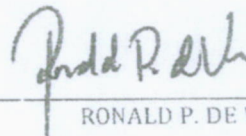
I, RONALD P. DE VERA, Assistant Corporate Secretary of CORAL BAY NICKEL CORPORATION, declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).


Done this MA: 2 2022 in Taguig City.

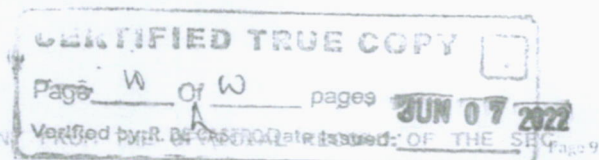

RONALD P. DE VERA

SUBSCRIBED AND SWORN TO before me in Taguig City on MA: 2 2022 by affiant who personally appeared before me and exhibited to me competent evidence of identity consisting of Philippine Unified Multi-purpose ID with number CRN-0111-2646544-7

Doc. No. 155
Page No. 32
Book No. 44
Series of 2022.




NOTARY PUBLIC
ATTY. THEEZA DANIELLE P. BEJOSA
Notary Public for and in Taguig City
until December 31, 2022
Agricultural No. 15 (2021-2022)
25th Floor NAC Tower, 32nd Street
Bonifacio Global City, Fort Bonifacio, Taguig City
Roll of Attorneys No. 59165
PTR No. A-5393086 / 1-19-2022 / Taguig City
SP OR No. 171136 / 12-22-2021 / Cavite Chapter
ICLE Compliance No. VI-0017173 / 1-09-2013



Republic of the Philippines
SECURITIES and EXCHANGE COMMISSION

6

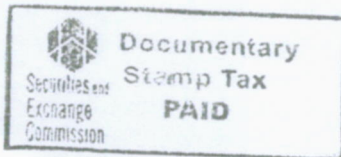
I hereby certify that (a) this is a true copy of the document stored in the SEC Official Records to which proper security measures were employed to ensure data integrity, consisting of 22 (6) page (s); and (b) at all material times, the SEC System for Records Retrieval, Storage and Maintenance were operating in a manner that did not affect the integrity of the electronic document.

CORAL BAN NICKEL CORPORATION

Verified by: REGGIONALDO DE CASTRO Fees Php 100 paid under

O.R. No.: 2442018 Dated: JUN 07 2022

CTC IS BASED ON OST COPY



ROMEO B. CAMANO
SEC Administrative Officer IV
Electronic Records Management Division
Information and Communication Technology Department

Principal Office: Rio Tuba Export Processing Zone,
Rio Tuba, Bataraza, Palawan Philippines, 5306
Tel No. : +632 548-7130 Fax No. : +632 548-7138
TIN: 005-961-540-00000
Business Style: None
Mailing Address: 25/F NAC Tower 32nd Street,
Bonifacio Global City, Fort Bonifacio, Taguig City, Philippines, 1634
Tel No. : +632 548-7110 Fax No. : +632 856-3930

2000007882

HANWA CO., LTD.

1-13-1 Tsukiji, Chuo-ku

104-8429 Tokyo, Japan

T: 81-3544-1864

F: 81-3544-2250

IMPORTANT: Please deliver the items specified in accordance with the instructions, terms and conditions set forth herein. Indicate in your delivery document our Purchase Order and Item Number.

Submit (3) copy of delivery receipt when making deliveries.

ITEM CODE	DESCRIPTION AND SPECIFICATION	QTY	UNIT	Unit Price	AMOUNT
	Wood Pellet	260.000	MT	335.00	87,100.00
	HAHN Code : 4401.31.00 Type of Species : Tropical Hard Wood (mainly-Mefanti) Scientific name : Wood Pellet				
Charge Header	Header Disc.(Value)			5,200.00	5,200.00
	SHIPMENT: ETA MANILA: December 2022 - 130MT ETA MANILA: January 2023 - 130MT THE COUNTRY OF ORIGIN IS MALAYSIA AND THE WOOD PELLET WILL BE IMPORTED FROM MALAYSIA AND WILL BE TRANSPORTED IN TWO SEPARATE SHIPMENT AS STATED ON ABOVE SCHEDULE				
	TOTAL		USD		81,900.00

We acknowledge receipt of original copy of this Purchase Order and agree to comply with all terms, conditions and instructions:

Acknowledgement - Vendor should send back this PO with signature by fax immediately. If there is no reply within three (3) days after issuance of PO, all of the conditions are regarded to be accepted by Vendor completely.

Delivery - Vendor should notify Purchaser directly and immediately if delivery date would not be met. Vendor shall compensate CBNC in full of whatever loss/es that may directly or indirectly result from delay (see note on liquidated damages).

Rejection - Purchaser reserves the right to reject/cancel items that may be found faulty or defective or not in conformity to specifications stated in this purchase order. Vendor shall reimburse CBNC for all prior payment and/or cost involved in returning such goods to Vendor.

Invoices - Vendors are requested to send their invoices promptly, otherwise delay in payment shall not be in the Purchaser's responsibility.

Secrecy - All information acknowledge through this PO shall be kept secret and confidential by Vendor and shall not at all time during the term of this agreement or thereafter be disclosed to third parties.

Coral Bay Nickel Corporation

Approved by:

Date: August 1, 2022

YASUTAKA KUMADA

VP-Purchasing and Logistics

Prepared by:

Michelle Espanola

Supplier:

Date:

3rd August 2022

(Note: Please fax back

PO after signing)

PURCHASE ORDER

Order No.: **4500142681**

Payment Terms: 30 days after B/L Date

Date Required:
30 Aug 2022

P.O. Issuance Date:
29 Jul 2022

Deliver At:
MANILA PORT

Delivery Instructions:
CIF Manila

Mark Package For:

Coral Bay Nickel Corp. PO# _____
FINAL DESTINATION RTEPZ
PEZA REG#02-072 DATED 27 DEC 2002
BOX # XX OF TOTAL # OF BOXES
Supplier's name Invoice # _____

Page No. 1/1