



Republic of the Philippines
Department of Environment and Natural Resources

## **BIODIVERSITY MANAGEMENT BUREAU**

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☐ OUTGOING

DATS NO

JAN 19 2023

**MEMORANDUM** 

FOR

The Regional Executive Directors

DENR Regions 1, 4-A, 4-B, 7, 8, 9, 10, 12 and 13

FROM

The OIC Director

SUBIECT

VALIDATION OF THE METT SCORES FROM THE PROTECTED AREA

MANAGEMENT EFFECTIVENESS ASSESSMENT REPORTS TO BE

**HELD ON JANUARY TO MARCH 2023** 

This is in reference to BMB Memorandum dated 06 October 2022 providing the schedules of the conduct of validation of the METT scores derived from the Protected Area Management Effectiveness Assessment Reports.

Relative thereto, we are providing the new schedules for the conduct of validation for the remaining protected areas. May we request that the representatives from the CDD, the PASu, and Staffs from the PAMO be available during the scheduled validation (see attached document). May we also request that the latest MEA Report of the 30 PAs and Means of Verification (MOVs) for each METT indicator and sub-indicator be readily available. We are also providing the link where you can drop the latest MEA Report and MOVs (https://bit.ly/METT MOVs)

Attached also is the list of the protected areas and status of its validation for reference and the list of MOVs for each METT indicator and sub-indicators that have to be prepared by the Field Offices/PAMO.

The concerned BMB team will be coordinating with the CDD and the concerned PAMOs for the details of the validation.

For information and appropriate action.

NATIVIDAD Y BERNARDINO





# **List of PAs and Tentative Schedule**

	REGION/PROTECTED AREA	ORIGINAL SCHEDULE	Remarks	Accomplished? Yes/No
1	Mt. Pulag National Park	December 06	it was not conducted since data for its METT is outdated	
	1			
2	Kalbario-Patapat Natural Park	November 04	To be conducted on 17 January 2023	No
	2			
3	Casecnan Protected Landscape			
4	Palaui Island Protected Landscape & Seascape	November	conducted on 28-29	
5	Batanes Protected Landscape & Seascape	10-11	November 2022 via Zoom	Yes
6	Baua-Wangag Watershed Forest Reserve			
	3			
7	Amro River Protected Landscape			
8	Bataan Natural Park			
	Dinadiawan River Protected			
9	Landscape			
	Simbahan-Talagas Protected	October 17-	conducted via face to face	Yes
10	Landscape	21, 2022		
11	Talaytay Protected Landscape			
12	Masinloc and Oyon Bay Marine			
12	Reserve			
13	Aurora Memorial National Park			
	4A Mts. Banahaw- San Cristobal			
14	Protected Landscape		The state of the s	
15	Mts. Palay-palay-Mataas-na-Gulod	N	m-1	A William South
16	Quezon Protected Landscape	November 16-18	To be conducted on 14-15 March 2023 via face to face	No
17	Taal Volcano Protected Landscape	10-10	March 2025 via lace to face	
18	Alibijaban Island Wilderness Area	-		
10	4B			
10				
19	Marinduque Wildlife Sanctuary			
20	Mt. Calavite Wildlife Sanctuary			
21	Mt. Guiting-Guiting Natural Park		conducted on 29 November	
22	Apo Reef Natural Park Mt. Mantalingahan Protected	November 9-	- 02 December 2022 via	Yes
23	Landscape	11	Zoom	163
24	Rasa Island Wildlife Sanctuary			
25	Calsanag Watershed Forest Reserve			
			To be conducted back to back	
26	Mts. Iglit Baco Natural Park		with PASu Consultation for Visayas Cluster (February 10)	No

	REGION/PROTECTED AREA	ORIGINAL SCHEDULE	Remarks	Accomplished? Yes/No
	NCR			
27	Las Piñas-Parañaque Crítical Habitat and Ecotourism Area	October 6	held at BMB Training Center	Yes
	5			
28	Abasig-Matogdon Mananap Natural Biotic Area	October 24-		
29	Bicol Natural Park	28 (back to		
30	Bulusan Volcano Natural Park	back with		
31	Catanduanes Natural Park	Monitoring of	conducted via face to face	Yes
32	Lagonoy Natural Biotic Area	PA Boundary Demarcation		
33	Mt. Isarog Natural Park	for R5)		The state of the s
34	Caramoan National Park	101 K5)		
	6			,
35 36	Northwest Panay Peninsula Natural Park Panay River Watershed Forest Reserve	October 14&17 (back to back with	Back to back validation during demarcation activity on 10-18 October 2022.	Yes
37	Taklong Island Marine Reserve	Monitoring of PA Boundary Demarcation)	For Pan-ay River WFR, it was not conducted since data for its METT is outdated (2004)	
38	Balinsasayao Twin Lakes NP			
30	Camotes Island Protected		7 11 11 1 1 1 1 1	
39	Landscape and Seascape		Initially rescheduled on Mar. 1-2 or Mar. 2-3 via Zoom but	
40	Central Cebu Protected Landscape	October 24-	can also be back to back with	
41	Olango Island Wildlife Sanctuary	27	PASu Consultation for	No
41	Rajah Sikatuna Protected		Visayas Cluster (February	
42	Landscape		10)	
43	Panglao Island Protected Seascape			
	8			
4.4				
44	Samar Island NP Biri Larosa Protected Landscape	Samuel Company	To be conducted back to back	
45	and Seascape	December 01-	To be conducted back to back with PASu Consultation for	
	Cuatro Islas Protected Landscape	02	Visayas Cluster (February	No
46	and Seascape		10)	
47	Guiuan Marine Resource PLS			
	g			
48	Mt. Timolan Protected Landscape			
49	Pasonanca Natural Park	November	To be conducted on 31	No
50	Siocon Resource Reserve	24-25	January 2023 via Zoom	140
	10			
51	Mimbilisan Protected Landscape			
52	Mt. Balatukan Range Natural Park			
53	Mt. Inayawan Range Natural Park		To be conducted back to back	
54	Mt. Malindang Natural Park	November	with PASu Consulation for	
	Mt. Timpoong and Hibok-hibok	21-23	Mindanao Cluster (March	No
55	Natural Monument		2023)	
	Baliangao Protected Landscape			
56	and Seascape			

	REGION/PROTECTED AREA	ORIGINAL SCHEDULE	Remarks	Accomplished? Yes/No
	11			
57	Aliwagwag Protected Landscape			
58	Mabini Protected Landscape and Seascape	November 08-09	conducted on 28 November 2022 via Zoom	Yes
59	Pujada Bay Protected Landscape and Seascape	00-09	2022 VIA ZOUNI	
	12			
60	Mt. Matutum Protected Landscape  Sarangani Bay Protected Seascape	November	To be conducted back to back with PASu Consulation for Mindanao Cluster (March 2023)	N-
62	Allah Valley Watershed Forest Reserve	28-29	To be conducted back to back with PA Establishment (Any time between 12-17 Feb 2023)	No
	13			
63	Alamio, Buayan, Carac-an, Panikian River and Sipangpang Falls Watershed Forest Reserve	November 3	To be conducted back to back with PA Establishment (Any time between 12-17 Feb 2023)	No

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OCT 0 3 2022

### **MEMORANDUM**

FOR

The Regional Executive Directors

DENR Regions 1 to 13, CAR and NCR

FROM

The OIC Director

SUBJECT

VALIDATION OF THE METT SCORES FROM THE PROTECTED AREA

MANAGEMENT EFFECTIVENESS ASSESSMENT REPORTS TO BE

**HELD ON OCTOBER TO DECEMBER 2022** 

Pursuant to Sections 27 and 11-A (I) of NIPAS Act, as amended, and BMB TB No. 2018-05, please be informed that the Bureau with the technical assistance from the Sustainable Interventions for Biodiversity, Oceans, and Landscapes (SIBOL) Project will conduct validation activity on the METT scores of 61 protected areas under the NIPAS. The 61 priority PAs are the 2012-2017 project sites of the Deutsche Gesellschaft für Internationale Zusammenarbeit - Protected Area Management Enhancement (GIZ-PAME) Project that have been analyzed by the project, the results of which were published in 2014 and 2017.

From 2018-2021, around 99 protected areas under the NIPAS conducted management effectiveness assessment using the METT. However, the results of which will have to be validated and analyzed by the Bureau. In view of this, the Bureau with the technical assistance from the SIBOL Project will be conducting a validation of the METT scores which is crucial in the analysis of the MEA Reports. The validation will be conducted on October to December 2022 via face to face and thru online platform via zoom.

In view of the above, may we request that the representatives from the CDD, the PASu, and Staffs from the PAMO be available during the scheduled validation (see attached). May we also request that the latest MEA Report of the 61 PAs and Means of Verification (MOVs) for each METT indicator and sub-indicator be readily available. We are also providing the link where you can drop the latest MEA Report and MOVs. (https://bit.ly/METT\_MOVs)

Attached also is the list of the 61 protected areas for reference and the list of MOVs for each METT indicator and sub-indicators that have to be prepared by the Field Offices/PAMO.

The concerned BMB and SIBOL validation team will be coordinating with the CDD and the concerned PAMOs for the details of the field validation

For information and appropriate action.

NATIVIDAD Y. BERNARDINO





# Means of verification for each METT indicator and sub-indicator

# Note: Additional MOVs are highlighted green

		area have legal status?  CONTEXT	1. Legal status  Does the protected	Issue
The protected area has been formally gazetted/covenanted. Republic Act	The protected area is in the process of being gazetted/covenanted but the process is still incomplete (includes sites designated under international conventions, such as Ramsar, or local/traditional law such as community conserved areas, which do not yet have national legal status or covenant).  Presidential Proclamation or local (municipal/provincial) ordinance.  Note: PAs which have not passed through public consultation can only score a maximum of 2.	There is agreement that the protected area should be gazetted/ covenanted but the process has not yet begun. Key features [e.g. Key Biodiversity Area trigger species] to be protected, identified and agreed upon by local government and/or DENR.	The protected area is not gazetted/covenanted.	Criteria
ω	ы	-	0	Score
	Refers to state- managed protected areas.			Justification/ Explanation/ Remarks
	<ul> <li>Republic Act</li> <li>Ramsar designation</li> <li>World Heritage designation</li> <li>Identified as KBA, IBA, AZE, and IPA</li> <li>ICCA documentation</li> <li>If PA is not yet gazetted and raised to RA status, the highest possible score is 2</li> <li>Once the PA is finally raised to RA status, then the highest score is 3.</li> </ul>	PASA report to score as 1     Local ordinances (barangay, municipal, or provincial)     Presidential proclamation     Documentation of public consultation		Means of Verification

		control land use and activities (e.g. hunting)?  PLANNING	2. Protected area regulations  Are appropriate regulations in place to	Issue
Regulations for controlling inappropriate land use and activides in the protected area exist and provide an excellent basis for management.  Regulations specific for the area, and key threats to its key features and based upon carrying capacity (e.g. extraction, pollution, habitat destruction).	Regulations for controlling land use and activities in the protected area exist but there are some weaknesses or gaps.  Regulations specific for the area, and key threats to its key features but are not based upon carrying capacity for extraction & poliution.	Some regulations for controlling land use and activities in the protected area exist but these are major weaknesses.  Regulations specific for the area but these do not address the key threats to PA key features.	There are no regulations for controlling land use and activities in the protected area. Only laws are those generally applicable throughout the country	Criteria
ω	N	-	0	Score
	customary controls	Rufers to the existence of both legal		Justification/ Explanation/ Remarks
		• • •		
	Local ordinances (barangay, municipal, or provincial)  Documents on customary controls  Include the studies pertaining to the carrying capacity of the PA	PAMB resolutions  Management Plan  Management zones with dear regulations in place		Means of Verification

issue 3. Law enforcement	Criteria  The staff has no effective capacity/resources to enforce protected area legislation and regulations	So.	Score
with responsibility for	budget.		
enforce protected area rules well	There are major deficiencies in staff	-	
enough?	legislation and regulations (e.g. lack of skills, no patrol budget, lack of institutional support).		
INPUT	in addition to PASu, presence of full time PA staff, an enforcement plan, budget and equipment, systematic		
	monitoring and reporting		1
	The staff has acceptable capacity/resources to enforce protected area legislation and regulations but some deficiencies remain.	2	
	Presence of trained fulltime PA staff, an enforcement plan, budget and equipment, systematic monitoring		
	I Note: An undated deput/vation order/ namer should be		
	provided).		4
	The staff has excellent capacity/resources to enforce protected area legislation and regulations.	ω	
	Presence of trained fulltime PA staff, an enforcement plan, budget and equipment, systematic monitoring		
	and reporting.  (Note: An updated deputization order/ paper should be		
	provided).		

issue	
4. Protected area objectives	No firm objectives area.
Is management undertaken according to agreed objectives?	The protected areas
PLANNING	(species populations control of the economic outcomes with and available key priorities of the
	The protected areas partially managed are partially managed are the objectives in terms: quantified in terms: (species populations economic outcomes: WFP and available are key priorities of the
	The protected area: managed to meet th The objectives in the quantified in terms: (species population economic outcomes WFP and available a priorities of the PAR
	priorities of the PAR

The boundary of the protected area is known by the management authority and local residents/neighboring land users and is appropriately demarcated.  Perimeter is clearly demarcated (i.e., for marine, technical descriptions are visible from jump-off points/landward side).	The boundary of the protected area is known by both the management authority and local residents/neighboring land users but is not appropriately demarcated.  Signs exist at major entry points and boundaries are based upon landmarks in the field (i.e., terrestrial: landmarks; marine: technical description).
ately 3	orth 2
at landward side).	terrestrial PAs. A: to use landmarks when applicable, i.e., for terrestrial PAs: for morine, technical description to be visible in "jump-off" points (= entry points
	• • •
	socialization of management zones Survey reports to ensure constant proper demarcation of PA boundaries. Validation should be conducted to check if local residents are aware of PA boundaries Consultation with the local residents regarding

The second secon	7.Management Plan Is there a management plan and is it being implemented? PLANNING	Issue
	There is no management plan for the protected area. The management plan is still being prepared.	Criteria
The same of the sa	٥	Score
Section of the Control of the Contro		Justification/ Explanation/ Remarks
	Management plan  MP officially approved by the PAMB and adopted to score 1  Documentation on management plan activities being implemented / accomplishment report  For sites designated under international conventions (e.g. Ramsar) or local/traditional law [refer to legal context], management plans must be written down and approved by relevant stakeholders or TWG  Minutes of the meeting, customary agreements or memorandum	Means of Verification

Work and financial plan     Manifordro and evaluation remorts - remilar	feedbacking of activity progress based on the implementation plan or WFP  If the Management Plan (MP) is not yet endorsed by the Protected Area Management Board (PAMB), the indicator score will be 0 because it is not yet implemented.	If the MP is already adapted but still in revision, the score will be one (1).	These additional parameters go beyond the basic assessment and identify whether good practices are in place.	Minutes of the PAMB meeting  Attendance sheets 7b  Most management plans cover 5-10-year periods.	new threats and drivers, natural disaster events, availability of funding) can be integrated into the plan.      Minutes of the PAMB meeting      Documentation and schedule of periodic review incorporated in the implementation plan or WFP
1	~	m	+1	<b>→</b>	+
A management plan has been prepared but is not being implemented.  Management plan has been officially adopted.	A management plan exists but it is only being partially implemented because of funding constraints or other problems.  The highest priority activities of the official management plan are being implemented.	A management plan exists and is being implemented. At least 70% of the activities (including all high priority activities) of the official management plan are being implemented.	The planning process allows adequate opportunity for key stakeholders to influence the management plan.	There is an established schedule and process for periodic review and updating of the management plan.	The results of monitoring, research and evaluation are routinely incorporated into planning.
			7a Planning process	7b. Planning process	7c. Planning process

	socialization of management zones Survey reports to ensure constant proper demarcation of PA boundaries. Validation should be conducted to check if local residents are aware of PA boundaries Consultation with the local residents regarding	their knowledge of the PA boundaries
	Is A: to is when in for for in	ide).
	terrestrial PAs. A: to use landmarks when applicable, Le., for terrestrial PAs: for marine, technical description to be visible in "jump-off"	at landward side).
	74	m
	The boundary of the protected area is known by both the management authority and local residents/helgiboring land users but is not appropriately demarcated.  Signs exist at major entry points and boundaries are based upon landmarks in the fletd (i.e., terrestrial: landmarks; marine: technical description).	The boundary of the protected area is known by the management authority and local residents/neighboring land users and is appropriately demarcated.  Perimeter is clearly demarcated (i.e., for marine, technical descriptions are visible from jump-off points/landward side).
Total Control of the last of t		

lesue	Criteria	Score	Justification/ Explanation/	Means of Verification
7.Management Plan	There is no management plan for the protected area. The management plan is still being prepared.	0	TVC HEET TAX	Management plan
Is there a				O MP officially approved by the PAMB and adopted to score 1
and is it being implemented?				O Documentation on management plan activities being implemented / accomplishment report
PLANNING .				Conventions (e.g. Ramsar) or local/traditional law [refer to legal context], management plans must be written down and approved by relevant
				stakeholders or TWG  Minutes of the meeting, customary agreements or

	-							
is there a regular work plan and is it being implemented?	8. Regular work plan (Annual WFP)	Issue						7d. Operations
A regular work plan exists but few of the activities are implemented.  Less than 50% of WFP is implemented.  A regular work plan exists and many activities are implemented.  At least 50% of WFP activities (including priority activities) is implemented.  A regular work plan exists and all activities are implemented.  At least 70% of WFP activities (including priority activities) is implemented.	No regular work plan exists	Criteria						
(A) #\3  14	0	Score						+1
		Justification/ Explanation/ Remarks						
• • •			• 2		•	•	•	7c
Approved annual work and financial plan incorporated into the management plan Documentation of status (ongoing, completed, abandoned, scheduled for future implementation) or progress of activities in the WFP  O Minutes of the meeting O PAMB resolutions  Monthly, quarterly, and annual accomplishment reports		Means of Verification	Operations manual approved by the PAMB	Accomplishment report	List of scientific research being carried out and its relevance to management	Biodiversity and threats assessment or monitoring reports	Minutes of the PAMB meeting	

					INPUT	9	9. Resource inventory	issue
ecological processes and cultural values of the protected area is sufficient to support all areas of planning and decision making.	Information on the critical habitats, species,	planning and decision making.	Information on the critical habitats, species, ecological processes and cultural values of the protected area is sufficient for most key areas of	protected area is not sufficient to support planning and decision making.	Information on the critical habitats, species, ecological processes and cultural values of the	protected area. If information is more than 10 years and have not been updated.	There is little or no information available on the critical habitats, species and cultural values of the	Criteria
	ω		23		-		0	Score
		•	for biodiversity observation and PA management	Inventory) and whether information feeds into planning and decision making	Basis for assessment if the RBI (Resource Biedtversky			Explanation/ Remarks
•	•	•	•		• •	•	•	
the indicator score is 1.  Wetlands should be added to inventory	If a progress report is only submitted for BANS,	being used. The Blodiversity Assessment and Monitoring	Indicate that the information on the critical habitats, species, ecological processes and cultural values of the protected area is sufficient and is	key areas of planning and decision-making (must not be limited to species list, conservation status, and diversity indices should be spatial,	Socio-economic and cultural values assessments conducted regularly  Results of ecohodral and cultural research inform	years BAMS, BMS, and other reporting of the like	Ecological assessments conducted every five	Means of Verification

		STATE OF THE PERSON NAMED IN		
<ul> <li>Logbook of patrols, frequency</li> </ul>	required basis for		Will IMMERIAL MADE OF THE PROPERTY OF THE PROP	
Enforcement report	systems" but it is a		At least 70% of reported violations were	PROCESS
Accomplishment reports	necessarily translate	-	COntrolling access/resource use.	in the protected area?
Patrol and monitoring plan	violations does not	-	Destantion suchame one only northly official in	access/resource use
implementation, list of stakeholders involved)	apprehension:		monitoring and reporting of violations.	to control
Enforcement plan (presence/absence, status of	protection vs		1150	
Work and financial plan	Clarification on		or are not effective in controlling access/resource	systems
		0	Protection systems (patrols, permits etc) do not exist	10. Protection
	Remarks			
Means of Verification	Explanation/	Score	Criteria	Issue
	Justification/			

Protection systems are largely or wholly effective in controlling access/ resource use.  At least 70% of reported violations apprehended, and at least 70% of apprehensions administratively resolved or filed/resolved in court based upon systematic monitoring. Moreover, systematic monitoring indicates that violations are decreasing.	Protection systems are moderately effective in controlling access/resource use.  At least 70% of reported violations apprehended, and at least 70% of apprehensions administratively resolved or filed/resolved in court based upon systematic monitoring.
y or wholly effective in ase. stions apprehended, sions administratively court based upon over, systematic attons are decreasing.	rately effective in use. Actions apprehended, slons administratively court based upon
ω	N
	assessing protection systems.
Improved patrol, reduced violations, improved biodiversity!	Number of operations  Number of apprehensions, reported confiscation, seizures  Issuance of Special Orders (SOs)  == reported against blodiversity status

There is considerable survey and research work but it is not directed towards the needs of protected area management	research work?  Please attach results of studies  There is a small amount of survey and research work but it is not directed towards the needs of protected area management.  protects	11. Research There is no survey or research work taking place in the protected area. Is there a programme of management-	Issue Criteria	and at least 70% of apprehensions administratively resolved or filed/resolved in court based upon systematic monitoring.  Protection systems are largely or wholly effective in controlling access/ resource use.  At least 70% of reported violations apprehended, and at least 70% of apprehensions administratively resolved or filed/resolved in court based upon systematic monitoring. Moreover, systematic monitoring indicates that violations are decreasing.	At least 70% of reported violations apprehended.
2		0	Score	w	
	research should be properly integrated into the needs of protected area management	To objectify the	justification/ e Explanation/ Remarks		_
<ul> <li>PA management Plan</li> <li>Annual work and financial plan for research works within the PA</li> <li>Research that addresses Protective Area (PA)</li> </ul>	Research outputs conducted by the PA (solety or in partnership with other organizations) PAMB Resolutions on approved research works within the PA	This could include research work carried out by the protected area itself but more usually covers research by associates, voluntuers, students, citizen science recorders and academics.	Means of Verification	confiscation, seizures  lssuance of Special Orders (\$0s)  == reported against blodiversity status  Improved patrol, reduced violations, improved biodiversity!	<ul> <li>Number of apprehensions, reported</li> </ul>

	PROCESS	12. Resource management Is active resource management being undertaken?	Issue	
Many of the requirements for a critical habitats, species, ecolog cultural values are being imple issues are not being addressed Presence of a WFP and 50-70% for resource management is im	Very few of the requirements for critical habitats, species, eco- cultural values are being imple Presence of a WFP and less that requirements for resource manimplemented.	Active resource management is undertaken. No annual WFP.	Criteria	There is a comprehensive, into survey and research work, who management needs.

Annual Control of the			management objectives?	14. Staff training Are staff adequately trained to fulfil	Issue
and the province of the formation of the control of	Staff training and skills are aligned with the management needs of the protected area. This should not be based upon perception but on actual capability compared to competency standards. That is, you may think you know but you don't. Or you may think you don't know enough, but you actually know enough.	Staff training and skills are adequate, but could be further improved to fully achieve the objectives of management.  Each staff has at least a general education and one (1) training that specifically directly matches his/her primary role in PA management. Technical staff can identify the specific features being conserved and can explain their benefits to key stakeholders.	Staff training and skills are low relative to the needs of the protected area.  Technical staff (volunteers are not included in this requirement) can identify the specific features being conserved and can explain their benefits to key stakeholders.	Staff lack the skills needed for protected area management.	Criteria
Appropriate the second	لما	М	14	0	Score
-Branch and a second se		education of staff; 2nd: training on the job applied for. Does the training the staff had for the last five years match the needs in PA management.	Questions may be asked directly to the PASu. Two layers for this question:		Justification/ Explanation/ Remarks
nemptors continued and continu		<ul> <li>Summary of training attended by matching the needs of the PA</li> <li>Certificates</li> <li>Pre and post-evaluation</li> <li>Personal Data Sheet of staff</li> <li>Competency-Based System (CBS)</li> </ul>	PA staff educational I		Means of Verification
		Summary of training attended by the PA Staff matching the needs of the PA Certificates Pre and post-evaluation Personal Data Sheet of staff Competency-Based System (CBS)	PA staff educational profile and competencies		rification

			The state of the s	
Local Government Unit (LGU) and foreign- assisted projects	Plan).	W	The available budget is enough and meets the full management needs of the protected area. At least 70% of WFP activities (including priority activities) is implemented.	
Protected Area (PA) management plan     External funds and donor-sunnorted funding	(Note: Also refer to		ment integ i di ilipresimente di	
<ul> <li>Budget utilization reports</li> </ul>	incoming reports.		At least 50% of WFP activities (including priority	and and
government allocation, admission fees, donor support/funding and compared to the running costs of the PA	and will be determined from a review of all	2	The available budget is acceptable but could be further improved to fully achieve effective management.	
Budget expenditure for the last 3 years	items. Clear cut-offs for each level have not been determined		constraint to the capacity to manage.  Lass than 50% of WPP is implemented.	
Work and financial plan (6. implant	for last 3 years Including breakdown of line	<b>-</b>	The available budget is inadequate for bask: management needs and prosents a serious	INPUTS
Relates to the total amount of annual budget, rather than	Please provide budget and expenditure per year	0	There is no budget for management of the protected area.  No WFP.	15. Current budget is the current budget
Means of Verification	Explanation/ Remarks	Score	Criteria	Issue
	Justification/			

Work and financial plan     Documentation of activities jointly implemented by DENR and LGU, and other local stakeholders	Capital expenditure is based from IPAF.	-	There is very little secure budget and the protected area could not function adequately without outside funding.  Both IDENR and LGU have each provided budget (in cash or in kind) over each of the last 2 years.	MPOTS
Budget expenditure report     Budget report detailing DENR and LGU COUNTRY TO THE PROPERTY OF THE PROPERT	To note that Expenditure is only based from MOOE.	0	16. Security of budget There is no secure budget for the protected area and management is wholly reliant on outside or highly is the budget secure?	16. Security of budget is the budget secure?
Means of Verification	Justification/ Explanation/ Remarks	Score	Criteria	Issue

There is a secure budget for the protected area and its management needs.  Both DENR and LGU have each provided budget (in cash or in kind) over each of the last 7 years. In addition, user fees have provided at least 30% of the budget in the last 5 years.	There is a reasonably secure core budget for regular operation of the protected area but many innovations and initiatives are reliant on outside funding.  Both DENR and LGU have each provided budget (in cash or in kind) over each of the last 5 years.
ω	ы
	• •
	Long-term MOAs, MOUs, partnership agreements (>10-years)  Special Use Agreement in Protected Areas (SAPA)

		<b>B</b>			
Budget expenditure report	•			actually spent for the purpose it was intended.	
Physical and financial accomplishment report	•		2	improved.	
Accomplishment report				Budget management is adequate but could be	
Work and Pinancial Plan (WFP)	•	is based from IPAF.			
Annual budget audit reports	•	Capital expenditures		actually spent for the purpose it was intended.	PROCESS
Annual budget expenditure reporting if the budget was spent for the purpose intended (overspends?)		Expenditures only based from MOOE.	1	Budget management is poor and constraints effectiveness.  At least 60% of the planned annual hudget was	management needs?
				an a consequent of second j.	Is the budget managed
			0	Budget management is very poor and significantly undermines effectiveness (e.g. late release of budget in financial year)	17. Management of budget
Means of Verification		Explanation/ Remarks	Score	Criteria	Issue
		Justification/			

There are adequate equipment and facilities. There is capability to communicate among all key	There are equipment and facilities, but still some gaps that constrain management. There is capability to communicate among all key stakeholders and enforcers located in any point of the protected area within 1 hour. At least 2 enforcers can reach any point of the protected area within 8 hours.	Is equipment sufficient for management needs.  Is equipment sufficient for management needs?  There are some equipment and facilities but these are inadequate for most management needs.  There is capability to communicate among all key stakeholders (PAMB ExcCom and PA staff) and enforcers located in any point of the protected area within 1 hour.	. Criteria	Budget management is excellent and meets management needs. At least 80% of the planned annual budget was actually spent for the purpose it was intended.
There are adequate equipment and facilities. There is capability to communicate among all key stakeholders and enforcers located in any point of the protected area within 1 hour. At least 2 enforcers can	littes, but still some gaps nicate among all key cated in any point of the At least 2 enforcers can sed area within 8 hours.	ent and facilities for and facilities but these are nent needs.  alcate among all key and PA staff) and tof the protected area	ia i	lent and meets annual budget was se it was intended.
دما	N	1 0	Score	ω
	to enforce, patrol and respond. (Refer to #3, Law Enforcement)	Rationale: the means	justification/ Explanation/ Remarks	
Can be rate improveme by PA staffs		•		
Can be rated if PA has sufficient funds intended for the improvement of facilities and equipments that are used by PA staffs.	targets)  O Checkpoints, Guard posts, offices, etc.  Work and finencial plan (e.g. fuel, data)  Patrolling and blodiversity and threats monitoring reports  Maintenance and recommendation report on equipment	Inventory and checklist of equipment and facilities based on management needs  Communication systems, vehicles, tools, uniforms (enforcement)  Equipment related to scientific research (for monitoring key species based on the management plan	Means of Verification	

İssue	Criteria	Scare	Justification/ Explanation/ Remarks		Means of Verification
19. Maintenance of equipment	There is little or no maintenance of equipment and facilities.	0		•	Inventory/database of equipment with complete documentation (e.g. diffe procured.
Is equipment adequately maintained?	There is some ad hoc maintenance of equipment and facilities.  Communication and transportation equipment have been maintained for at least 5 years.	н		• •	price, specs, regular reports on condition/status of equipment).  WFP with budget allocated specifically for maintenance of equipment and facilities.  WFP with budget set-asids for replacing
	There is basic maintenance of equipment and facilities. Communication and transportation equipment have been maintained for at least 10 years.	N		•	equipment in line with their depreciation rate.  Consider regular upgrades of equipment or updates of software/programs criteria is
	Equipment and fadilities are well maintained.  Communication and transportation equipment have	ω		•	mostly focused on equipment (comms and transportation) maintained for 5-10 years
	been maintained for at least 10 years. In addition, addeduate financial resources are pro-actively being set			• •	Maintenance and recommendation report Regular reports on equipment status
	aside to replace equipment in line with their				Work and Financial Plan (WPP)
	depreciation rate.			•	Quality Management System (QMS)
				•	Maintenance schedule

						and needs? PROCESS	Is there a planned education programme linked to the objectives	20. Education and awareness	Issue
					There is an appropriate and fully implemented education and awareness programme.	There is an education and awareness programme but it only partly meets needs and could be improved.	There is a limited and ad hoc education and awareness programme.	There is no education and awareness programme.	Criteria
					ω	ы	può	0	Score
									justification/ Explanation/ Remarks
<ul> <li>Special Use Agreement in Protected Areas (SAPA) report</li> </ul>	<ul> <li>Knowledge, Attitude and Perception (KAP)</li> <li>Survey</li> </ul>	<ul> <li>Pre- and post-evaluation</li> </ul>	Activity documentation	<ul> <li>Attendance sheets</li> </ul>	<ul> <li>IBC, CEPA or communication plans (MUST be linked to the PA objectives)</li> </ul>	or not. Considerations must be made if the IEC/CEPA plan has measurable targets and indicators (e.g., number of people reached, etc.), and whether PAs report/evaluate their progress against those targets.	the PA, location of the PA, demographics of communities living within or adjacent to the PA.  Criteria is about presence/absence of ediscational program or IEC, and whether it is being implemented	Consideration needs to be made on what is appropriate, depending on the conservation targets of	Means of Verification

<ul> <li>Updated and long term plans for CDP, CLUP, FLUP and ICM recognizing management zones and buffer zones of the protected area</li> </ul>	Need to have information on the availability of the	0	Adjacent land and water use planning does not take into account the needs of the protected area and activities/policies are detrimental to the survival of the area.	21. Planning for adjacent land and
Means of Verification	justification/ Explanation/ Remarks	Score	Criteria	Issue

21b: Land and water provides for wildlife past connectivity protected area (e.g. to allow animal migration)	21a: Land and water planning for habitat landscape conconservation volume, quality levels etc) to see the conservation provision for volume.	Adjacent land account the k CDP, CLUP, FI Plan(s) incorp the Protected Are Protected Are	Adjacent land into account CDP, CLUP, FI intentionally	T	Does land and water but activities use planning recognise Existing Com the protected area and Comprehensi
Management of corridors linking the protected area provides for wildlife passage to key habitals outside the protected area (e.g. to allow inigratory fish to travel between freshwater spawning sites and the sea, or to allow animal migration).	Planning and management in the catchment or landscape containing the protected area incorporates provision for adequate environmental conditions (e.g. volume, quality and timing of water flow, air pollution levels etc) to sustain relevant habitats.	Adjacent land and water use planning fully takes into account the long term needs of the protected area. CDP, CLUP, FLUP, ICM and Provincial Development Plan(s) incorporate or is intentionally consistent with the Protected Area Plan and directly contributes to Protected Area management.	Adjacent land and water use planning partially takes into account the long term needs of the protected area. CDP, CLUP, FLUP, and ICM incorporate or is intentionally consistent with the Protected Area plan.	Plan (FLUP), and Integrated Coastal Management Plan (ICM), if any, do not conflict with the PA plan (even if it was not explicitly intended as such).	Into account the long term needs of the protected area, but activities are not detrimental the area. Existing Comprehensive Development Plan (CDP), Comprehensive Land Use Comprehensive Land Use
ф ўзак	<b>*</b>	لما	ы		pob
			assessing consistency/inconsistency with PA mgt and possible recommendation to improve not so ideal conditions.	and when available, to get copies also. Such plans will provide basts for	refevant plans (e.g., CDP, CLUP, FLUP, ICM and Provincial Development Plan(s), others. If
•	These a assession place.		•		•
Comprehensive Land Use Plan (CLUP), Porest Land Use Plan (FLUP), and Integrated Coastal Management Plan (ICM)  Management Plan (ICM)  Management Zones incorporated and consistent with the adjacent CDP, CLUP, FLUP	These additional parameters go beyond the basic assessment and identify whether good practices are in place.  Comprehensive Development Plan (CDD)		Marine Protected Area Network (MPAN)	Local Government Unit (LGU)-related ordinances  Ancestral Domain Sustainable Development Protection Plan (ADKINP)	Verification of consistency for long term accounts of CIDP, CLUP, FLUP and ICM with the PA Management Plan and management zones

the needs of particular species of concern at an ecosystem scale (e.g. volume, quality and timing of freshwater flow to sustain particular species, fire management to maintain savannah habitats etc.)*
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ranchers, forestry activities or similar,)	tourism operators are the subject of their own question.	w	There is regular contact between managers and neighboring official or corporate land and water users, and substantial co-operation on management.  There are MOAs/agreements with at least 50% of LGUs and 2 of the top 5 corporate users and priority activities of the agreements are being implemented.	
<ul> <li>Signed MOAs/agreements for co-operation with adjacent land and water use</li> <li>PAMB Resolutions on co-operation with government and commercial interests (water suppliers, hydroelectric plants, solar,</li> </ul>	could include water suppliers, hydroelectric piants, ranchers, forestry activities or similar. Hate that	N	There is contact between managers and neighboring official or corporate land and water users, but only some co-operation.  There are MOAs/agreements with at least 20% of LGUs and 1 of the top 5 corporate users.	PROCESS
	surrounding, impacting on and/or benefiting from the protected area? This	<u>~</u>	There is contact between managers and neighboring official or corporate land and water users but little or no cooperation.	Is there co-operation with adjacent land and water users?
	is there co-operation with government and	0	There is no contact between managers and neighboring official or corporate land and water users.	22. State and commercial
Means of Verification	justification/ Explanation/ Remarks	Soore	Criteria	issue

Issue	Criteria	Score	justification/ Explanation/ Remarks		Means of	Means of Verification
24. Local communities	Local communities have no input into decisions relating to the management of the protected area.  Local communities are not represented in the PAMB	0	Local communities refers to barrangays	•	Attendance sheet	<b>G</b>
Do local communities			represented by the	•	Minutes of the meetings	eetings
						Melandaman con actual de la constantina della co

<ul> <li>Knowledge, Attitude and Practices (KAP)</li> </ul>				
<ul> <li>Coastal Resource Management Project (CRMP) of tenured migrants, plans, and reports</li> </ul>				
Protection Plan (ADSDPP)  Minutes of the Meeting		±	Local and/or indigenous people actively support the protected area.	24c. Impact on communities
Provising political support amongst local government     Memorandum of Agreement     Ancestral Domain Sustainable Development		***	Programmes to enhance community welfare, while conserving protected area resources, are being implemented.	24b. Impact on communities
<ul> <li>Communication plan</li> <li>Attendance sheet</li> <li>Documentation on activities where community partners helped with surveys.</li> </ul>		*	There is open communication and trust between local and/or indigenous people, stakeholders and protected area managers.	24a Impact on communities
Evidence is needed if this additional score is given	***		Additional points Local communities/Indigenous peoples	dditional points Loc
		to.	Local communities directly participate in all relevant decisions relating to management, e.g. commanagement.  Local communities are represented in the PAMB, actually participate in the meetings and lead some field activities.	
(FA) near the area for the participation and involvement of local community residents towards activities inclined with PA management.		10	Local communities directly contribute to some relevant decisions relating to management but their involvement could be improved.  Local communities are represented in the PAMB and actually participate in the meetings and in field activities.	
Documentation of Intervention and activities     Protected Area Management Board (FAMB)     Minutes of the Meeting     Barangay or Local Government Unit (LGU)     resolution in support of the Protected Area	Brgy Captain	pui	Local communities have some input into discussions relating to management but no direct role in management.  Local communities are represented in the PAMB but do not actually participate in the meetings.	resident or near the protected area have input to management decisions?  PROCESS

he verified by checking on the participation and verment of local community residents towards titles inclined with PA management.	invo activ		
Community Based Sustainable Tourism (CBST) reports			
Biodiversity-friendly Enterprise (BDFE)	•		
Annual work and financial plan	•		
Socio-economic Assessment and Monitoring System (SEAMS) report			
Memorandum of Agreement (MoA) between Indigenous Peoples (IPs) and Protected Area (PA) manager			
Protected Area Community-Based Resource Management Agreement (PACBRMA) implementation report			
survey			

benefits (ecosystem services) to local communities, e.g. income, employment, payment for	is the protected area	25. Economic benefit The (Ecosystem Services) ber	Issue
Potential economic benefits (ecosystem services) are recognised and plans to realise these have been developed.		25. Economic benefit The protected area does not deliver any economic (Ecosystem Services) benefits (ecosystem services) to local communities.	Criteria
puh		0	Score
Benefits can include direct jobs, Payment for Ecasystem Service schemes, Indirect	at local communities.	This question is aimed explicitly	justification/ Explanation/ Remarks
Fayments for Ecosystem Services     Annual income generation of CBST     (Community, based courtism management), and other local-based groups for income and	Units as well as the communities which may include activities such as ecocourism which could be of help for	Identification of whether a Protected Area is engaging into livelihood activities towards the Local Government	Means of Verification

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		environmental services? OUTCOMES
protected area.  At least 10% of households are receiving economic benefits. (This should not include direct employment by the protected area management.).	There is a major flow of economic benefits to local communities from activities associated with the	There is some flow of economic benefits (ecusystem services) to local communities.
	ω	N
		benefits from increased tourism or sales to visitors, and other options such as guiding.
• •	•	• •
Increase of household income based on Socio-economic Assessment and Monitoring System (SEAMS) monitoring Inventories of beneficiaries of technical and financial assistance from BDPE	Ecotourism impact monitoring report	employment SEAMS report Protected Area Community-Based Resource Management Agreement (PACERMA) reports

Issue	Criteria	Score	justification/ Explanation/ Remarks		Means of Verification
26. Monitoring and evaluation	There is no monitoring and evaluation in the protected area.	0	This addresses monitoring and	•	Protected Area Management Plan
Are management	There is some ad hoc monitoring and evaluation, but no	justi	evaluation of both	• •	Work and financial plan
activities monitored against performance?	overall strategy and/or no regular collection of results.	jud	the	•	Budget expenditure and allocation for monitoring and evaluation
PROCESS			activities of the	•	Monitoring and evaluation reports
			which impact	•	Accomplishment report
	There is an agreed and implemented monitoring and evaluation system but results do not feed back into	2	on the condition	•	Performance evaluation
	management. Governance, bio-physical and socio-economic		values, and the	•	Monthly, quarterly, and annual monitoring accomplish ment
	perameters were regularly monitored over the last 3 years.		protected area	•	Budget utilization report
			are and a second	•	Progress report of foreign-assissted projects
	A good monitoring and evaluation system exists, is well		h-vadroprosad	•	Indicaturs and projects
	implemented and used in adaptive management.	ć	Proprieto and application of a special and a	•	Monitoring of logical framework

		OUTPUTS	27. Visitor facilities Are visitor facilities adequate?	Issue
Visitor facilities and services are excellent for current levels of visitation.  Access trails, toilet(s), shelters and a visitor center are adequate to meet the needs of 100% of the peak level of visitors and there is an emergency response team and mechanism.	Visitor facilities and services are adequate for current levels of visitation but could be improved.  Access trails, tollet(s) and shelters are adequate to meet the needs of 80% of the peak level of visitors	Visitor facilities and services are inappropriate for current levels of visitation.  Access trails, tollet(s) and shelters are inadequate.	There are no visitor facilities and services despite an identified need.	Criteria
Cus	10	put.	0	Score
				Explanation/ Remarks
need visitor facilities due to the nature of terrain, location, etc.  Checking on the visitor's center of PAs and identifying whether visitor facilities and services provided are sufficient in the area. Observing on the availability of whether the facilities provided for travelers are well maintained.	Emergency response team and mechanism in place     For PAs with no intention to have tourists/visitors:     Emergency response team and mechanism in place and working to score 3	<ul> <li>Tourism plan</li> <li>Carrying capacity, evidence that facilities (access traffs with signs, toilet, shelter, maps, communication systems, security and checkpoints) meet the needs of number of peak level visitors</li> </ul>	Validator must take into consideration that not all PAs need visitor facilities. This indicator should be scored based on the needs and targets of the PA. For PAs with intention to have tourists/visitors:	Means of Verification

28. Commercial tourism operators  Do commercial tour operators contribute to protected area management?  PROCESS							issue
There is good co-operation between managers and tourism operators to enhance visitor experiences, and maintain protected area values.  Tourism operators actually lead relevant elements of implementation including maintenance of key features (PA values).	tourism operators to enhance visitor experiences and maintain protected area values.  There is a signed agreement between managers and tourism operators.	There is limited co-operation between managers and		There is contact between managers and tourism operators but this is largely confined to administrative or regulatory matters.		There is little or no contact between managers and tourism operators using the protected area.	Criteria
w	ħ			pun		0	Score
							Justification/ Explanation/ Remarks
•	• •		•		•	•	
management, water management, etc (if necessary for commercial establishments) It is noted that the Protected Area Management Enhancement (PAME) operates the ecotourism facilities itself.	Documentation of commercial and tourism operaturs are actively participating in PA activities/events  ElA reports and monitoring/regulation reports as water majority aggreement	represented during planning - attendance sheets, minutes of the meeting	Commercial and tourism operators are	memorandum of understanding between PA management and commercial and tourism operators (to score 2 points, at least 75% of operators present in the PA with signed agreements)	Signed memorandum of agreements or	PAMB resolutions	Means of Verification